



Overall Report



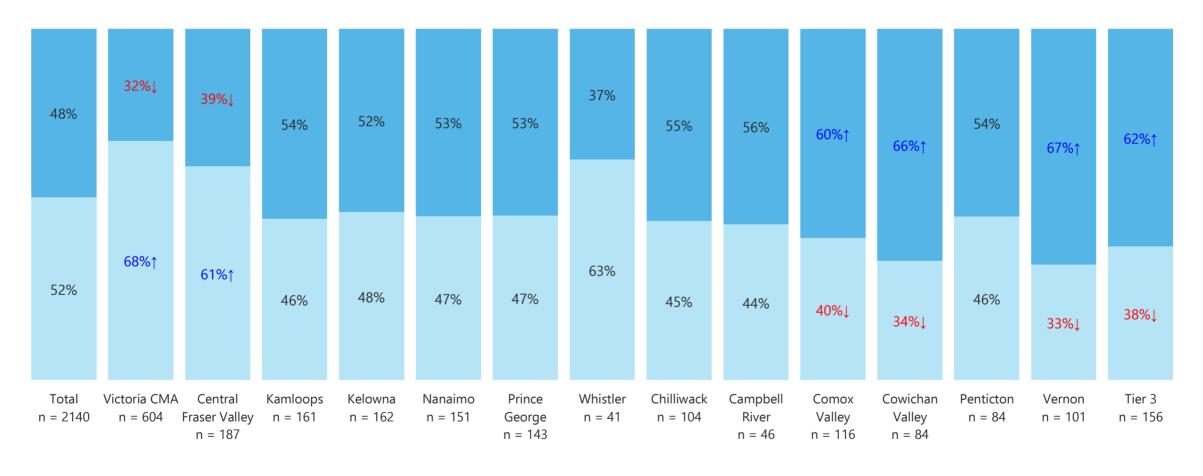
Responsibility for Local Transit System

	Total n = 2155	Victoria CMA n = 610	Central Fraser Valley n = 188	Kamloops n = 163	Kelowna n = 162	Nanaimo n = 151	Prince George n = 144	Whistler n = 41	Chilliwack n = 105	Campbell River n = 46	Comox Valley n = 117	Cowichan Valley n = 84	Penticton n = 84	Vernon n = 102	Tier 3 n = 157
BC Transit	81%	93%	76%	87%	74%	78%	78%	78%	69%	71%	81%	74%	77%	79%	63%
Local/municipa I government	24%	21%	21%	24%	27%	27%	29%	24%	27%	21%	20%	18%	26%	26%	27%
TransLink	12%	4%	28%	14%	17%	15%	7%	22%	25%	5%	6%	17%	9%	7%	9%
Other	2%	1%	2%	1%	1%	3%	0%	0%	0%	6%	3%	1%	6%	2%	5%
Don't know	6%	2%	7%	4%	4%	4%	7%	5%	9%	6%	9%	9%	5%	6%	15%



Past Year Local Transit Use

Current Reporting Quarter: Q2 2025 (APR - JUN)



indicates significantly higher results compared to other regions;

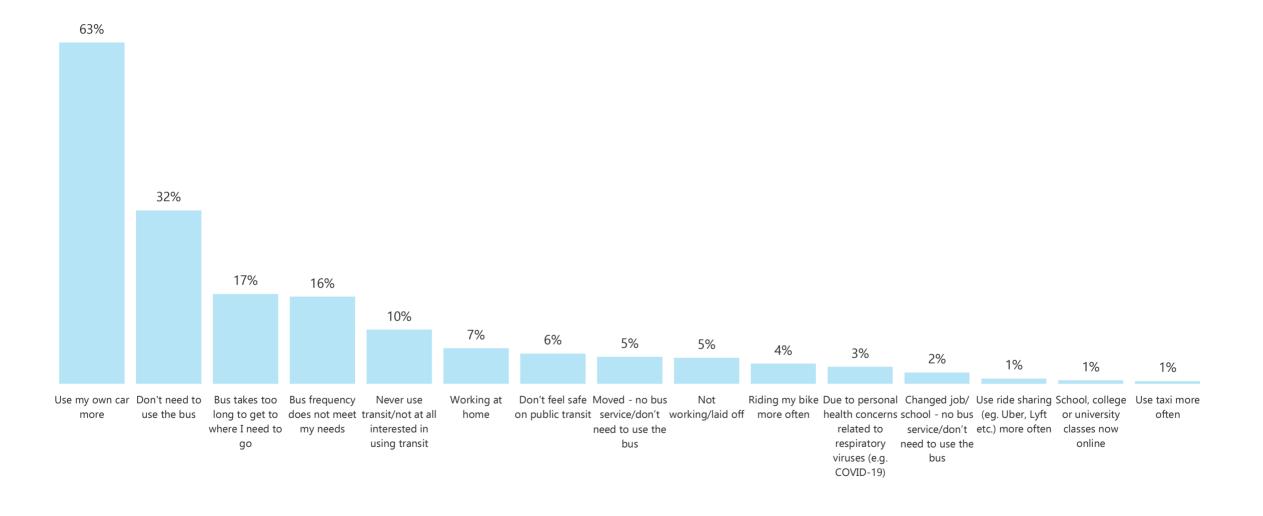
indicates significantly lower results compared to other regions.

■ Yes ■ No

Q3 Have you used the local public bus system within the last year?

^{*}Don't know and Prefer not to answer is excluded from the graph and calculation

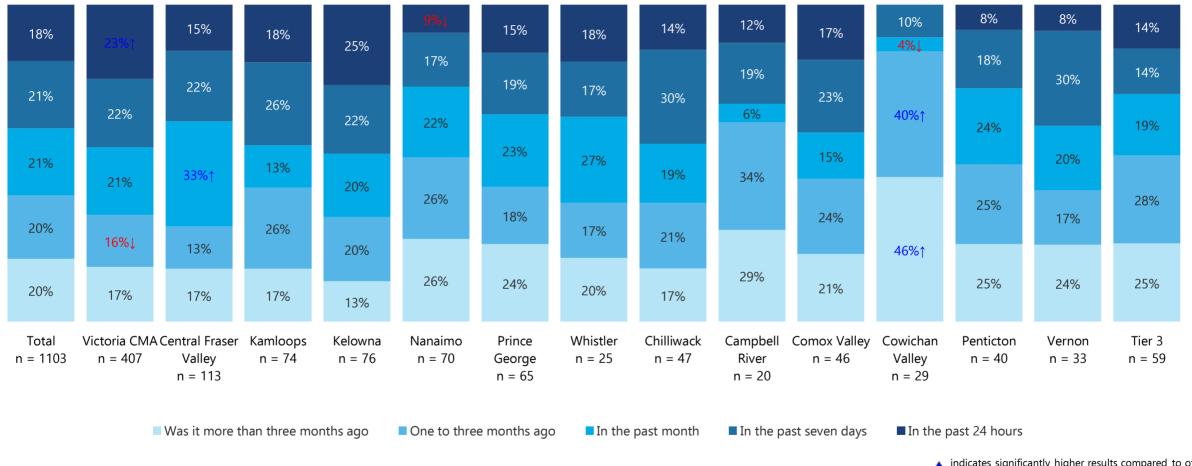
Reasons Not to Use the Local Public Bus System





Most Recent Local Transit Use

Current Reporting Quarter: Q2 2025 (APR - JUN)



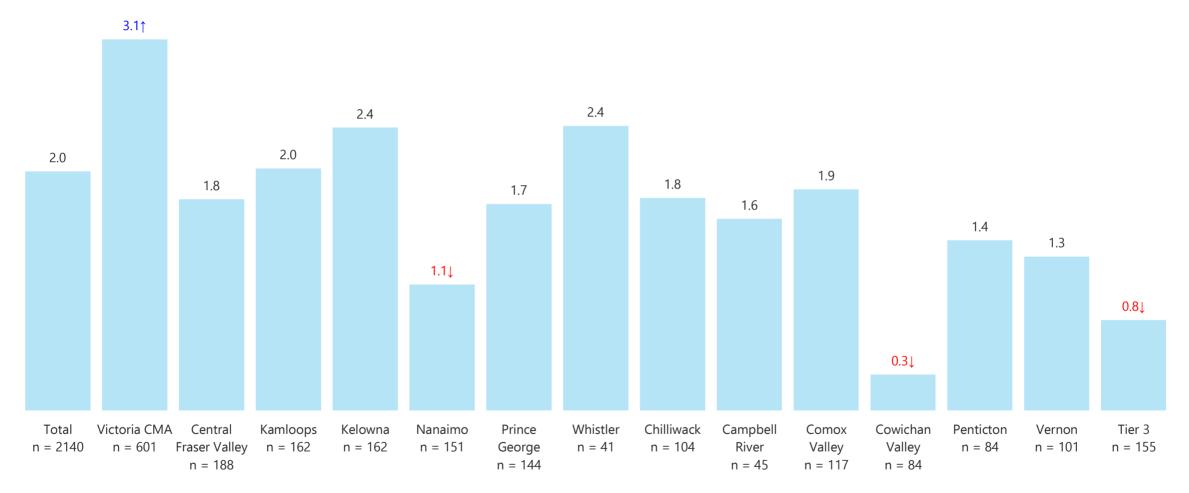
Q4 When did you last use the public bus system?

indicates significantly higher results compared to other regions;

indicates significantly lower results compared to other regions.

^{*}Don't know is excluded from the graph and calculation

Average Number of One-way Trips in the Past Seven Days



indicates significantly higher results compared to other regions;

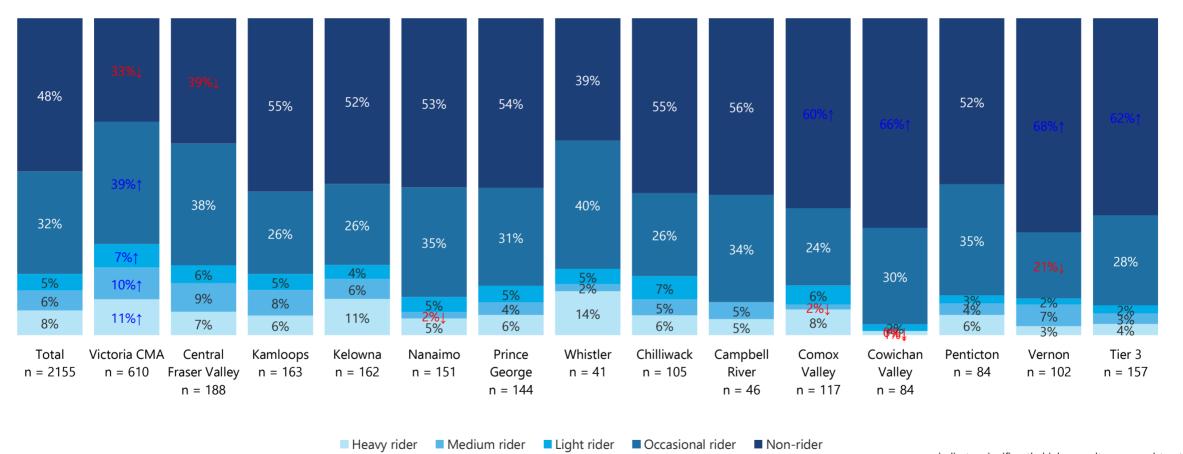
indicates significantly lower results compared to other regions.

PIVOTAL RESEARCHING.

Q5 How many one-way trips did you make on public transit in the past seven days?

^{*}Don't know is excluded from the graph and calculation

Rider Usage Group

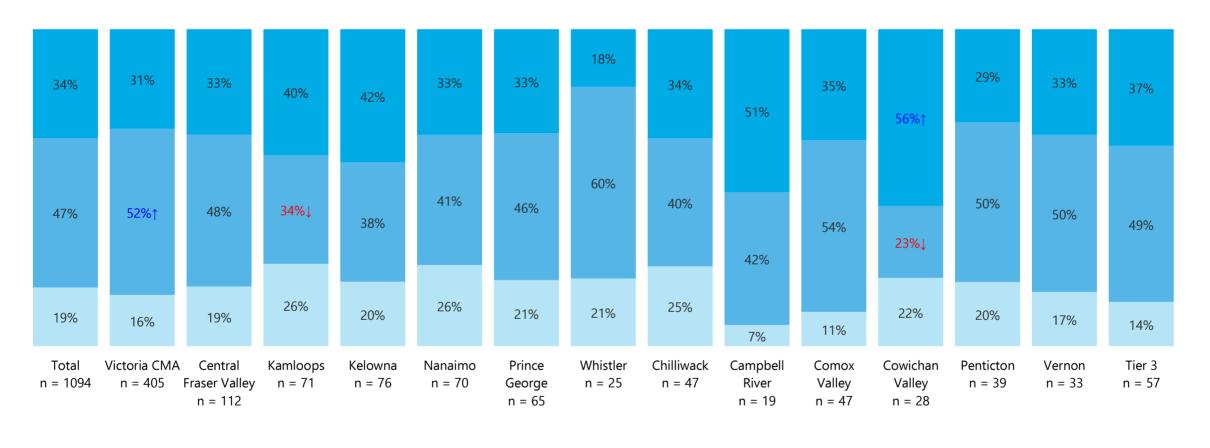


Q5 How many one-way trips did you make on public transit in the past seven days?

indicates significantly lower results compared to other regions.

Past Year Change in Local Bus System Use

Current Reporting Quarter: Q2 2025 (APR - JUN)



■ More often ■ About the same ■ Less often

indicates significantly higher results compared to other regions indicates significantly lower results compared to other regions.



Q6A Compared to a year ago, would you say that you use the local bus system more often now, less often or about the same?

