Report

Customer Satisfaction Tracking Report

2021 Quarter 1



We know Canadians



DATE April 30, 2021 PROJECT NUMBER 41074-008

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Background and Objectives

BC Transit is responsible for coordinating the delivery of public transportation throughout British Columbia outside of Metro Vancouver. In partnership with local government, the Corporation's mandate includes planning, administering agreements, marketing, fleet management and contracting for the operations of transit services.

Since April 1998, BC Transit has conducted ongoing research with Victoria residents to measure transit usage and attitudes. In 2009, other BC Transit service areas throughout the province were added to the research. The study is conducted throughout the year with daily interviewing and quarterly and annual reporting.

The primary objectives for the research are:

- ✓ To identify levels and trends of transit use
- ✓ To identify attitudes towards the quality of service indicators
- ✓ To identify market characteristics of transit riders, potential riders and non-riders
- ✓ To monitor changes in market and attitudes

The current quarter and year-to-date results for all BC Transit service areas are presented in this report. Trend results for each service area are presented separately in the Appendix.



Methodology

As of April 2016, the goal is to obtain 1,600 survey completions with residents aged 15 and older each quarter via telephone and online surveys. The quarterly and annual sample is stratified as follows:

Region:	Quarterly Sample	Annual Sample
Victoria:	300	1,200
West shore	100	400
Peninsula	100	400
Urban core communities	100	400
Tier 1 and 2 Communities	1,200	4,800
Central Fraser Valley	100	400
Kamloops	100	400
Kelowna Regional	100	400
Nanaimo Regional	100	400
Prince George	100	400
Whistler	100	400
Campbell River	100	400
Chilliwack Regional	100	400
Comox Valley	100	400
Cowichan Valley	100	400
Penticton	100	400
Vernon Regional	100	400
Tier 3 Communities	100	400
Total	1,600	6,400

- To ensure the final sample is an accurate reflection of each community, the data is weighted by community, age and gender to reflect actual population distributions.
- Telephone interviewing is conducted from Leger's supervised telephone facilities. Online surveys are deployed to Leger's LEO online general population research panel.



Margins of Error

All random survey results are subject to margins of error. The following table outlines the maximum margins of error for the different sample sizes in the study. It also outlines the difference required in results when making comparisons between two equal sample sizes (i.e. between quarters). For example, when comparing Victoria results between quarters, each with samples of 300, all results that differ by 7.9% or more would be considered statistically significant. Differences less than 7.9% may or may not be statistically significant depending on the level of consensus to the question.

Sub-group	Sample Size	Maximum Margin of Error	Minimum Difference Between 2 Samples to Be Considered Significant
Annual Samples			
Total	6,400	+/-1.2%	1.7%
Victoria	1,200	+/-2.8%	4.0%
Tier 1 and 2 Communities	400	+/-4.9%	6.9%
Quarterly Samples			
Victoria	300	+/-5.7%	7.9%
Tier 1 and 2 Communities	100	+/-9.8%	13.9%
Tier 3 Communities	100	+/-9.8%	13.9%



Key takeaways

- The overall ridership continues to drop, to 27% this quarter which is much lower than in Q4 (34%). In particular, Vernon residents (91%) are far more likely to say they didn't use local public transit compared to the other regions.
- Interestingly, Whistler again has the highest average number of one-way trips in the past seven days (1.6) in Q1 2021 versus all other regions.
- Nearly six in ten (58%) riders say they used the local bus system less often in Q1 2021 compared to a year ago, which is consistent with the Q4 2020 results. The main reason for that is again COVID-19 (73% in Q1 vs. 71% in Q4).
- Over eight in ten (85%) agree it is important to make it **mandatory to wear masks** in making them feel comfortable riding local transit which is consistent with the Q4 results.
- One-half of respondents are satisfied with the safety measures that BC Transit has put in place, particularly Whistler residents (70%). The main reasons for dissatisfaction are safety concerns (30%) and lack of COVID-19 safety standards (25%).
- Overall satisfaction is slightly higher for this quarter (56% in Q1 vs. 53% in Q4). Satisfaction with the different aspects of service is stable.