Modes of Transportation Now Used (More often)

Current Reporting Quarter: Q2 2025 (APR - JUN)

	Total n = 376	Victoria CMA n = 127	Central Fraser Valley n = 37	Kamloops n = 28	Kelowna n = 32	Nanaimo n = 24	Prince George n = 21	Whistler n = 5	Chilliwack n = 16	Campbell River n = 10	Comox Valley n = 16	Cowichan Valley n = 15	Penticton n = 11	Vernon n = 11	Tier 3 n = 21
Drive alone (car/truck)	56%	61%	49%	68%	58%	55%	82%	40%	31%	77%	55%	41%	34%	35%	52%
Carpool or share a ride as driver	11%	8%	16%	0%	22%	37%	9%	60%	0%	0%	0%	7%	9%	0%	10%
Carpool or share a ride as passenger	19%	10%	28%	10%	34%	26%	19%	0%	15%	11%	23%	26%	31%	27%	31%
Тахі	10%	8%	14%	16%	15%	4%	9%	0%	5%	11%	0%	6%	25%	8%	4%
Bicycle	11%	11%	0%	8%	24%	9%	5%	40%	0%	0%	26%	13%	33%	8%	5%
Motorcycle/moped/scoot er	7%	6%	9%	5%	7%	13%	0%	0%	5%	0%	20%	7%	9%	10%	4%
Walking/rollerblading/sk ateboarding/jogging	18%	22%	14%	18%	7%	26%	10%	0%	17%	23%	13%	24%	34%	18%	15%
Ride share (e.g. Uber, Lyft, etc.)	13%	9%	25%	11%	21%	0%	10%	0%	38%	11%	15%	0%	10%	10%	20%
Other	7%	9%	10%	4%	6%	0%	4%	0%	12%	0%	0%	15%	15%	9%	5%
Don't know	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%

Q6B Now that you are using the local bus system less often, what mode(s) of transportation are you using more?



Modes of Transportation Now Used (Less often)

Current Reporting Quarter: Q2 2025 (APR - JUN)

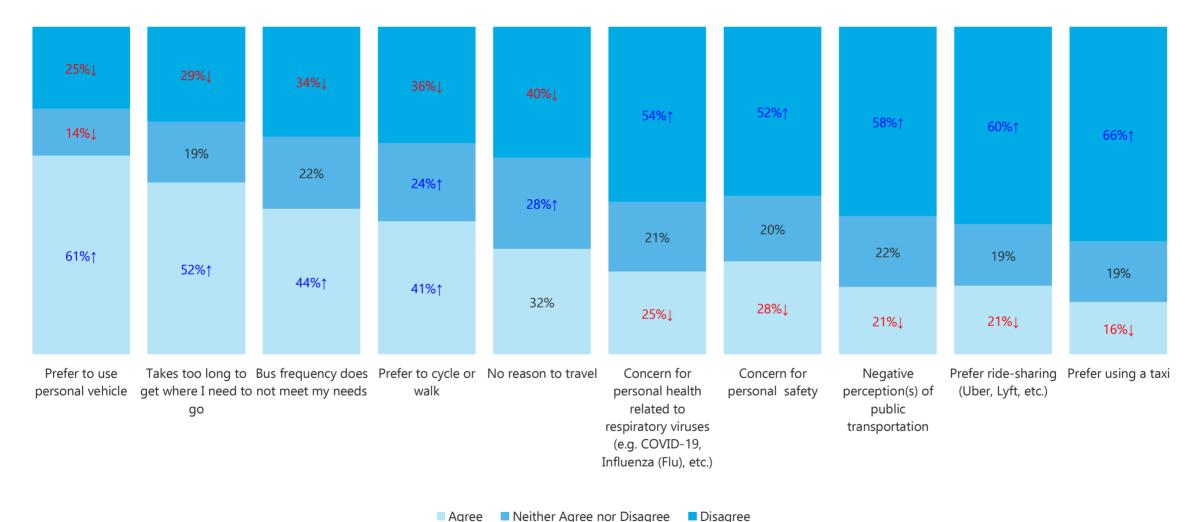
	Total n = 203	Victoria CMA n = 65	Central Fraser Valley n = 21	Kamloops n = 18	Kelowna n = 15	Nanaimo n = 18	Prince George n = 13	Whistler n = 5	Chilliwack n = 12	Campbell River n = 1	Comox Valley n = 5	Cowichan Valley n = 6	Penticton n = 8	Vernon n = 6	Tier 3 n = 8
Drive car/truck alone	54%	66%	35%	31%	54%	67%	61%	20%	47%	0%	76%	70%	36%	77%	37%
Carpool or share a ride as driver	14%	11%	21%	32%	0%	15%	15%	20%	0%	0%	40%	0%	0%	39%	12%
Carpool or share a ride as passenger	17%	15%	37%	0%	27%	7%	22%	20%	8%	0%	17%	16%	13%	16%	37%
Taxi	24%	21%	21%	28%	22%	13%	23%	56%	43%	0%	17%	30%	26%	35%	12%
Bicycle	9%	6%	6%	19%	7%	0%	0%	16%	17%	0%	0%	16%	0%	39%	26%
Motorcycle/moped/scoote r	3%	2%	6%	0%	0%	0%	0%	20%	0%	0%	0%	16%	0%	16%	0%
Walking/rollerblading/ska teboarding/jogging	15%	17%	27%	26%	20%	5%	7%	20%	8%	0%	24%	0%	12%	0%	0%
Ride share (e.g. Uber, Lyft, etc.)	21%	17%	36%	38%	14%	27%	0%	20%	36%	0%	17%	21%	0%	39%	12%
Other	6%	3%	0%	14%	6%	0%	0%	44%	0%	100%	0%	0%	24%	0%	12%
Don't know	3%	2%	4%	0%	6%	0%	0%	20%	0%	0%	0%	0%	14%	0%	12%

Q6B Now that you are using the local bus system less often, what mode(s) of transportation are you using more?



Likelihood of Reasons to not use Public Transportation

Current Reporting Quarter: Q2 2025 (APR - JUN)



base n = 526

Q6BBB Below is a list of possible reasons why some may choose not to use public transportation within their community. Please indicate your level of agreement with each of the reasons listed.

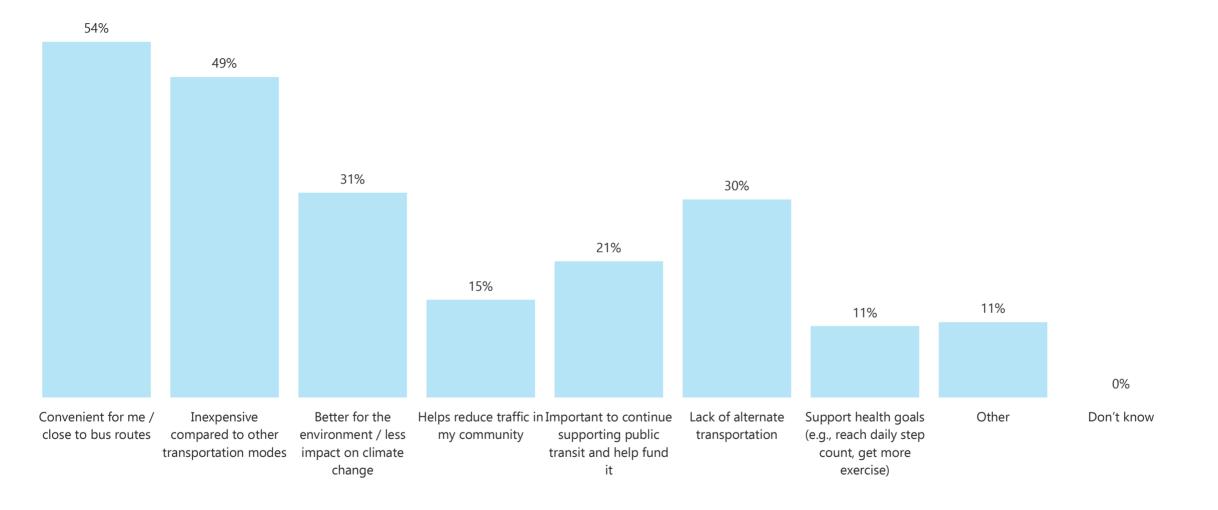
*Prefer not to answer is excluded from the graph and calculation

indicates significantly lower results compared to other regions.

PIVOTAL RESEARCHING.

indicates significantly higher results compared to other regions;

Reasons to use Local Transit More Often

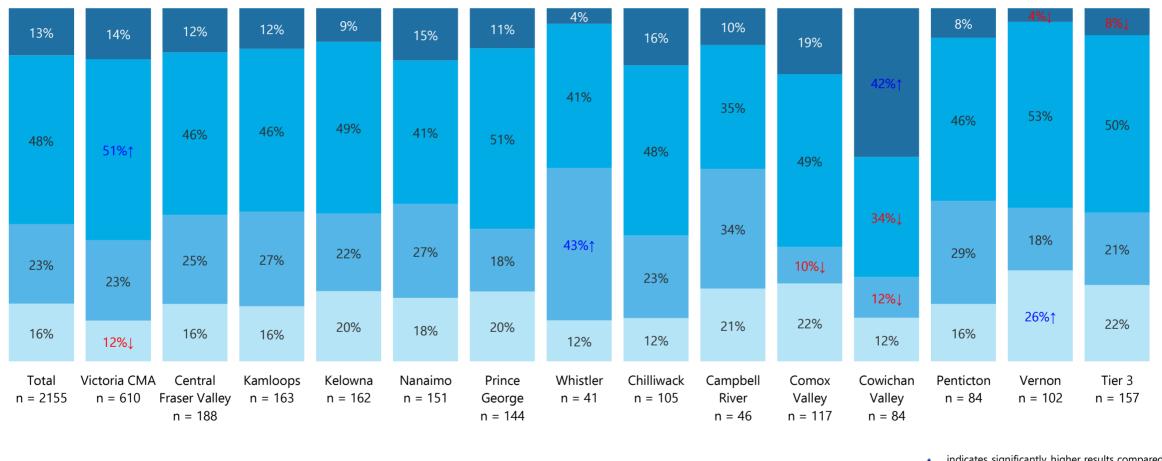






Past Year Change in Local Bus System

Current Reporting Quarter: Q2 2025 (APR - JUN)



Q7 Compared to a year ago, would you say that the local bus system has improved, stayed the same or become worse?

indicates significantly higher results compared to other region indicates significantly lower results compared to other region



■ Don't know ■ Improved ■ Stayed the same ■ Worse

Perceptions of Transit Service (% Rating 4 or 5)

Current Reporting Quarter: Q2 2025 (APR - JUN)

	Total n = 2155	Victoria CMA n = 610	Central Fraser Valley n = 188	Kamloops n = 163	Kelowna n = 162	Nanaimo n = 151	Prince George n = 144	Whistler n = 41	Chilliwack n = 105	Campbell River n = 46	Comox Valley n = 117	Cowichan Valley n = 84	Penticton n = 84	Vernon n = 102	Tier 3 n = 157
Fare prices are reasonable	48%	43%	51%	51%	49%	49%	45%	73%	47%	40%	56%	40%	64%	40%	52%
Bus drivers are courteous	63%	68%	61%	52%	55%	74%	53%	89%	62%	50%	64%	59%	72%	60%	61%
Frequency of scheduled service	36%	42%	39%	36%	25%	36%	35%	33%	35%	35%	26%	24%	43%	31%	37%
Buses run on time/on schedule	49%	51%	45%	49%	41%	52%	48%	79%	43%	53%	35%	50%	66%	43%	55%
Buses are clean/well-maintained	55%	61%	48%	50%	45%	53%	49%	81%	49%	45%	58%	48%	76%	53%	53%
Availability and accuracy of schedule information	50%	54%	48%	54%	42%	50%	49%	70%	45%	45%	45%	44%	58%	48%	44%
Buses not being overcrowded	47%	34%	46%	48%	44%	55%	51%	70%	36%	44%	60%	44%	75%	52%	58%
Buses have a direct route	39%	37%	42%	46%	31%	39%	41%	47%	36%	42%	32%	34%	53%	30%	46%
Bus fare payment options are convenient and easy to use	51%	51%	57%	53%	51%	48%	44%	64%	41%	55%	52%	37%	62%	52%	54%
Buses have good connections with reasonable wait times	35%	36%	38%	38%	28%	35%	40%	52%	29%	37%	23%	23%	49%	36%	34%
Bus stops have enough amenities such as shelters, benches, information and trash cans	32%	40%	30%	32%	26%	24%	34%	44%	23%	37%	26%	12%	41%	28%	28%
Bus stops are clean and well maintained	42%	45%	39%	44%	39%	35%	38%	75%	34%	39%	47%	29%	61%	47%	40%
Trip duration, that is the time from when you boarded to the time you got off the bus	41%	46%	42%	39%	31%	34%	38%	63%	40%	44%	31%	34%	49%	36%	45%
Sense of safety and security	46%	49%	42%	50%	35%	40%	42%	74%	33%	48%	51%	41%	60%	45%	53%
Overall	46%	54%	44%	46%	35%	41%	46%	63%	44%	44%	33%	27%	63%	37%	44%

Q11 Based on your own experience or what you may have seen or heard, we would like you to rate the local transit system on several areas.

Using a scale of 1 to 5 where 1 means extremely poor and 5 means excellent, please indicate your level of agreement with each of the following statements.



Perceptions of Transit Service (% Rating 4 or 5)

Current Reporting Quarter: Q2 2025 (APR - JUN)

			A	ge		Ger	ıder		Riders	
	Total n = 2155	19-24 n = 191	25-44 n = 715	45-64 n = 680	65+ n = 561	Male n = 834	Female n = 1286	Regular n = 416	Occasional rider n = 698	Non-rider n = 1041
Fare prices are reasonable	48%	53%	42%	48%	54%	51%	46%	55%	52%	42%
Bus drivers are courteous	63%	60%	60%	61%	72%	66%	62%	69%	67%	58%
Frequency of scheduled service	36%	44%	34%	35%	38%	40%	34%	50%	40%	28%
Buses run on time/on schedule	49%	44%	42%	51%	58%	55%	46%	54%	52%	45%
Buses are clean/well-maintained	55%	43%	48%	59%	64%	63%	50%	65%	58%	49%
Availability and accuracy of schedule information	50%	45%	47%	51%	54%	55%	47%	59%	52%	45%
Buses not being overcrowded	47%	32%	39%	49%	59%	51%	44%	44%	45%	48%
Buses have a direct route	39%	47%	40%	36%	37%	44%	35%	54%	40%	32%
Bus fare payment options are convenient and easy to use	51%	53%	47%	53%	53%	52%	51%	62%	55%	43%
Buses have good connections with reasonable wait times	35%	40%	31%	34%	40%	40%	32%	50%	37%	28%
Bus stops have enough amenities such as shelters, benches, information and trash cans	32%	35%	29%	32%	34%	38%	28%	42%	36%	25%
Bus stops are clean and well maintained	42%	36%	37%	44%	50%	49%	38%	53%	43%	38%
Trip duration, that is the time from when you boarded to the time you got off the bus	41%	40%	40%	41%	43%	44%	39%	54%	46%	32%
Sense of safety and security	46%	49%	39%	45%	56%	55%	41%	60%	49%	39%
Overall	46%	51%	40%	46%	51%	52%	42%	62%	54%	34%

Q11 Based on your own experience or what you may have seen or heard, we would like you to rate the local transit system on several areas.

Using a scale of 1 to 5 where 1 means extremely poor and 5 means excellent, please indicate your level of agreement with each of the following statements.



Average	Total n = 1823	Victoria CMA n = 542	Central Fraser Valley n = 164	Kamloop s n = 146		Nanaimo n = 126	Prince George n = 123	Whistler n = 38	Chilliwac k n = 90	Campbell River n = 35	Comox Valley n = 87	Cowichan Valley n = 73	Penticton n = 65	Vernon n = 68	Tier 3 n = 124
Fare prices are reasonable	3.47	3.31	3.48	3.54	3.50	3.54	3.50	3.84	3.42	3.45	3.69	3.24	3.80	3.49	3.60
Bus drivers are courteous	3.86	3.94	3.78	3.58	3.60	4.04	3.79	4.21	3.81	3.69	3.92	3.86	4.04	3.90	3.94
Frequency of scheduled service	3.14	3.28	3.18	3.07	2.93	3.12	3.19	3.15	3.20	3.15	2.95	2.85	3.31	3.13	3.00
Buses run on time/on schedule	3.46	3.47	3.32	3.39	3.27	3.55	3.55	4.02	3.32	3.54	3.19	3.48	3.79	3.55	3.56
Buses are clean/well-maintained	3.64	3.74	3.39	3.53	3.52	3.56	3.54	4.20	3.46	3.44	3.73	3.63	4.01	3.71	3.72
Availability and accuracy of schedule information	3.48	3.53	3.39	3.49	3.39	3.53	3.49	3.94	3.36	3.40	3.40	3.40	3.70	3.56	3.29
Buses not being overcrowded	3.41	3.10	3.35	3.35	3.25	3.56	3.62	4.13	3.30	3.51	3.72	3.48	4.04	3.64	3.72
Buses have a direct route	3.23	3.19	3.25	3.35	3.10	3.15	3.27	3.46	3.25	3.22	3.03	3.11	3.60	3.24	3.38
Bus fare payment options are convenient and easy to use	3.56	3.52	3.62	3.64	3.55	3.51	3.42	3.70	3.39	3.68	3.64	3.30	3.77	3.71	3.70
Buses have good connections with reasonable wait times	3.13	3.17	3.21	3.12	3.00	3.07	3.21	3.40	3.00	3.23	2.87	2.86	3.46	3.27	3.10
Bus stops have enough amenities such as shelters, benches, information and trash cans	2.98	3.17	2.86	3.08	2.92	2.74	3.03	3.24	2.93	3.21	2.81	2.25	3.22	2.91	2.80
Bus stops are clean and well maintained	3.25	3.33	3.17	3.22	3.25	2.92	3.15	3.94	2.99	3.26	3.25	2.86	3.75	3.40	3.31
Trip duration, that is the time from when you boarded to the time you got off the bus	3.31	3.39	3.30	3.25	3.17	3.13	3.22	3.63	3.24	3.38	3.13	3.18	3.52	3.37	3.45
Sense of safety and security	3.38	3.45	3.22	3.36	3.12	3.24	3.32	3.99	3.09	3.39	3.51	3.31	3.62	3.47	3.60
Overall	3.42	3.55	3.40	3.45	3.25	3.30	3.40	3.62	3.36	3.33	3.22	2.89	3.74	3.40	3.40

Perceptions of Transit Service (Mean Scores)

Current Reporting Quarter: Q2 2025 (APR - JUN)

			Ą	ge		Ger	nder		Riders	
Average	Total n = 1823	19-24 n = 176	25-44 n = 643	45-64 n = 590	65+ n = 411	Male n = 695	Female n = 1102	Regular n = 404	Occasional rider n = 661	Non-rider n = 759
Fare prices are reasonable	3.47	3.39	3.30	3.47	3.73	3.57	3.43	3.57	3.49	3.41
Bus drivers are courteous	3.86	3.65	3.72	3.82	4.19	3.98	3.80	3.95	3.89	3.80
Frequency of scheduled service	3.14	3.26	3.05	3.11	3.27	3.24	3.08	3.42	3.13	3.04
Buses run on time/on schedule	3.46	3.26	3.27	3.51	3.75	3.58	3.39	3.51	3.47	3.44
Buses are clean/well-maintained	3.64	3.37	3.44	3.70	3.94	3.82	3.53	3.80	3.62	3.59
Availability and accuracy of schedule information	3.48	3.32	3.37	3.48	3.67	3.62	3.39	3.61	3.44	3.44
Buses not being overcrowded	3.41	3.03	3.21	3.44	3.79	3.53	3.35	3.28	3.32	3.53
Buses have a direct route	3.23	3.40	3.21	3.17	3.28	3.36	3.15	3.57	3.18	3.12
Bus fare payment options are convenient and easy to use	3.56	3.43	3.41	3.62	3.75	3.62	3.54	3.72	3.58	3.48
Buses have good connections with reasonable wait times	3.13	3.17	3.02	3.12	3.29	3.26	3.06	3.39	3.11	3.04
Bus stops have enough amenities such as shelters, benches, information and trash cans	2.98	3.04	2.92	2.95	3.06	3.15	2.88	3.19	3.01	2.86
Bus stops are clean and well maintained	3.25	2.98	3.09	3.28	3.52	3.43	3.14	3.48	3.19	3.19
Trip duration, that is the time from when you boarded to the time you got off the bus	3.31	3.28	3.20	3.32	3.45	3.40	3.25	3.57	3.33	3.18
Sense of safety and security	3.38	3.27	3.20	3.37	3.69	3.60	3.25	3.66	3.41	3.24
Overall	3.42	3.41	3.27	3.45	3.59	3.52	3.36	3.68	3.48	3.24

Q11 Based on your own experience or what you may have seen or heard, we would like you to rate the local transit system on several areas.

Using a scale of 1 to 5 where 1 means extremely poor and 5 means excellent, please indicate your level of agreement with each of the following statements.



Reason for using Transit Current Reporting Quarter: Q2 2025 (APR - JUN)

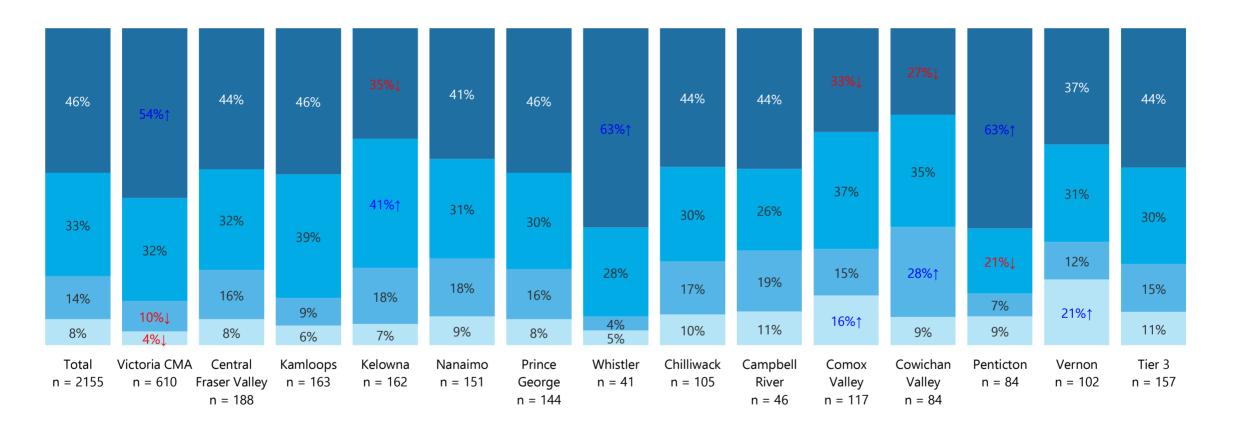
	-				- 1	zaarten QL	(,							
	Total n = 1113	Victoria CMA n = 411	Central Fraser Valley n = 114	Kamloops n = 74	Kelowna n = 77	Nanaimo n = 70	Prince George n = 67	Whistler n = 25	Chilliwack n = 47	Campbell River n = 20	Comox Valley n = 47	Cowichan Valley n = 29	Penticton n = 39	Vernon n = 33	Tier 3 n = 59
Going to or from work	22%	24%	17%	27%	30%	18%	14%	34%	19%	33%	13%	12%	13%	23%	19%
Going to or from school	4%	3%	6%	7%	7%	7%	7%	0%	8%	5%	0%	0%	0%	7%	0%
Going to or from shopping	20%	14%	35%	18%	9%	25%	26%	0%	27%	15%	24%	41%	20%	40%	21%
Conducting personal business (such as going to the doctor or bank, etc.)	20%	21%	16%	27%	23%	10%	30%	12%	11%	5%	39%	17%	23%	9%	24%
Entertainment or social reasons (such as visiting friends or relatives)	20%	22%	19%	13%	18%	25%	14%	28%	22%	24%	13%	18%	33%	18%	22%
Going to the ferry terminal/airport	6%	9%	6%	1%	1%	9%	2%	8%	2%	17%	0%	10%	5%	0%	9%
Other	6%	7%	1%	8%	10%	5%	6%	15%	11%	0%	9%	3%	7%	3%	5%
Don't know	1%	0%	1%	0%	1%	1%	0%	4%	0%	0%	3%	0%	0%	0%	0%

Q5A What was the main purpose of your trip, the last time you used the local public bus system?



Overall Transit Experience

Current Reporting Quarter: Q2 2025 (APR - JUN)



indicates significantly higher results compared to other regions;

indicates significantly lower results compared to other regions.

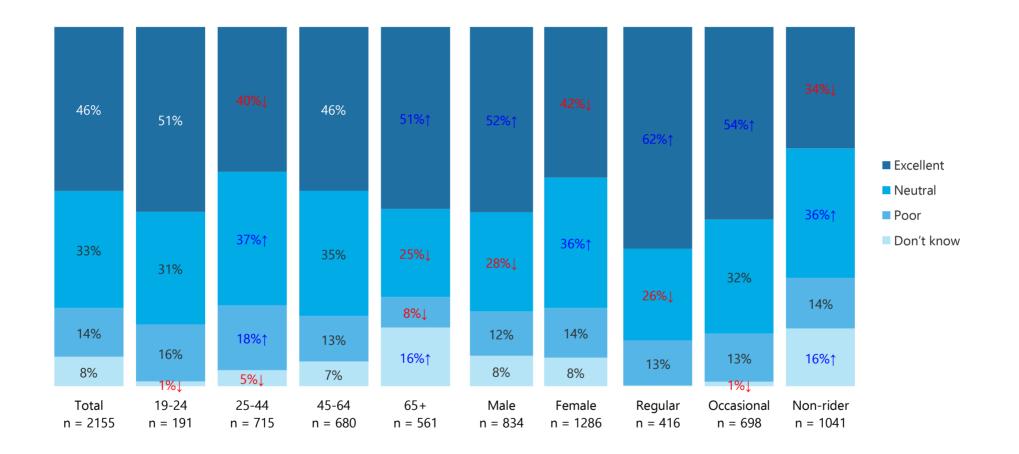


■ Don't know ■ Poor ■ Neutral ■ Excellent

Q12 Using the following scale where 1 is extremely poor and 5 is excellent, how would you rate the local transit system overall?

Overall Transit Experience

Current Reporting Quarter: Q2 2025 (APR - JUN)



indicates significantly higher results compared to other regions;

indicates significantly lower results compared to other regions.



Q12 Using the following scale where 1 is extremely poor and 5 is excellent, how would you rate the local transit system overall?

Safety in Transit

Current Reporting Quarter: Q2 2025 (APR - JUN)

	Total n = 1113	Victoria CMA n = 411	Central Fraser Valley n = 114	Kamloops n = 74	Kelowna n = 77	Nanaimo n = 70	Prince George n = 67	Whistler n = 25	Chilliwack n = 47	Campbell River n = 20	Comox Valley n = 47	Cowichan Valley n = 29	Penticton n = 39	Vernon n = 33	Tier 3 n = 59
No, I felt safe throughout the trip	74%	76%	70%	68%	62%	74%	76%	86%	72%	67%	77%	62%	86%	76%	80%
Yes, I felt unsafe while travelling to my first stop	6%	5%	7%	9%	7%	3%	7%	7%	7%	16%	6%	13%	0%	9%	0%
Yes, I felt unsafe while waiting to board my first transit vehicle	10%	10%	11%	18%	11%	10%	8%	4%	8%	5%	7%	4%	3%	12%	9%
Yes, I felt unsafe while on-board	9%	10%	15%	10%	9%	3%	4%	7%	11%	5%	10%	12%	8%	0%	5%
Yes, I felt unsafe during a transfer	4%	5%	3%	5%	4%	3%	3%	0%	6%	5%	5%	8%	0%	3%	2%
Yes, I felt unsafe when exiting	3%	4%	4%	4%	1%	0%	3%	0%	2%	5%	3%	8%	3%	0%	2%
Yes, I felt unsafe while travelling to my final destination	4%	4%	5%	7%	4%	4%	1%	0%	5%	11%	5%	12%	3%	6%	2%
Don't know/not sure	5%	3%	6%	4%	12%	9%	7%	3%	6%	12%	7%	9%	6%	0%	2%



Safety in Transit

			A	ge		Ger	nder
	Total n = 1112	19-24 n = 156	25-44 n = 459	45-64 n = 334	65+ n = 160	Male n = 446	Female n = 644
No, I felt safe throughout the trip	74%	70%	72%	75%	83%	80%	70%
Yes, I felt unsafe while travelling to my first stop	6%	10%	7%	3%	3%	5%	6%
Yes, I felt unsafe while waiting to board my first transit vehicle	10%	15%	9%	11%	6%	7%	12%
Yes, I felt unsafe while on-board	9%	12%	10%	8%	5%	6%	11%
Yes, I felt unsafe during a transfer	4%	5%	5%	4%	3%	3%	5%
Yes, I felt unsafe when exiting	3%	5%	2%	4%	2%	3%	4%
Yes, I felt unsafe while travelling to my final destination	4%	5%	5%	5%	2%	3%	5%
Don't know/not sure	5%	5%	7%	5%	2%	5%	5%



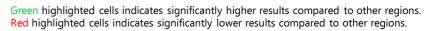
NPS Score of Transit

Current Reporting Quarter: Q2 2025 (APR - JUN)

	Total n = 1987	Victoria CMA n = 578	Central Fraser Valley n = 171	Kamloops n = 155	Kelowna n = 150	Nanaimo n = 137	Prince George n = 134	Whistler n = 41	Chilliwack n = 96	Campbell River n = 44	Comox Valley n = 100	Cowichan Valley n = 78	Penticton n = 75	Vernon n = 87	Tier 3 n = 142
Detractors	49%	40%	47%	52%	58%	53%	58%	37%	45%	61%	57%	69%	41%	52%	48%
Passive	13%	15%	15%	13%	13%	12%	10%	8%	14%	14%	15%	7%	10%	9%	17%
Promotors	38%	45%	37%	35%	29%	35%	32%	56%	41%	25%	28%	23%	49%	39%	35%
NPS Score	-11.0	5.3	-10.0	-16.6	-29.1	-17.4	-26.6	19.4	-4.3	-36.4	-29.9	-46.2	7.7	-13.4	-13.0

Q16 How likely are you to recommend BC Transit to a friend or family member using a scale of 0 to 10 where 0 is "not at all likely" and 10 is "extremely likely"?