Responsibility for Local Transit System

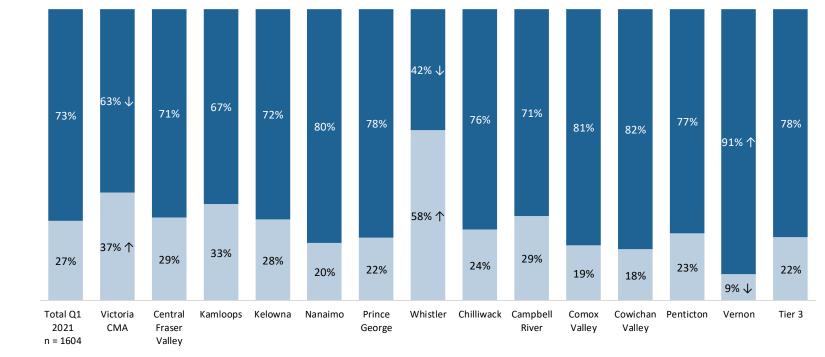
	Victoria CMA n = 300	Central Fraser Valley n = 100	Kamloops n = 100	Kelowna n = 100	Nanaimo n = 100	Prince George n = 101	Whistler n = 101	Chilliwack n = 100	Campbell River n = 100	Comox Valley n = 100	Cowichan Valley n = 100	Penticton n = 101	Vernon n = 101	Tier 3 n = 100
BC Transit	74%	54%	61%	57%	64%	52%	45%	59%	38%	44%	53%	55%	49%	59%
Local/Municipal Government	23%	30%	40%	32%	31%	44%	40%	24%	61%	31%	24%	31%	36%	27%
TransLink	4%	17%	10%	14%	5%	9%	<1%	17%	2%	3%	3%	4%	6%	6%
Other	<1%	<1%	1%	1%	1%	1%	1%	2%	<1%	3%	1%	4%	<1%	3%
Don't know	6%	8%	9%	5%	8%	15%	19%	5%	4%	15%	30%	8%	18%	11%

Q1. Who do you think is responsible for your local transit system?

Blue indicates significantly higher results compared to other regions; Red indicates significantly lower results compared to other regions.



Past Year Local Transit Use



indicates significantly higher results compared to other regions;

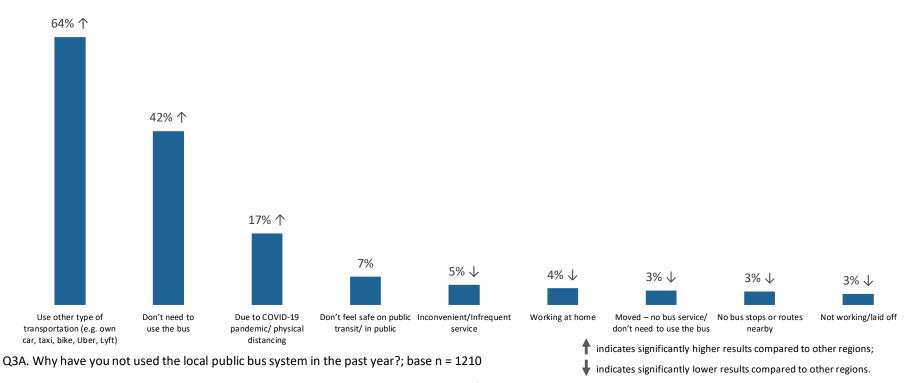
indicates significantly lower results compared to other regions.

Q3: Have you used the local public bus system in the past year?