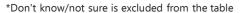


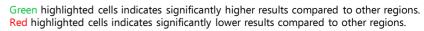
NPS Score of Transit

Current Reporting Quarter: Q2 2025 (APR - JUN)

			A	ge		Ger	nder		Riders	
	Total n = 1987	19-24 n = 185	25-44 n = 680	45-64 n = 624	65+ n = 491	Male n = 775	Female n = 1182	Regular n = 413	Occasional rider n = 679	Non-rider n = 895
Detractors	49%	48%	53%	47%	46%	47%	50%	36%	41%	61%
Passive	13%	19%	12%	12%	15%	14%	13%	12%	13%	14%
Promotors	38%	33%	35%	41%	39%	39%	38%	52%	45%	26%
NPS Score	-11.0	-14.6	-17.6	-5.8	-6.9	-8.4	-12.2	15.8	4.1	-34.7

Q16 How likely are you to recommend BC Transit to a friend or family member using a scale of 0 to 10 where 0 is "not at all likely" and 10 is "extremely likely"?

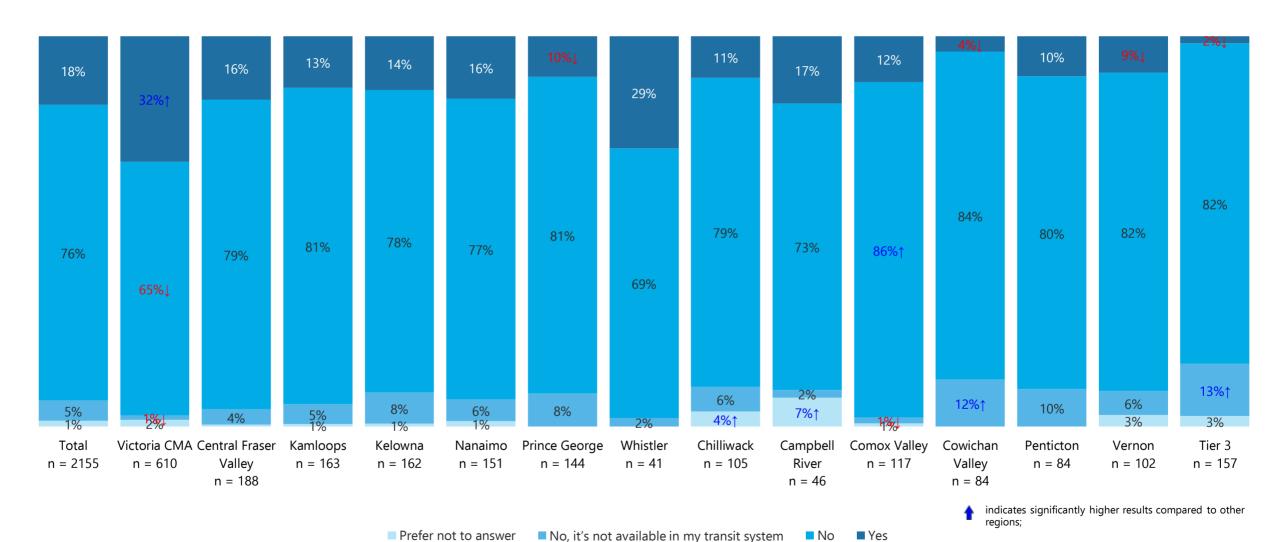






Awareness of Electronic Fare Collection System (Umo)

Current Reporting Quarter: Q2 2025 (APR - JUN)



Q17 Have you used the new electronic fare system (Umo)?

No

Yes

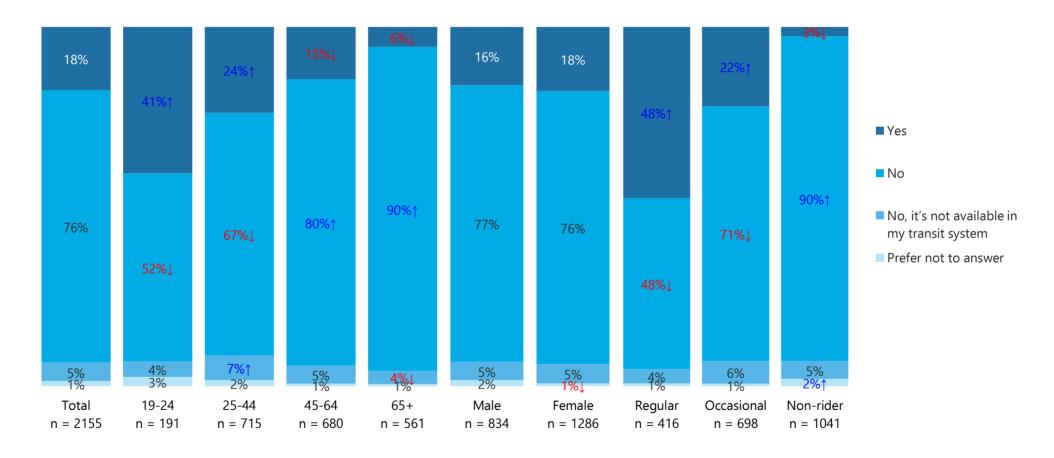
indicates significantly lower results compared to other

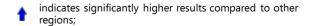
DIVOTAL RESEARCHÎNG.

^{*}Prefer not to answer is excluded from the graph

Awareness of Electronic Fare Collection System (Umo)

Current Reporting Quarter: Q2 2025 (APR - JUN)





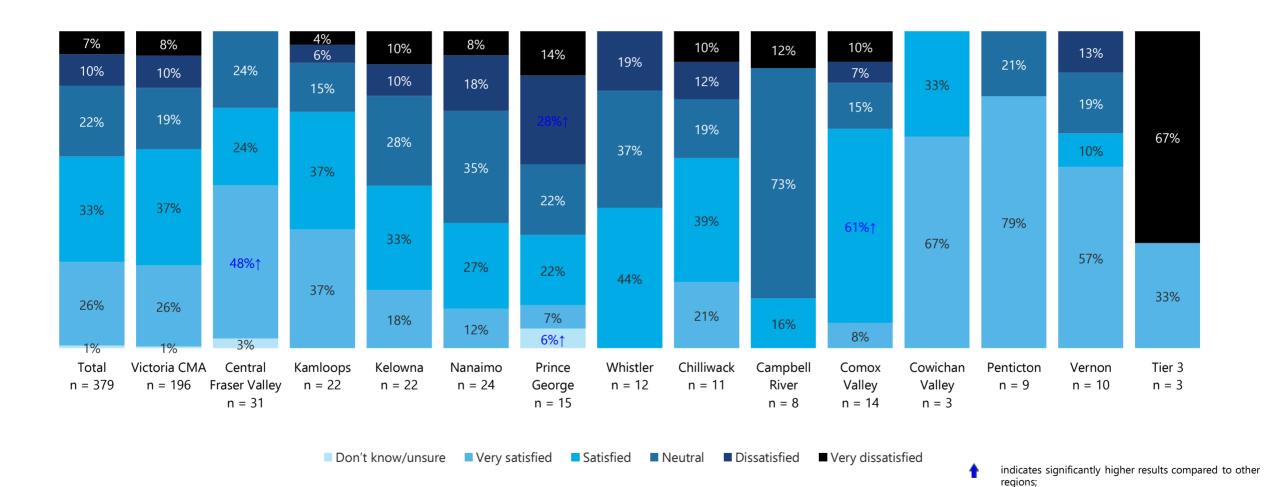
indicates significantly lower results compared to other regions.



Q17 Have you used the new electronic fare system (Umo)?

Electronic Fare Satisfaction

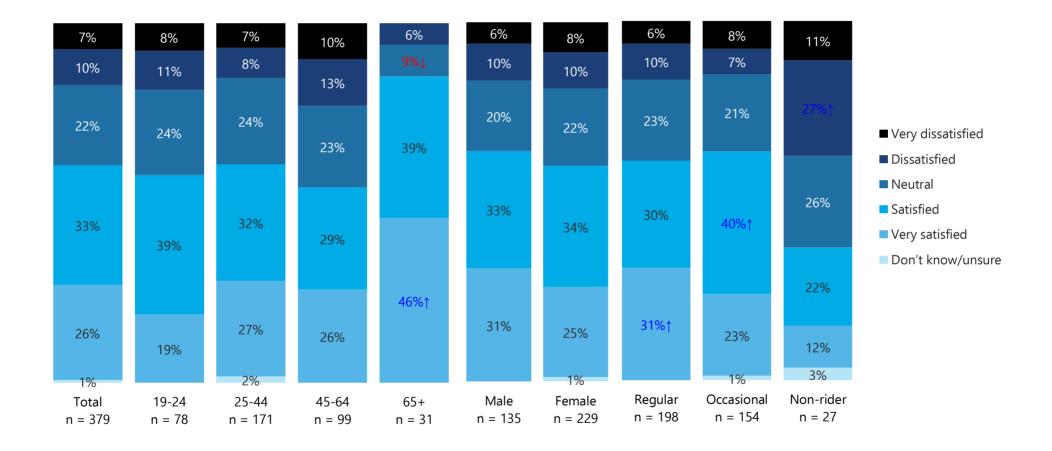
Current Reporting Quarter: Q2 2025 (APR - JUN)



Q18 On a scale of 1 to 5 where 1 is Very dissatisfied and 5 is Very satisfied, how satisfied are you with the new electronic fare system?

Electronic Fare Satisfaction

Current Reporting Quarter: Q2 2025 (APR - JUN)



indicates significantly lower results compared to other regions.

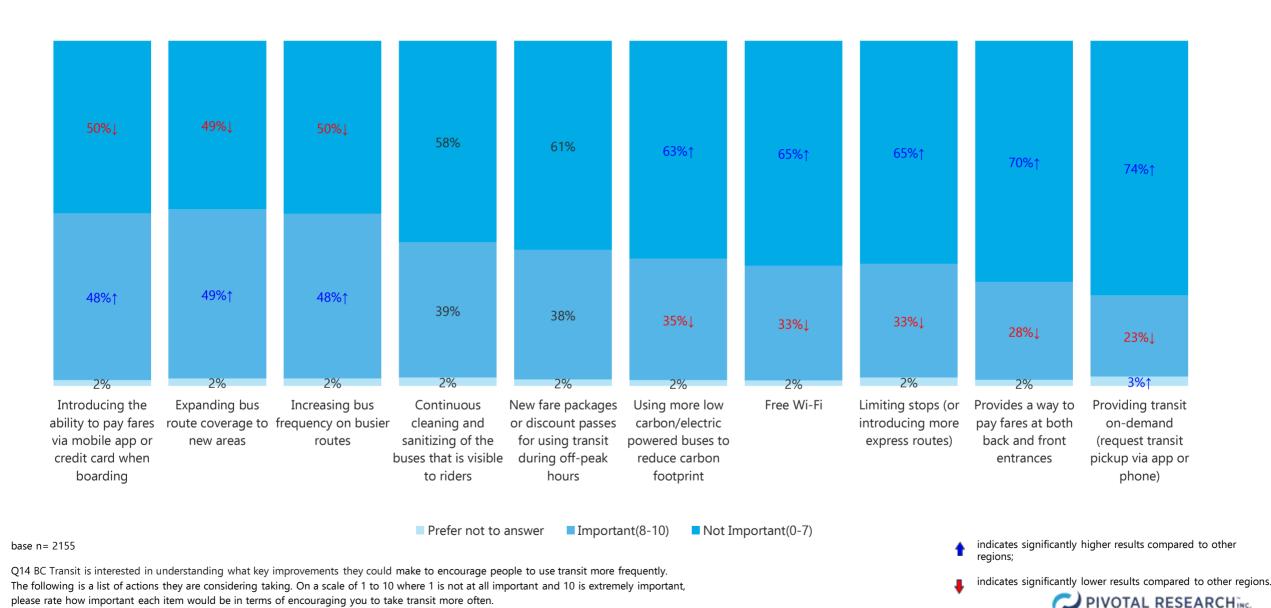


indicates significantly higher results compared to other regions;

Q18 On a scale of 1 to 5 where 1 is Very dissatisfied and 5 is Very satisfied, how satisfied are you with the new electronic fare system?