No Yes

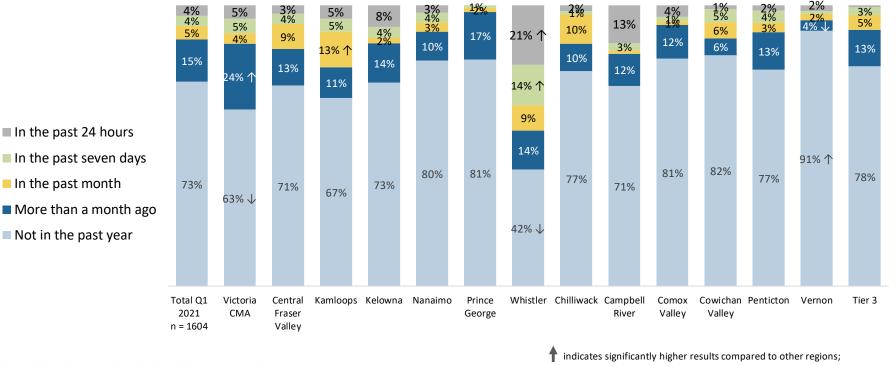


Reasons Not to Use the Local Public Bus System





Most Recent Local Transit Use

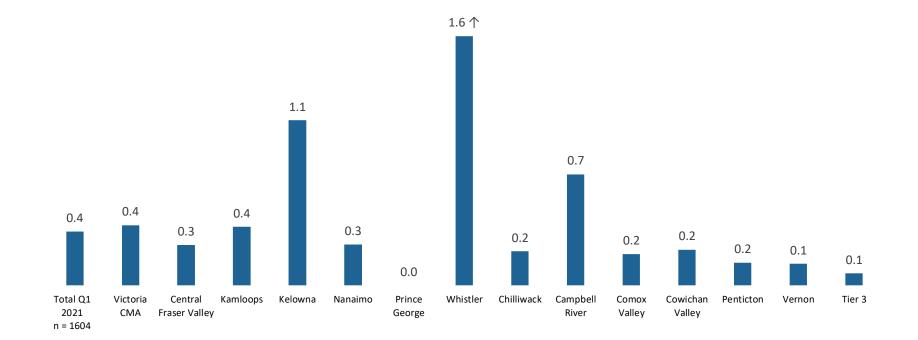


indicates significantly lower results compared to other regions.

Q4: When did you last use the local public bus system?



Average Number of One-way Trips in the Past Seven Days

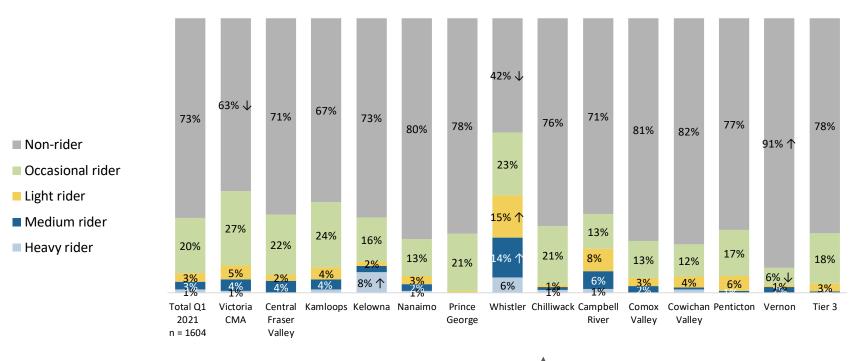


Q5: How many one-way trips did you make on public transit in the past seven days?

indicates significantly lower results compared to other answer options.



Rider Usage Group

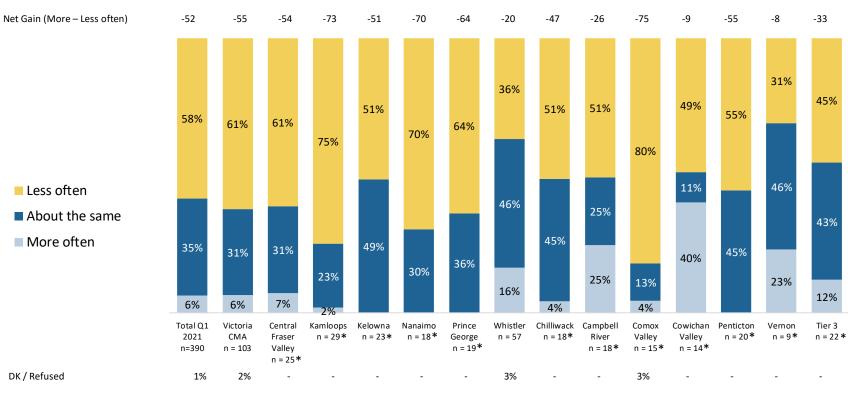


Q5. How many one-way trips did you make on public transit in the past seven days?

indicates significantly lower results compared to other regions.



Past Year Change in Local Bus System Use



Q6A: Compared to a year ago, would you say that you use the local bus system more often now, less often or about the same? - wt DK

* Caution small base size

Modes of Transportation Now Used



(More often)

	Total Q1 2021 n = 219	Victoria CMA n = 61	Central Fraser Valley n = 16*	Kamloops n = 19*	Kelowna n = 15*	Nanaimo n = 11*	Prince George n = 12*	Whistler n = 19*	Chilliwack n = 13*	Campbell River n = 10*	Comox Valley n = 11*	Cowichan Valley n = 8*	Penticton n = 8*	Vernon n = 4*	Tier 3 n = 12*
Drive car/truck alone	60%	53%	67%	51%	77%	68%	83%	50%	73%	44%	65%	68%	67%	50%	51%
Carpool or share a ride as driver	13%	8%	16%	13%	16%	29%	19%	-	-	-	-	32%	42%	-	13%
Carpool or share a ride as passenger	15%	11%	-	19%	20%	13%	6%	20%	13%	46%	4%	32%	42%	-	36%
Тахі	8%	2%	4%	5%	20%	29%	-	-	13%	12%	11%	-	-	-	16%
Bicycle	10%	12%	15%	7%	8%	8%	14%	32%	7%	-	18%	7%	-	-	8%
Motorcycle/Moped/ Scooter	1%	1%	-	-	-	-	-	-	7%	-	-	-	-	-	-
Walking/Rollerblading /Skateboarding/ Jogging	37%	48%	25%	43%	15%	20%	29%	43%	34%	14%	21%	24%	14%	81%	57%
Other	5%	7%	4%	-	-	5%	6%	-	-	-	-	-	19%	19%	7%
Prefer not to answer	1%	2%	4%	-	-	-	-	7%	-	-	-	-	-	-	-

Blue indicates significantly higher results compared to other regions * Caution small base size

Q6b Now that you are using the local bus system less often, what mode(s) of transportation are you using more?

Leger

Modes of Transportation Now Used (Less often)