Key Improvements to Encourage use of Transit

Current Reporting Quarter: Q2 2025 (APR - JUN)



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Key Improvements to Encourage use of Transit

Current Reporting Quarter: Q2 2025 (APR - JUN)

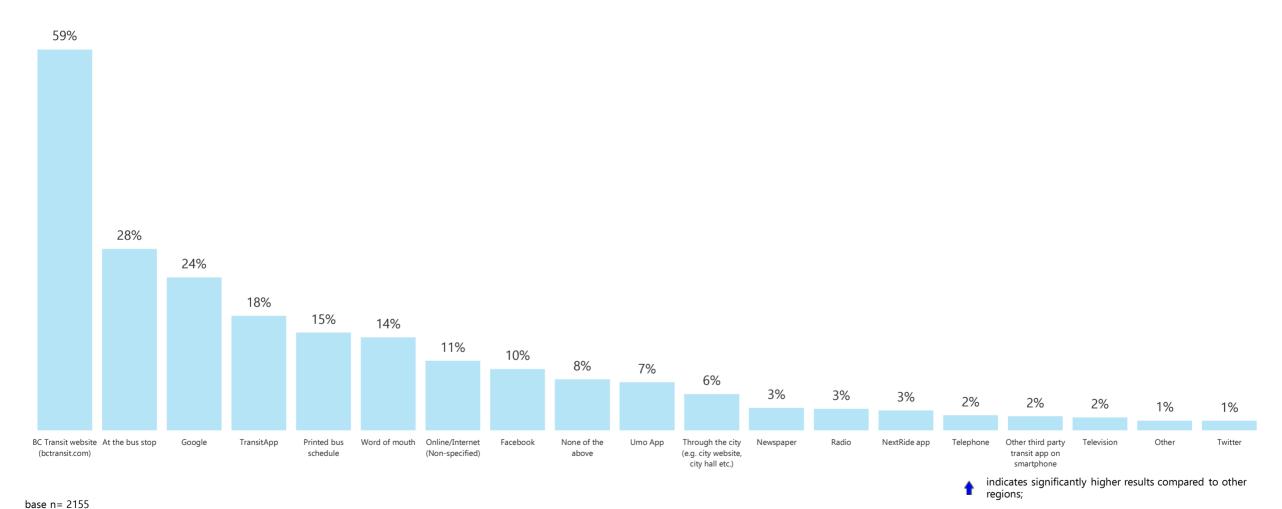
			Ą	ge		Gender		Riders		
Average	Total n = 2054	19-24 n = 188	25-44 n = 687	45-64 n = 648	65+ n = 525	Male n = 790	Female n = 1235	Regular n = 408	Occasional rider n = 682	Non-rider n = 964
Continuous cleaning and sanitizing of the buses that is visible to riders	6.5	6.6	6.5	6.5	6.5	6.2	6.7	6.7	6.5	6.5
Expanding bus route coverage to new areas	7.0	6.6	7.1	7.1	7.0	6.8	7.2	7.2	7.0	6.9
Increasing bus frequency on busier routes	7.1	6.6	7.0	7.1	7.2	6.9	7.1	7.5	7.1	6.9
Providing transit on-demand (request transit pickup via app or phone)	5.2	5.3	5.3	5.2	4.9	5.1	5.3	5.3	5.1	5.1
Limiting stops (or introducing more express routes)	6.1	5.4	6.1	6.3	6.3	6.0	6.3	6.2	6.1	6.1
Provides a way to pay fares at both back and front entrances	5.4	6.0	5.7	5.2	5.0	5.4	5.5	5.4	5.4	5.4
Introducing the ability to pay fares via mobile app or credit card when boarding	6.9	6.9	7.1	6.7	6.7	6.7	7.0	6.7	6.8	6.9
Using more low carbon/electric powered buses to reduce carbon footprint	5.9	6.2	5.9	5.8	6.1	5.7	6.1	6.4	5.9	5.8
Free Wi-Fi	5.7	6.4	5.9	5.7	5.1	5.6	5.7	6.2	5.8	5.3
New fare packages or discount passes for using transit during off- peak hours	6.4	6.3	6.3	6.4	6.5	6.2	6.5	6.6	6.4	6.3

Q14 BC Transit is interested in understanding what key improvements they could make to encourage people to use transit more frequently. The following is a list of actions they are considering taking. On a scale of 1 to 10 where 1 is not at all important and 10 is extremely important, please rate how important each item would be in terms of encouraging you to take transit more often.

*Prefer not to answer is excluded from the graph and calculation.

Source of Information on Local Transit

Current Reporting Quarter: Q2 2025 (APR - JUN)



32

Q15 Where do you typically get information about your local transit system?

indicates significantly lower results compared to other

DIVOTAL RESEARCHÎNG.

regions.

Commonly Accessed Transit Information

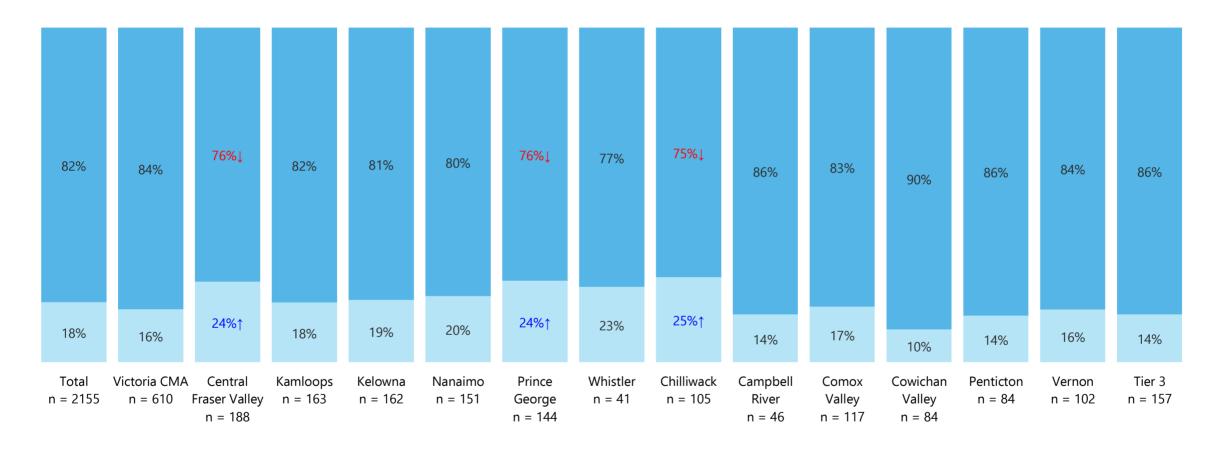
Current Reporting Quarter: Q2 2025 (APR - JUN)

	Total n = 2071	Victoria CMA n = 610	Central Fraser Valley n = 188	Kamloops n = 163	Kelowna n = 162	Nanaimo n = 151	Prince George n = 144	Whistler n = 36	Chilliwack n = 105	Campbell River n = 34	Comox Valley n = 91	Cowichan Valley n = 44	Penticton n = 84	Vernon n = 102	Tier 3 n = 157
Bus schedules or departure times	83%	86%	81%	81%	81%	89%	79%	92%	83%	74%	73%	80%	82%	76%	82%
Service delays or alerts	28%	34%	31%	34%	24%	28%	25%	30%	32%	21%	14%	33%	12%	21%	23%
Fare prices or passes	35%	30%	38%	37%	31%	40%	36%	45%	40%	29%	31%	36%	38%	37%	39%
Route maps	48%	49%	47%	50%	49%	50%	49%	45%	50%	39%	48%	34%	46%	55%	47%
Trip planning or directions	28%	39%	31%	20%	24%	30%	20%	20%	30%	11%	20%	25%	31%	24%	14%
Real-time bus location updates	24%	32%	26%	23%	23%	22%	15%	20%	25%	17%	16%	30%	18%	20%	15%
Service changes or detours	14%	18%	16%	12%	11%	12%	13%	14%	20%	14%	7%	13%	10%	13%	10%
Holiday or weekend schedules	25%	25%	26%	19%	19%	21%	28%	26%	31%	23%	20%	29%	29%	29%	24%
Accessibility information (e.g., wheelchair access)	5%	4%	7%	4%	6%	3%	6%	0%	8%	3%	4%	13%	10%	8%	4%
News or announcements from the transit agency	8%	9%	8%	5%	9%	6%	6%	3%	11%	9%	7%	9%	4%	5%	9%
Other	1%	0%	1%	1%	0%	0%	1%	0%	0%	0%	1%	0%	0%	0%	2%
None of the above	10%	7%	8%	7%	14%	10%	11%	3%	11%	14%	17%	9%	8%	19%	12%



Taking Care of Children Aged 12 and Under

Current Reporting Quarter: Q2 2025 (APR - JUN)



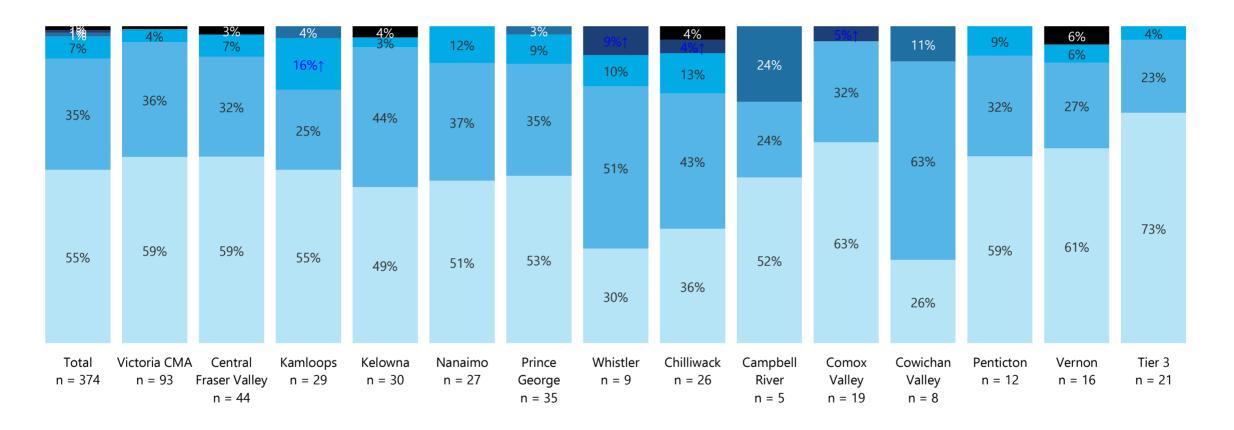
■ Yes ■ No

indicates significantly higher results compared to other regions, indicates significantly lower results compared to other regions.



X1 Are you taking care of children aged 12 and under (including anyone responsible for childcare e.g. parent, guardian, childcare provider, etc.)?

Average Number of Children Aged 12 and Under



^{■1 ■2 ■3 ■4 ■5 ■} More than 5

indicates significantly higher results compared to other regions;

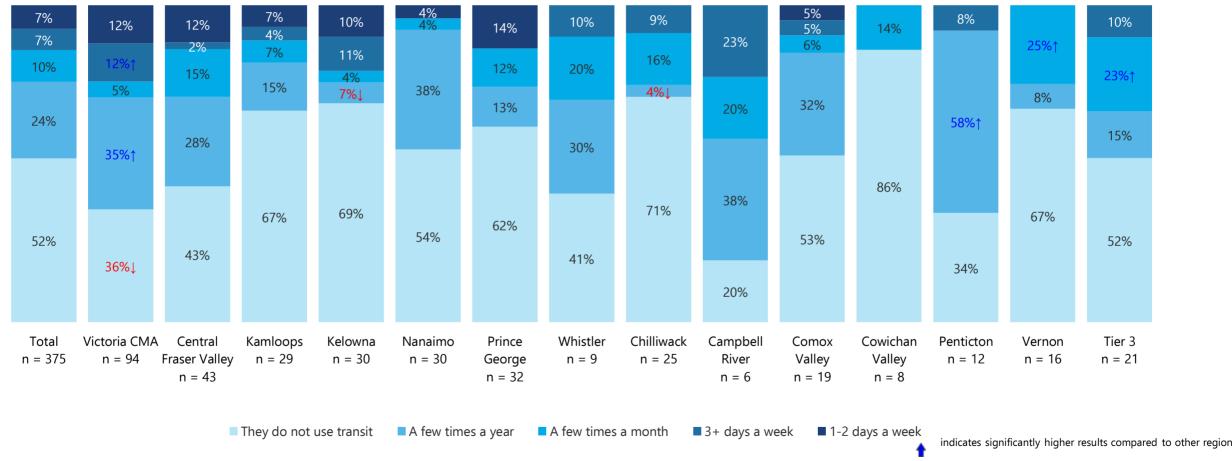
indicates significantly lower results compared to other regions.

X2 How many children, age 12 and under, are in your care?

^{*}Prefer not to answer is excluded from the graph and calculation

Frequency of Riding the Bus by Children 12 and Under

Current Reporting Quarter: Q2 2025 (APR - JUN)



X3 How frequently does/do your child/children, 12 and under, ride the bus with or without you?

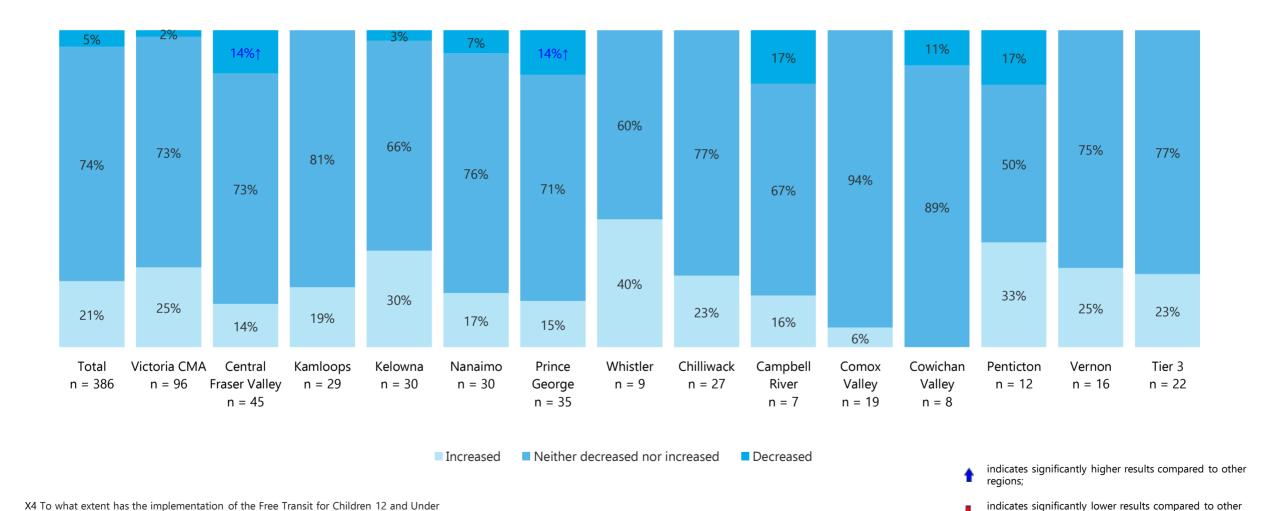
indicates significantly lower results compared to other regions



^{*}Prefer not to answer is excluded from the graph and calculation

Impact of Free Transit on Transit Usage for Children 12 and Under

Current Reporting Quarter: Q2 2025 (APR - JUN)



37

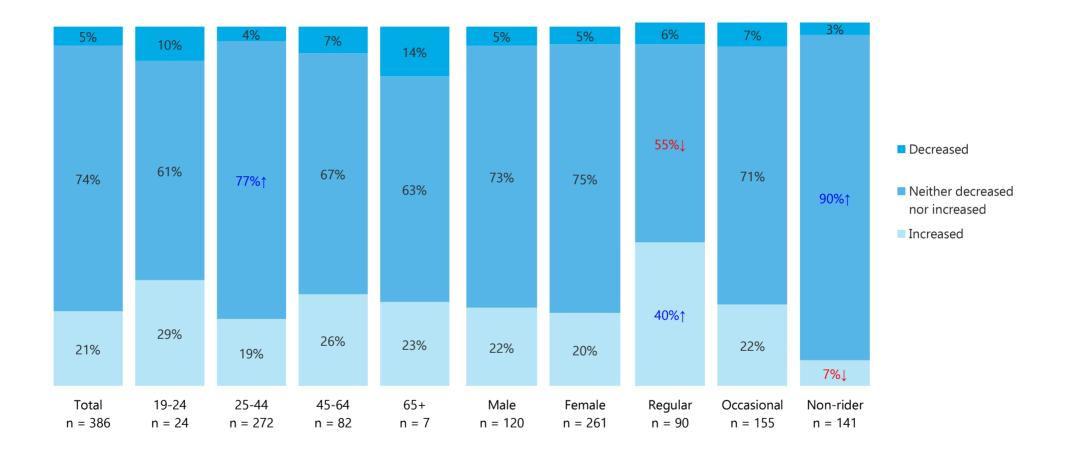
program, impacted the frequency with which your child/children uses public transit?

regions.