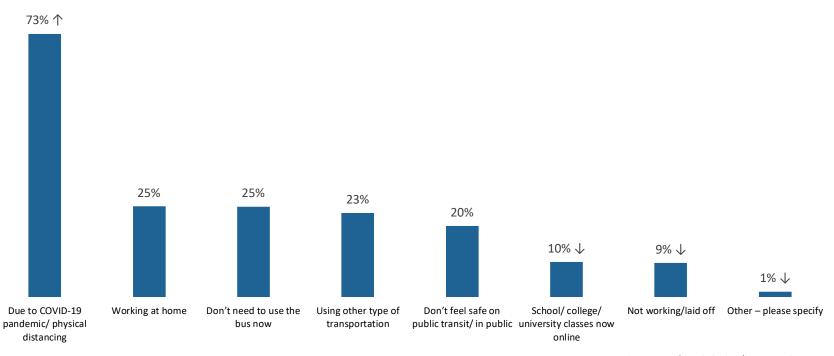
	Total Q1 2021 n = 33*	Victoria CMA n = 9*	Central Fraser Valley n = 2*	Kamloops n = 1*	Kelowna n = 0	Nanaimo n = 0	Prince George n = 0	Whistler n = 8*	Chilliwack n = 1*	Campbell River n = 3*	Comox Valley n = 1*	Cowichan Valley n = 4*	Penticton n = 0	Vernon n = 1*	Tier 3 n = 3*
Drive car/truck alone	33%	30%	48%	100%				82%	100%	5%	-	18%		-	27%
Carpool or share a ride as driver	16%	28%	-	-				-	-	-	-	-		-	25%
Carpool or share a ride as passenger	4%	11%	-	-				-	-	-	-	-		-	-
Тахі	17%	18%	-	-				9%	100%	-	-	27%		-	25%
Bicycle	1%	-	-	-				-	-	-	-	55%		-	-
Motorcycle/Moped/ Scooter	-	-	-	-				-	-	-	-	-		-	-
Walking/Rollerblading/ Skateboarding/ Jogging	15%	7%	52%	-				16%	100%	12%	-	36%		-	-
Other	35%	26%	-	-				-	-	83%	100%	-		100%	48%
Prefer not to answer	5%	15%	-	-				-	-	-	-	-		-	-

Blue indicates significantly higher results compared to other regions
* Caution small base size

Q6c Now that you are using the local bus system more often, what mode(s) of transportation are you using less?



Reasons for Using the Local Bus System Less Often

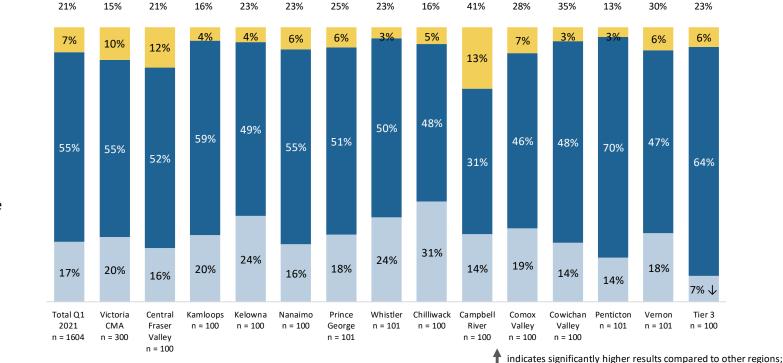


Q6BB. Can you tell me why you are using the local bus system less often at this time?; base n = 219

indicates significantly higher/lower results compared to other answer options.



Past Year Change in Local Bus System



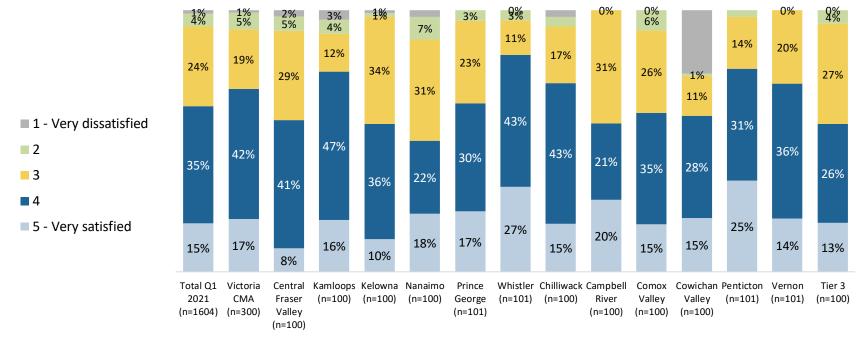
Don't know / Refused

Became worseStayed the sameImproved

Q11: Compared to a year ago, would you say that the local bus system has improved, stayed the same or become worse?



Satisfaction with Safety Measures

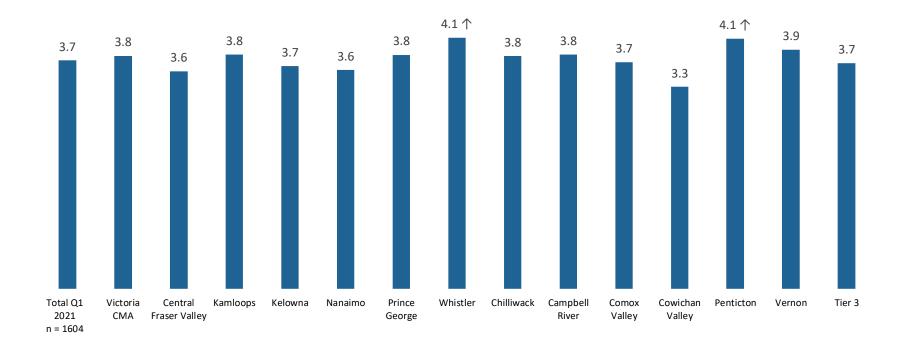


Q13A: With the current situation in mind, how satisfied are you with the measures that your local bus system has put in place to ensure that bus transportation is safe to ride? BC Transit Customer Satisfaction Tracking Q1 2021

indicates significantly higher/lower results compared to other answer options.



Average Satisfaction with Safety Measures

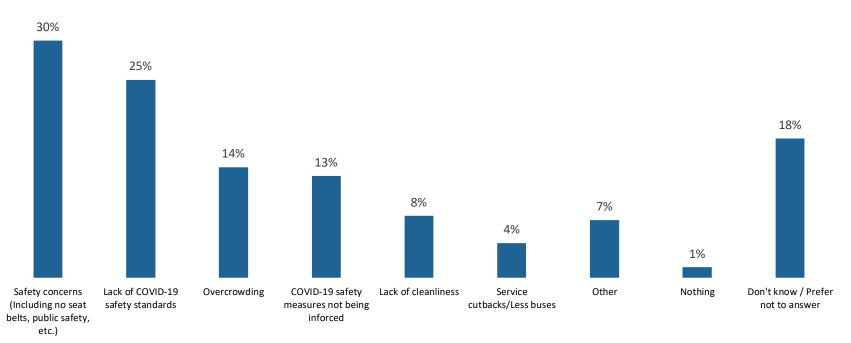


Q13A: With the current situation in mind, how satisfied are you with the measures that your local bus system has put in place to ensure that bus transportation is safe to ride?

indicates significantly higher results compared to other regions



Reasons for Dissatisfaction with Safety Measures

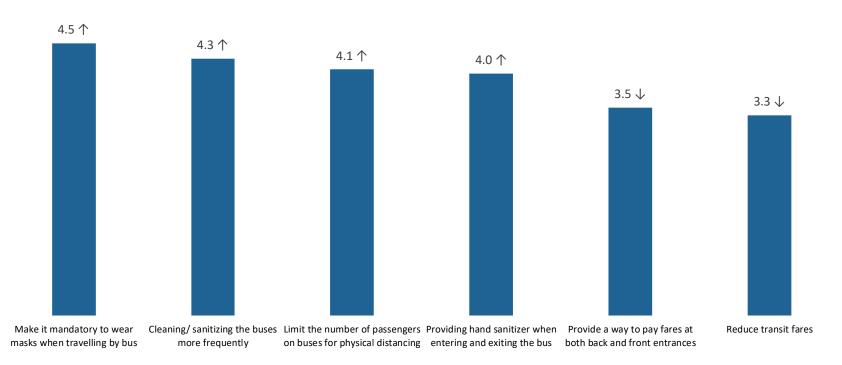


Q13B: Why are you dissatisfied with the safety measures that your local bus system has put in place; base n = 65

indicates significantly higher/lower results compared to other answer options.