PIVOTAL RESEARCHING.

Impact of Free Transit on Transit Usage for Children 12 and Under

Current Reporting Quarter: Q2 2025 (APR - JUN)



indicates significantly lower results compared to other regions.

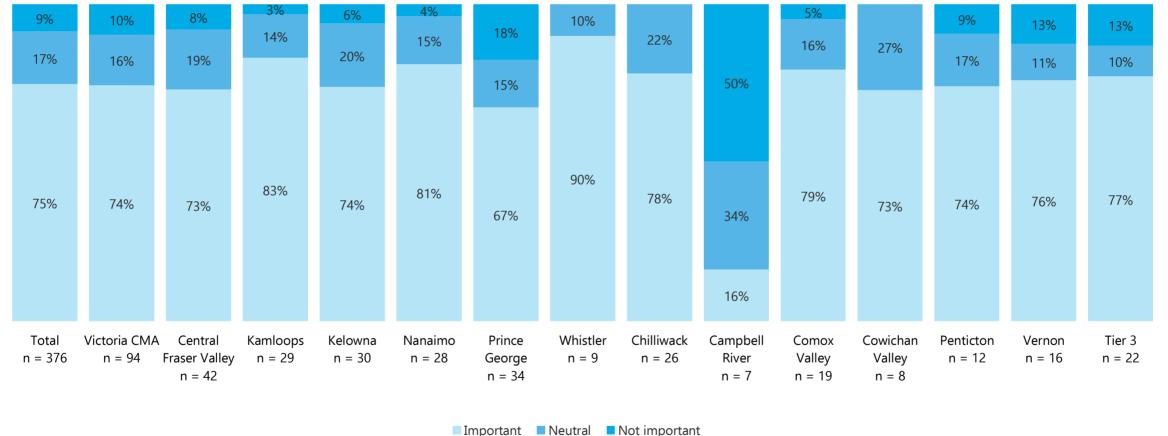


indicates significantly higher results compared to other regions;

X4 To what extent has the implementation of the Free Transit for Children 12 and Under program, impacted the frequency with which your child/children uses public transit?

Importance of Free Transit for Children 12 and Under

Current Reporting Quarter: Q2 2025 (APR - JUN)



X5 How important do you think the Free Transit for Children 12 and Under program is to your community?

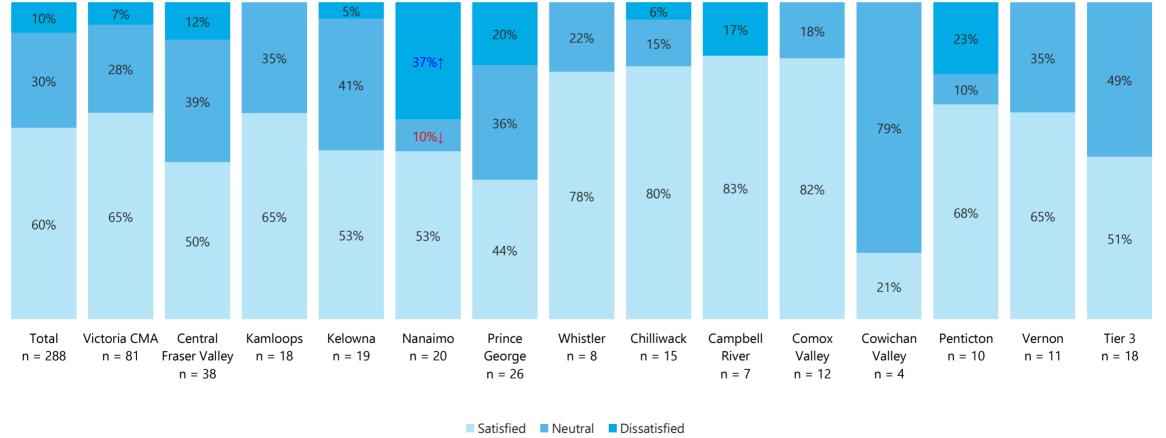
indicates significantly higher results compared to other regions indicates significantly lower results compared to other regions.



^{*}Don't know is excluded from the graph and calculation

Satisfaction of Free Transit for Children 12 and Under

Current Reporting Quarter: Q2 2025 (APR - JUN)



X6 How satisfied were you with the service your child/children experienced while taking transit?

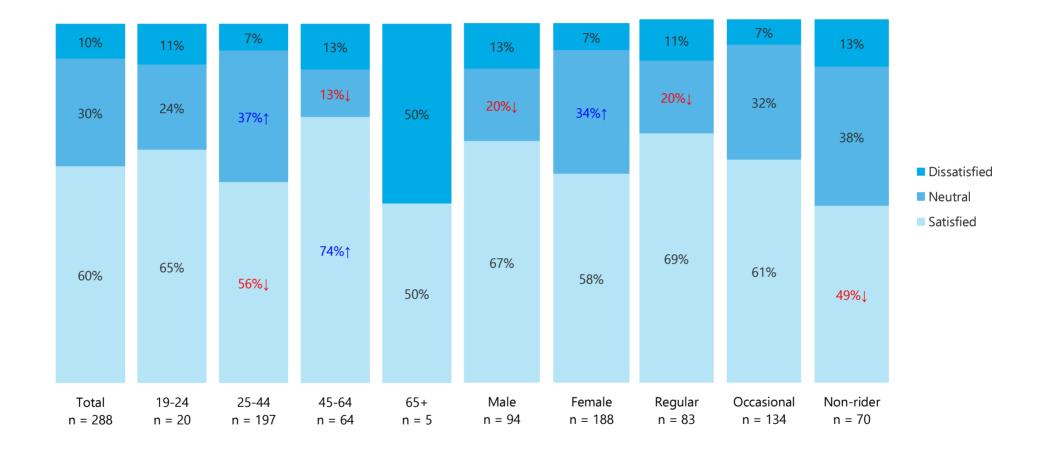
indicates significantly higher results compared to other regions; indicates significantly lower results compared to other regions.



^{*}Don't know is excluded from the graph and calculation

Satisfaction of Free Transit for Children 12 and Under

Current Reporting Quarter: Q2 2025 (APR - JUN)



indicates significantly lower results compared to other regions.



indicates significantly higher results compared to other regions;

X6 How satisfied were you with the service your child/children experienced while taking transit?

^{*}Don't know is excluded from the graph and calculation

Demographics

Current Reporting Quarter: Q2 2025 (APR - JUN)

Household Income	%
Less than \$20,000	10%
\$20,000 - \$29,999	10%
\$30,000 - \$39,999	8%
\$40,000 - \$49,999	8%
\$50,000 - \$59,999	10%
\$60,000 - \$69,999	7%
\$70,000 - \$99,999	17%
\$100,000 - \$149,999	16%
\$150,000 or more	8%
Prefer not to answer	7%

Age	%
19-24	9%
25-34	15%
35-44	18%
45-54	15%
55-64	16%
65 and older	26%
Prefer not to answer	0%

Gender	%
Male	39%
Female	60%
Nonbinary	1%
Two-spirit	0%
Another gender not listed above	0%
Prefer not to answer	0%

Employment	%
Employed full time (30 hours or more per week)	39%
Employed part time (less than 30 hours per week)	16%
Unable to work	7%
Unemployed	6%
Stay at home parent	4%
Retired	26%
Prefer not to answer	2%

Minority Group	%
Racialized minority	7%
Persons with disabilities (including physical and/or mental health disability)	24%
Indigenous (as defined in Canada as First Nations, Métis or Inuit)	8%
New to Canada (less than 1 year)	1%
LGBTQ2S+	7%
None of the above	57%
Prefer not to answer	3%

Student	%
Not currently a student	90%
Yes, High school student	1%
Yes, Full time postsecondary student	3%
Yes, Part time postsecondary student	2%
Yes, Student in vocational college	1%
Prefer not to answer	3%





Bi-Monthly Reporting Regions

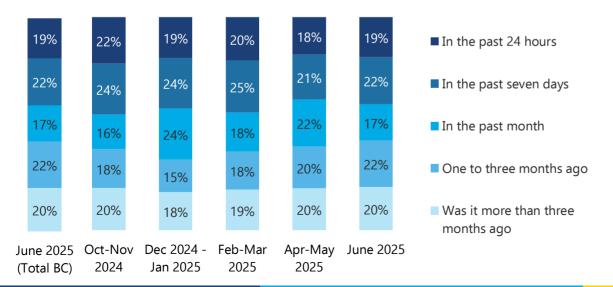


Trends

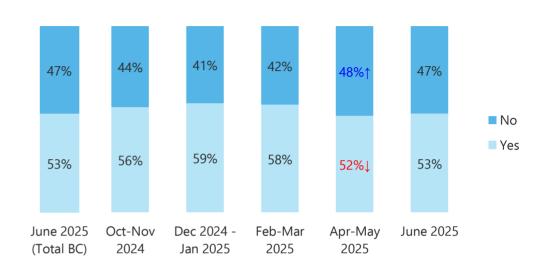
Responsibility for Local Transit System

	Oct-Nov 2024	Dec 2024 - Jan 2025	Feb-Mar 2025	Apr-May 2025	June 2025	June 2025 (Total BC)
BC Transit	81%	81%	80%	80%	84%	84%
Local/municipal government	25%	29%	25%	24%	22%	22%
TransLink	13%	12%	13%	13%	8%	8%
Other	2%	1%	1%	2%	1%	1%
Don't know	5%	5%	5%	6%	5%	5%

Most Recent Local Transit Use



Past Year Local Transit use

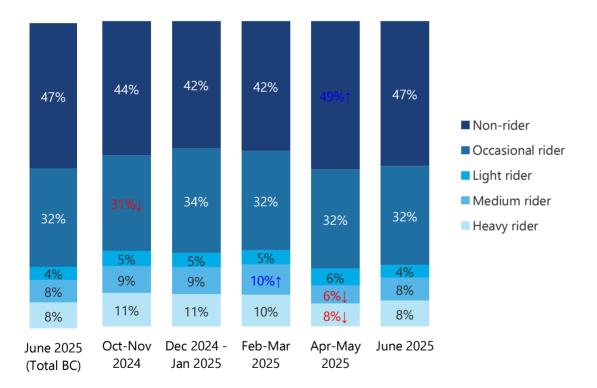


Average Number of One-Way Trips in the Past Seven Days

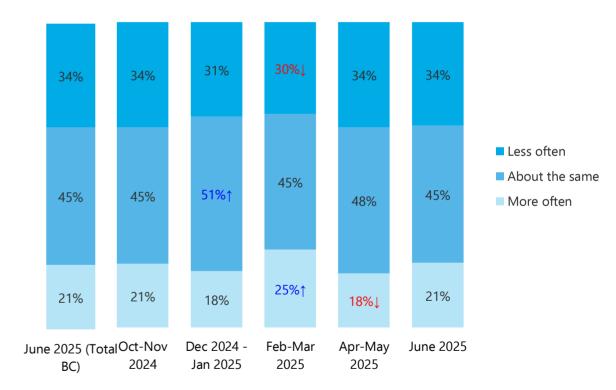


Trends

Rider Usage Group



Past Year Change in Local Bus System Use (Among Past Year Riders)





Choose the region:

(All)

Trends

Modes of Transportation Used More Often

	Oct-Nov 2024	Dec 2024 - Jan 2025	Feb-Mar 2025	Apr-May 2025	June 2025	June 2025 (Total BC)
Drive alone (car/truck)	55%	56%	59%	56%	57%	57%
Carpool or share a ride as driver	12%	10%	12%	12%	7%	7%
Carpool or share a ride as passenger	20%	18%	18%	20%	17%	17%
Taxi	12%	14%	9%	10%	8%	8%
Bicycle	14%	14%	11%	10%	14%	14%
Motorcycle/moped/scooter	5%	6%	2%	6%	10%	10%
Walking/rollerblading/skateboarding/jogging	29%	20%	19%	17%	21%	21%
Ride share (e.g. Uber, Lyft, etc.)	10%	8%	11%	13%	14%	14%
Other	6%	6%	8%	8%	5%	5%
Don't know	0%	0%	1%	0%	0%	0%

Modes of Transportation Used Less Often

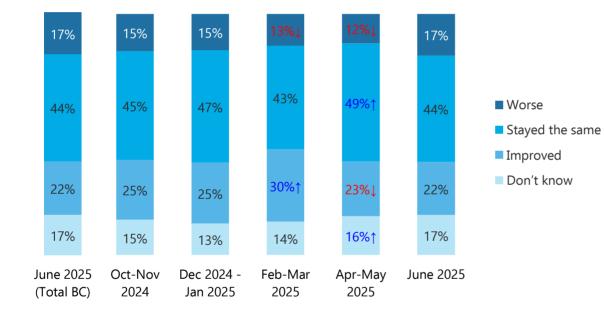
	Oct-Nov 2024	Dec 2024 - Jan 2025	Feb-Mar 2025	Apr-May 2025	June 2025	June 2025 (Total BC)
Drive alone (car/truck)	55%	45%	46%	52%	60%	60%
Carpool or share a ride as driver	17%	14%	13%	12%	19%	19%
Carpool or share a ride as passenger	22%	24%	17%	18%	14%	14%
Taxi	36%	32%	39%	24%	22%	22%
Bicycle	16%	12%	22%	10%	6%	6%
Motorcycle/moped/scooter	7%	6%	11%	2%	4%	4%
Walking/rollerblading/skateboarding/jogging	28%	25%	14%	15%	16%	16%
Ride share (e.g. Uber, Lyft, etc.)	21%	26%	18%	22%	18%	18%
Other	1%	3%	2%	5%	9%	9%
Don't know	3%	2%	1%	3%	2%	2%