Average Importance of Safety Measures

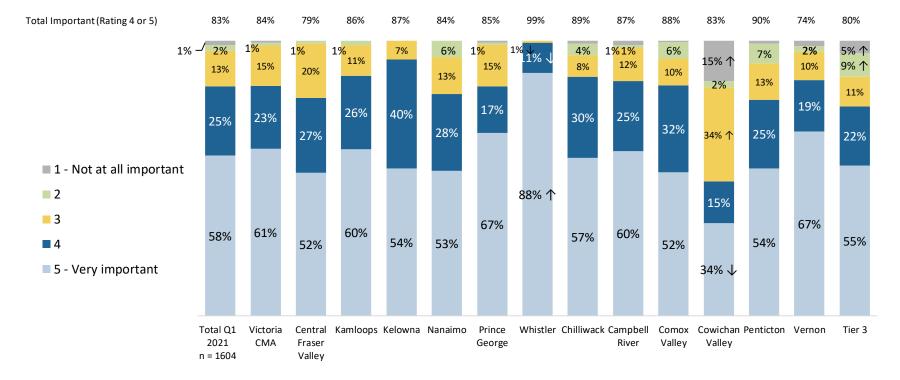


Q13Cr: X- For the immediate future, how important would the following measures be in making you feel comfortable riding local transit; base n = from 1403 to 1545

Tindicates significantly higher results compared to other answer options;



Importance of Transit to Community



Q11B: On a scale from 1 to 5, where 1 is 'Not at all important' and 5 is 'Very important', how important do you think transit is to your community?

Perceptions of Transit Service (% Rating 4 or 5)



	Total Q1 2021 n = 1425	Victoria CMA n = 279	Central Fraser Valley n = 93	Kamloops n = 92	Kelowna n = 87	Nanaimo n = 91	Prince George n = 83	Whistler n = 98	Chilliwack n = 91	Campbell River n = 76	Comox Valley n = 90	Cowichan Valley n = 84	Penticton n = 90	Vernon n = 84	Tier 3 n = 87
Fare prices are reasonable	50%	50%	48%	57%	44%	41%	47%	74%	59%	43%	53%	38%	52%	52%	53%
Bus drivers are courteous	60%	71%	49%	63%	55%	59%	49%	82%	55%	47%	52%	53%	68%	58%	59%
Frequency of scheduled service	35%	36%	28%	47%	40%	30%	32%	58%	28%	21%	36%	24%	49%	30%	33%
Buses run on time/on schedule	48%	48%	36%	60%	49%	42%	48%	67%	45%	28%	60%	34%	68%	45%	55%
Buses are clean and well- maintained	57%	60%	51%	67%	65%	51%	55%	85%	54%	62%	56%	42%	73%	46%	49%
Personal safety while riding local buses	53%	54%	38%	62%	47%	49%	45%	72%	52%	42%	57%	45%	74%	55%	63%
Personal safety while waiting for local buses	43%	44%	35%	52%	39%	39%	31%	75%	44%	52%	52%	36%	61%	34%	44%
Availability and accuracy of schedule information	49%	48%	40%	52%	54%	43%	52%	76%	55%	34%	47%	36%	63%	43%	52%
Buses not being overcrowded	52%	44%	50%	61%	45%	45%	60%	46%	67%	49%	63%	51%	81%	60%	56%
Buses have a direct route	40%	48%	29%	38%	40%	35%	38%	65%	44%	38%	29%	34%	48%	38%	41%
Bus fare payment options are convenient and easy to use	44%	43%	43%	49%	49%	39%	35%	58%	57%	35%	40%	38%	54%	39%	43%
Buses have good connections with reasonable wait times	34%	33%	27%	50%	33%	27%	29%	58%	42%	27%	33%	31%	52%	32%	37%
Bus stops have enough amenities	32%	32%	32%	25%	43%	22%	25%	60%	26%	40%	26%	28%	50%	23%	34%
Bus stops are clean and well maintained	49%	47%	47%	59%	62%	36%	44%	68%	51%	58%	58%	52%	62%	54%	44%
Trip duration	42%	45%	35%	54%	41%	35%	39%	65%	43%	41%	42%	29%	59%	44%	40%
Overall	56%	55%	44%	67%	61%	47%	54%	83%	64%	44%	54%	51%	69%	59%	59%

Q12 and Q13 Based on your own experience or what you may have seen or heard, we would like you to rate the local transit system on several areas. Using a scale of 1 to 5 where 1 means extremely poor and 5 means excellent. Blue indicates significantly higher results compared to other regions; Red indicates significantly lower results compared to other regions.