Choose the region: (All)

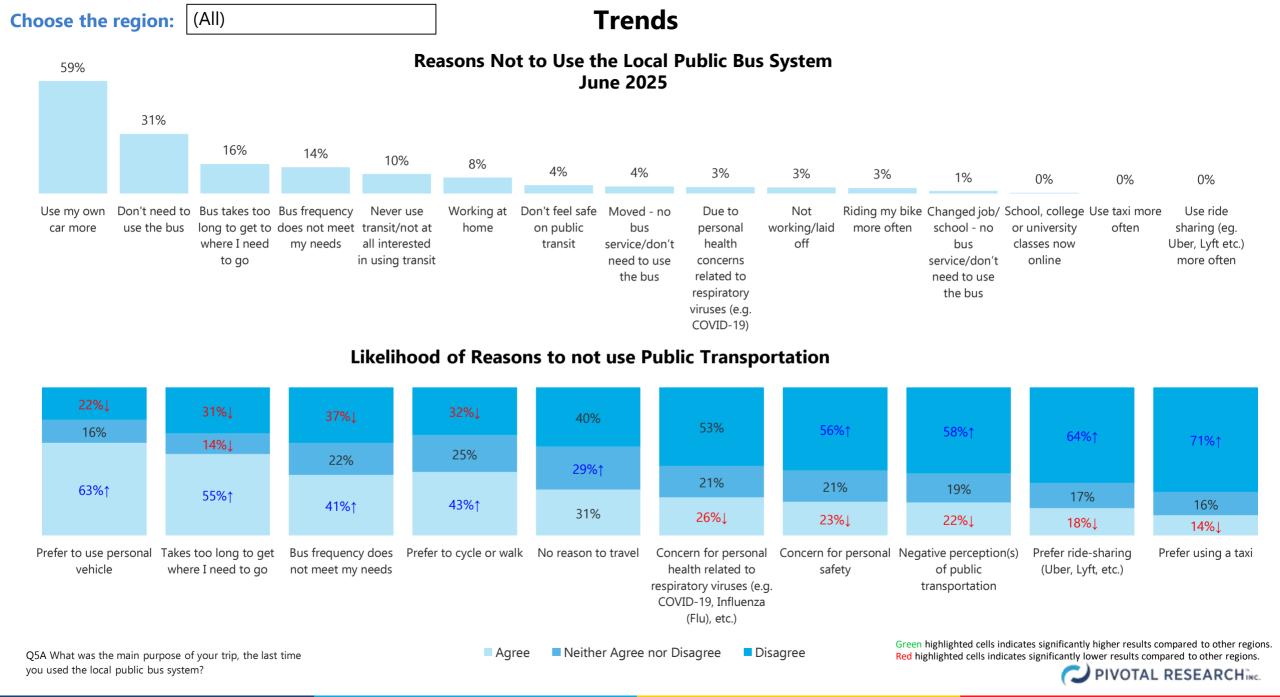
Trends

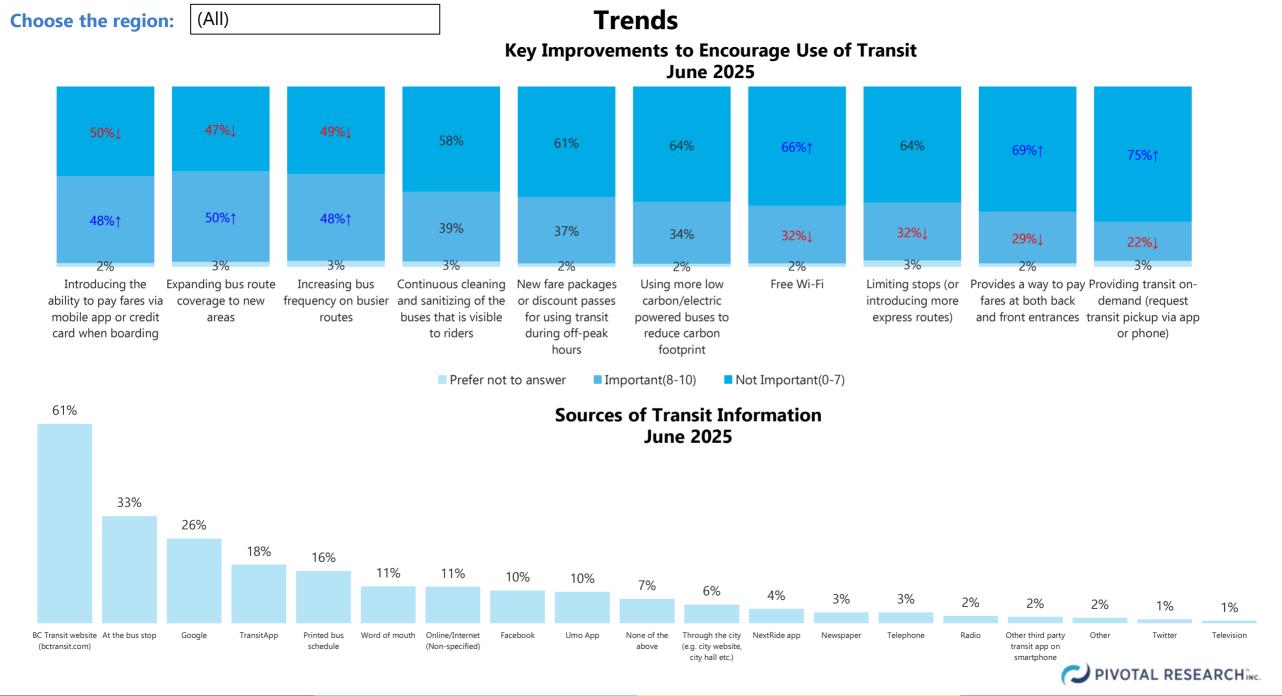
Past Year Change in Local Bus System



	Oct-Nov 2024	Dec 2024 - Jan 2025	Feb-Mar 2025	Apr-May 2025	June 2025	June 2025 (Total BC)
Fare prices are reasonable	50%	52%	51%	50%	42%	42%
Bus drivers are courteous	59%	64%	61%	63%	63%	63%
Frequency of scheduled service	35%	39%	41%	37%	33%	33%
Buses run on time/on schedule	46%	53%	50%	49%	51%	51%
Buses are clean/well-maintained	53%	60%	55%	54%	57%	57%
Availability and accuracy of schedule information	48%	52%	52%	50%	51%	51%
Buses not being overcrowded	47%	49%	48%	47%	45%	45%
Buses have a direct route	38%	41%	44%	38%	40%	40%
Bus fare payment options are convenient and easy to use	51%	53%	53%	51%	50%	50%
Buses have good connections with reasonable wait times	33%	38%	38%	35%	37%	37%
Bus stops have enough amenities such as shelters, benches, information and trash cans	32%	37%	35%	32%	30%	30%
Bus stops are clean and well maintained	39%	45%	42%	42%	45%	45%
Trip duration, that is the time from when you boarded to the time you got off the bus	40%	45%	45%	41%	39%	39%
Sense of safety and security	45%	48%	46%	46%	48%	48%
Overall	44%	50%	52%	46%	45%	45%





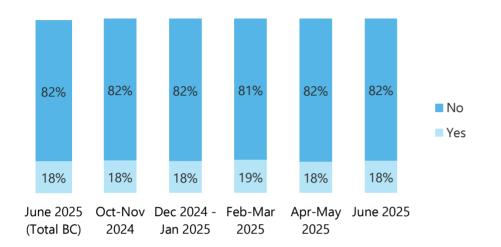


Choose the region:

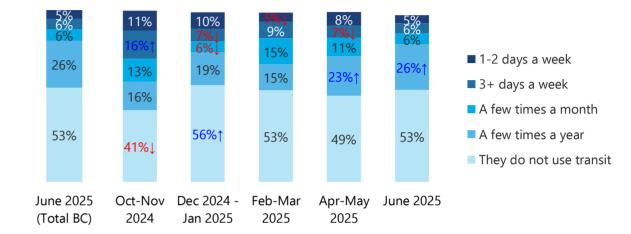
(All)

Trends

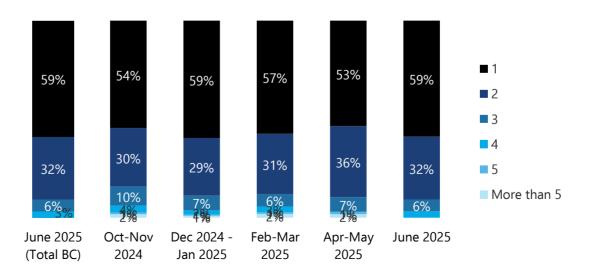
Taking Care of Children Aged 12 and Under



Frequency of Riding the Bus by Children 12 and Under



Number of Children Aged 12 and Under

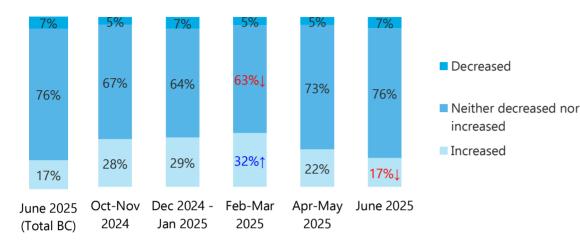






Trends

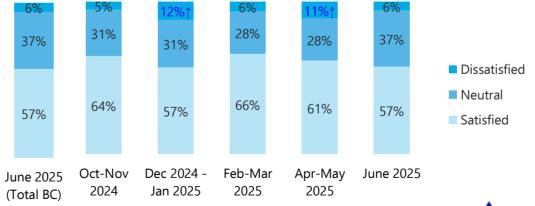
Impact of Free Transit on Transit Usage for Children 12 and Under



Importance of Free Transit for Children 12 and Under



Satisfaction of Free Transit for Children 12 and Under



X4 To what extent has the implementation of the Free Transit for Children 12 and Under program, impacted the frequency with which your child/children uses public transit?

indicates significantly higher results compared to other regions;

indicates significantly lower results compared to other regions.



Safety in Transit

	Oct-Nov 2024	Dec 2024 - Jan 2025	Feb-Mar 2025	Apr-May 2025	June 2025	June 2025 (Total BC)
No, I felt safe throughout the trip	74%	71%	73%	74%	74%	74%
Yes, I felt unsafe while travelling to my first stop	5%	7%	6%	5%	7%	7%
Yes, I felt unsafe while waiting to board my first transit vehicle	11%	13%	11%	10%	8%	8%
Yes, I felt unsafe while on-board	8%	9%	8%	9%	10%	10%
Yes, I felt unsafe during a transfer	4%	5%	5%	5%	3%	3%
Yes, I felt unsafe when exiting	5%	4%	5%	3%	4%	4%
Yes, I felt unsafe while travelling to my final destination	4%	4%	5%	4%	6%	6%
Don't know/not sure	5%	4%	5%	5%	6%	6%

NPS Score of Transit

	Oct-Nov 2024	Dec 2024 - Jan 2025	Feb-Mar 2025	Apr-May 2025	June 2025	June 2025 (Total BC)
Detractor s	53%	48%	45%	49%	49%	49%
Passive	12%	13%	14%	14%	11%	11%
Promotor s	35%	39%	41%	37%	40%	40%
NPS Score	-18.6	-8.6	-4.6	-11.5	-9.2	-9.2





Quarterly Reporting Regions

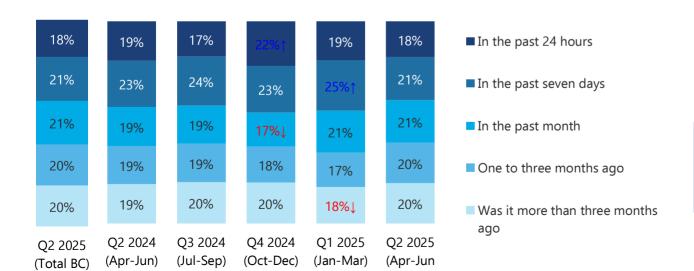


Trends

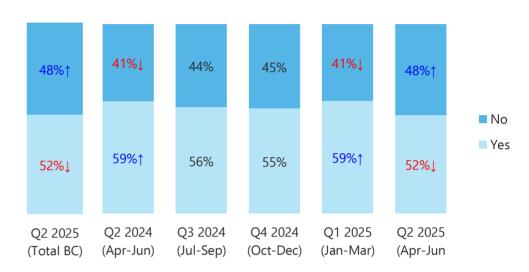
Responsibility for Local Transit System

	Q2 2024 (Apr-Jun)	Q3 2024 (Jul-Sep)	Q4 2024 (Oct-Dec)	Q1 2025 (Jan-Mar)	Q2 2025 (Apr-Jun	Q2 2025 (Total BC)
BC Transit	81%	81%	81%	80%	81%	81%
Local/municip al government	25%	25%	25%	26%	24%	24%
TransLink	13%	12%	12%	13%	12%	12%
Other	1%	2%	2%	1%	2%	2%
Don't know	6%	6%	5%	5%	6%	6%

Most Recent Local Transit Use



Past Year Local Transit use



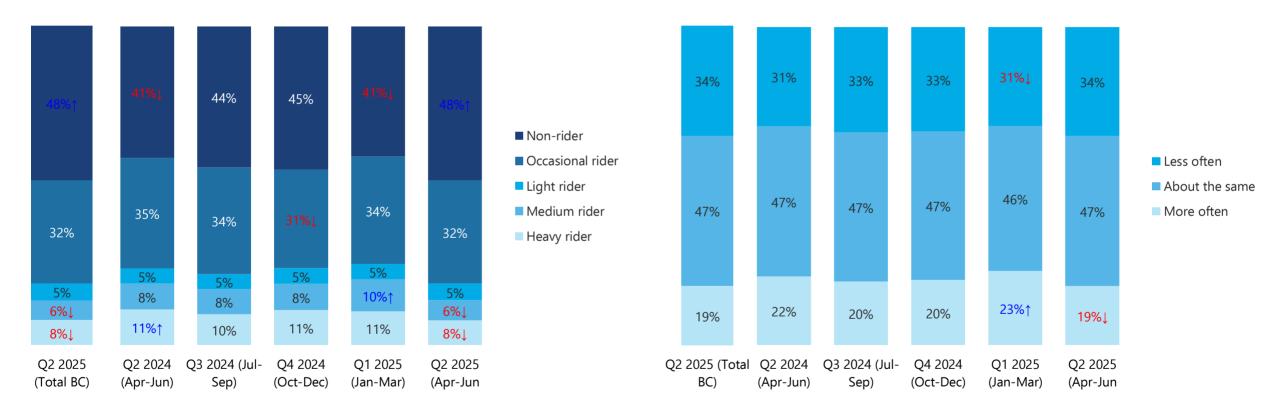
Average Number of One-Way Trips in the Past



Trends

Rider Usage Group







Choose the region:

(All)

Trends

Modes of Transportation Used More Often

	modes of fransportation oscalmore often					
	Q2 2024 (Apr-Jun)	Q3 2024 (Jul-Sep)	Q4 2024 (Oct-Dec)	Q1 2025 (Jan-Mar)	Q2 2025 (Apr-Jun	Q2 2025 (Total BC)
Drive alone (car/truck)	57%	56%	55%	58%	56%	56%
Carpool or share a ride as driver	8%	11%	12%	11%	11%	11%
Carpool or share a ride as passenger	19%	17%	19%	19%	19%	19%
Taxi	11%	8%	12%	12%	10%	10%
Bicycle	11%	12%	14%	11%	11%	11%
Motorcycle/moped/scooter	4%	5%	5%	4%	7%	7%
Walking/rollerblading/skateboarding/jog ging	30%	32%	29%	18%	18%	18%
Ride share (e.g. Uber, Lyft, etc.)	8%	9%	10%	10%	13%	13%
Other	4%	8%	6%	7%	7%	7%
Don't know	0%	1%	0%	1%	0%	0%

Modes of Transportation Used Less Often

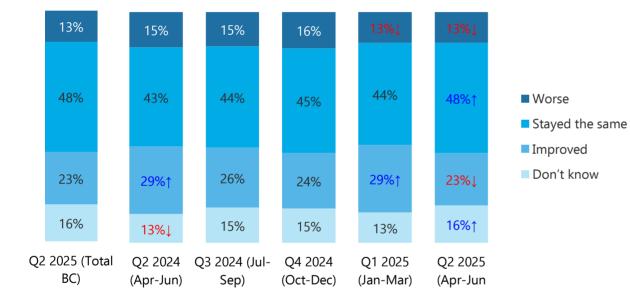
	Q2 2024 (Apr-Jun)	Q3 2024 (Jul-Sep)	Q4 2024 (Oct-Dec)	Q1 2025 (Jan-Mar)	Q2 2025 (Apr-Jun	Q2 2025 (Total BC)
Drive alone (car/truck)	60%	54%	53%	46%	54%	54%
Carpool or share a ride as driver	14%	12%	17%	13%	14%	14%
Carpool or share a ride as passenger	20%	14%	21%	20%	17%	17%
Taxi	37%	39%	35%	38%	24%	24%
Bicycle	14%	13%	15%	19%	9%	9%
Motorcycle/moped/scooter	6%	3%	6%	10%	3%	3%
Walking/rollerblading/skateboarding/jog ging	27%	30%	29%	15%	15%	15%
Ride share (e.g. Uber, Lyft, etc.)	23%	19%	20%	22%	21%	21%
Other	2%	2%	2%	2%	6%	6%
Don't know	2%	2%	3%	1%	3%	3%



Choose the region:

(All)

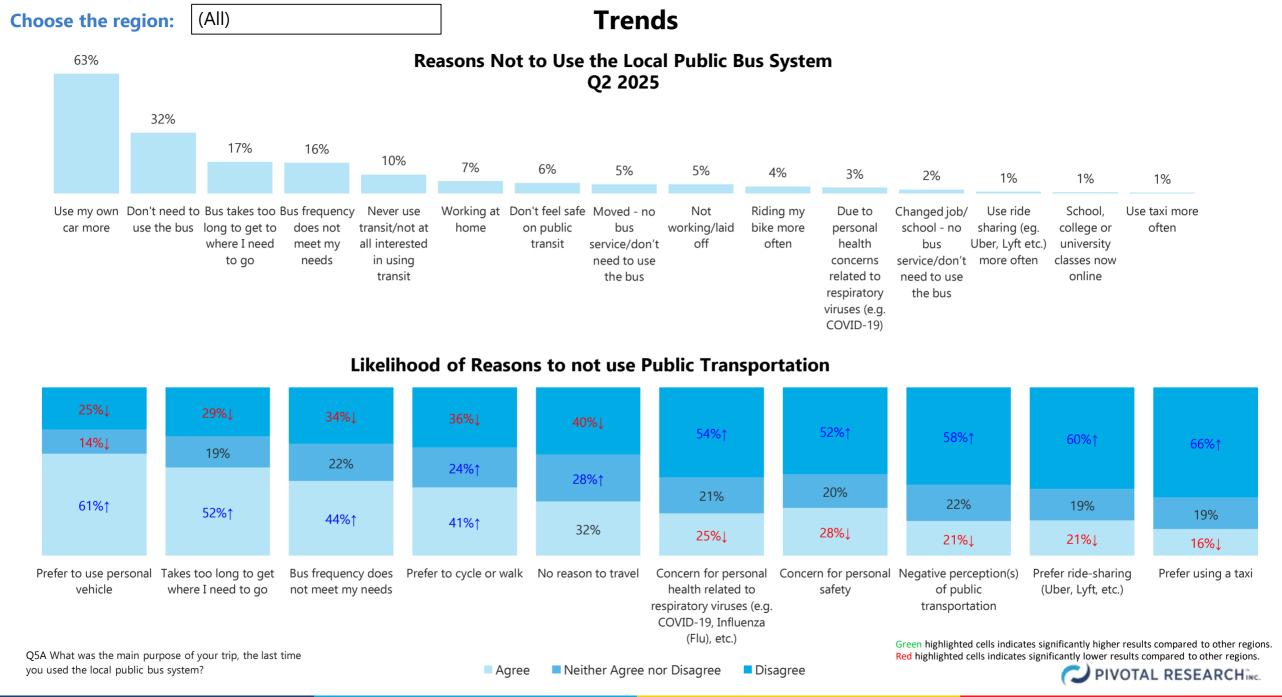
Past Year Change in Local Bus System



Trends

	Q2 2024 (Apr-Jun)	Q3 2024 (Jul-Sep)	Q4 2024 (Oct-Dec)	Q1 2025 (Jan-Mar)	Q2 2025 (Apr-Jun	Q2 2025 (Total BC)
Fare prices are reasonable	51%	51%	50%	52%	48%	48%
Bus drivers are courteous	63%	62%	60%	61%	63%	63%
Frequency of scheduled service	40%	39%	35%	41%	36%	36%
Buses run on time/on schedule	48%	50%	47%	51%	49%	49%
Buses are clean/well-maintained	55%	57%	54%	56%	55%	55%
Availability and accuracy of schedule information	50%	51%	47%	53%	50%	50%
Buses not being overcrowded	47%	48%	47%	49%	47%	47%
Buses have a direct route	42%	42%	38%	44%	39%	39%
Bus fare payment options are convenient and easy to use	54%	54%	51%	53%	51%	51%
Buses have good connections with reasonable wait times	38%	39%	34%	39%	35%	35%
Bus stops have enough amenities such as shelters, benches, information and trash cans	34%	34%	32%	36%	32%	32%
Bus stops are clean and well maintained	41%	42%	40%	43%	42%	42%
Trip duration, that is the time from when you boarded to the time you got off the bus	45%	44%	41%	46%	41%	41%
Sense of safety and security	49%	48%	45%	47%	46%	46%
Overall	49%	47%	44%	52%	46%	46%

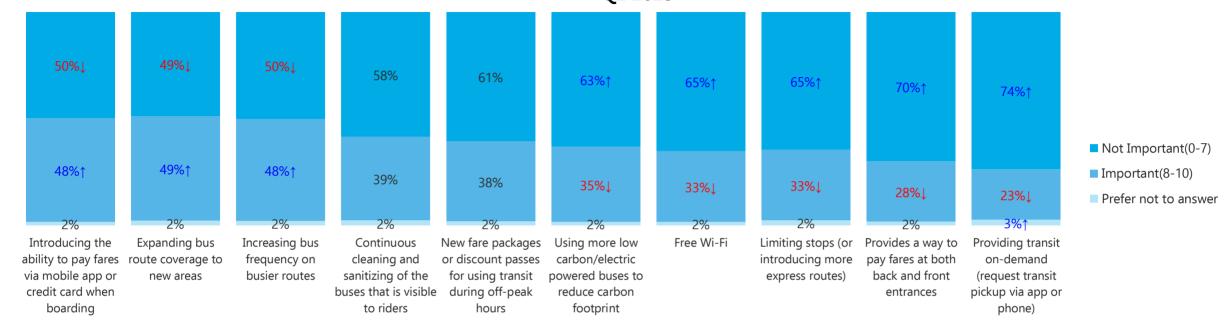


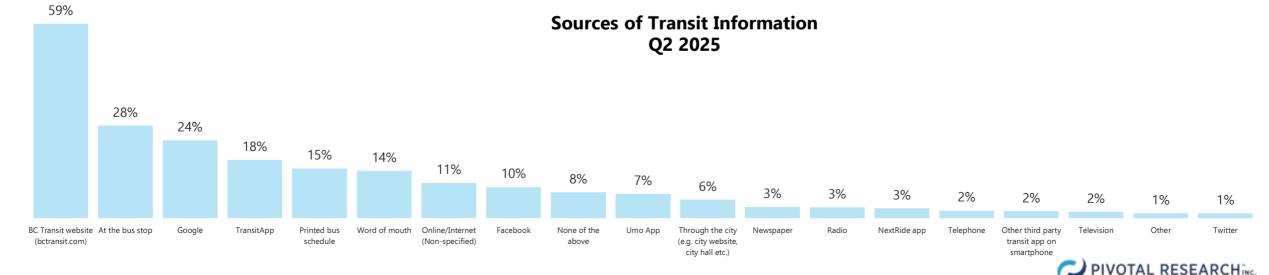




Trends

Key Improvements to Encourage Use of Transit Q2 2025

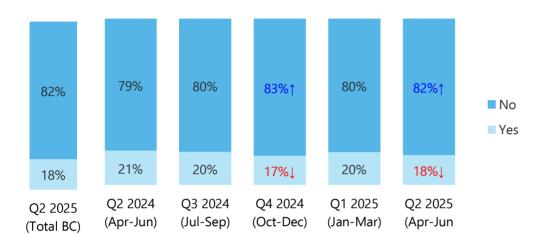




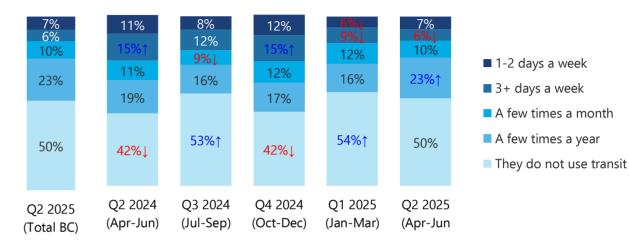


Trends

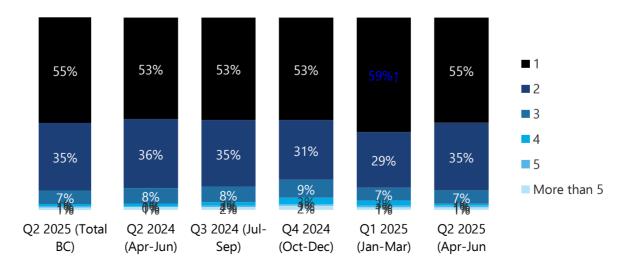
Taking Care of Children Aged 12 and Under



Frequency of Riding the Bus by Children 12 and Under



Number of Children Aged 12 and Under







Trends

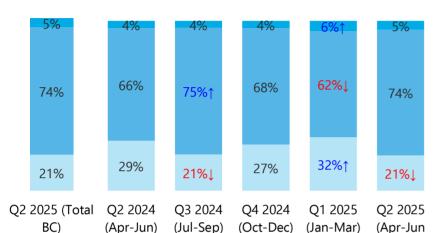
Decreased

increased

Increased

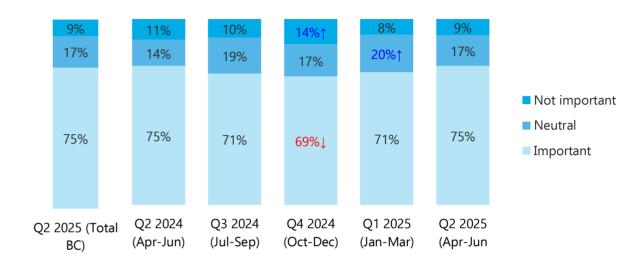
■ Neither decreased nor

Impact of Free Transit on Transit Usage for Children 12 and Under



(Apr-Jun)

Importance of Free Transit for Children 12 and Under



Satisfaction of Free Transit for Children 12 and Under



X4 To what extent has the implementation of the Free Transit for Children 12 and Under program, impacted the frequency with which your child/children uses public transit?

findicates significantly higher results compared to other regions;

indicates significantly lower results compared to other regions.



(AII)

Trends

Safety in Transit

	Q2 2024 (Apr-Jun)	Q3 2024 (Jul-Sep)	Q4 2024 (Oct-Dec)	Q1 2025 (Jan-Mar)	Q2 2025 (Apr-Jun	Q2 2025 (Total BC)
No, I felt safe throughout the trip	77%	74%	74%	71%	74%	74%
Yes, I felt unsafe while travelling to my first stop	5%	5%	5%	6%	6%	6%
Yes, I felt unsafe while waiting to board my first transit vehicle	10%	11%	11%	12%	10%	10%
Yes, I felt unsafe while on-board	6%	8%	8%	9%	9%	9%
Yes, I felt unsafe during a transfer	4%	4%	3%	5%	4%	4%
Yes, I felt unsafe when exiting	4%	4%	4%	5%	3%	3%
Yes, I felt unsafe while travelling to my final destination	4%	4%	4%	5%	4%	4%
Don't know/not sure	3%	5%	5%	5%	5%	5%

NPS Score of Transit

	Q2 2024 (Apr-Jun)	Q3 2024 (Jul-Sep)	Q4 2024 (Oct-Dec)	Q1 2025 (Jan-Mar)	Q2 2025 (Apr-Jun	Q2 2025 (Total BC)
Detractors	49%	48%	52%	46%	49%	49%
Passive	14%	12%	12%	14%	13%	13%
Promotors	37%	40%	35%	40%	38%	38%
NPS Score	-12.4	-7.7	-17.3	-5.4	-11.0	-11.0

Q13 During your most recent trip, were there parts of the trip where you felt unsafe?

Green highlighted cells indicates significantly higher results compared to other regions.

Red highlighted cells indicates significantly lower results compared to other regions.

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