Perceptions of Transit Service

(Mean Scores)

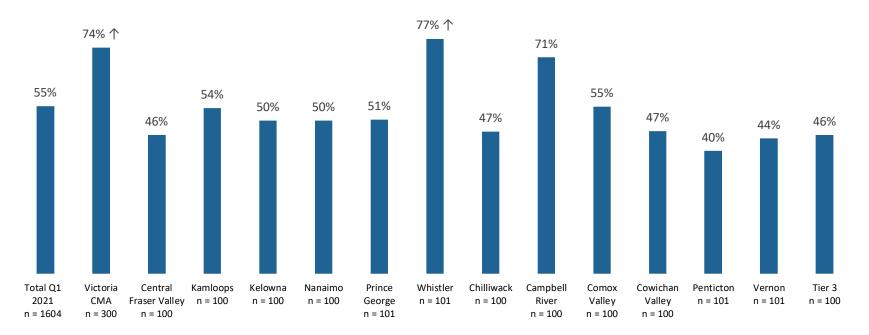


Average	Total Q1 2021 n = 904	Victoria CMA n = 188	Central Fraser Valley n = 66	Kamloops n = 63	Kelowna n = 64	Nanaimo n = 57	Prince George n = 57	Whistler n = 66	Chilliwack n = 57	Campbell River n = 32	Comox Valley n = 48	Cowichan Valley n = 46	Penticton n = 59	Vernon n = 45	Tier 3 n = 56
Fare prices are reasonable	3.7	3.5	3.7	3.9	3.5	3.6	3.7	4.0	3.9	3.9	3.9	3.1	3.9	4.0	3.8
Bus drivers are courteous	4.0	4.1	3.8	3.9	3.9	3.9	3.9	4.4	3.8	4.1	3.9	3.6	4.2	4.1	4.2
Frequency of scheduled service	3.2	3.2	3.0	3.4	3.3	2.7	3.2	3.8	3.3	3.1	3.4	2.6	3.7	3.3	3.2
Buses run on time/on schedule	3.7	3.6	3.3	3.6	3.7	3.4	3.8	4.0	3.8	3.5	3.9	3.2	4.2	3.8	3.9
Buses are clean and well- maintained	3.8	3.9	3.7	3.9	3.8	3.7	3.9	4.4	3.7	4.0	3.9	3.3	4.4	3.9	3.8
Personal safety while riding local buses	3.8	3.7	3.5	3.9	3.5	3.7	3.7	4.2	3.7	3.9	3.9	3.3	4.4	3.9	4.0
Personal safety while waiting for local buses	3.5	3.5	3.3	3.5	3.3	3.4	3.2	4.0	3.5	3.7	3.5	3.1	3.9	3.4	3.6
Availability and accuracy of schedule information	3.7	3.6	3.3	3.7	3.7	3.5	3.8	4.1	3.7	3.7	3.6	3.2	4.1	3.7	3.8
Buses not being overcrowded	3.8	3.5	3.8	3.8	3.6	3.8	4.0	3.7	3.9	4.0	4.1	3.5	4.5	4.2	3.9
Buses have a direct route	3.4	3.4	3.1	3.3	3.5	3.0	3.4	3.8	3.5	3.5	3.2	3.0	3.7	3.6	3.4
Bus fare payment options are convenient and easy to use	3.6	3.6	3.7	3.6	3.7	3.4	3.3	3.8	4.0	3.7	3.6	3.1	4.0	3.6	3.7
Buses have good connections with reasonable wait times	3.2	3.1	3.1	3.5	3.2	2.9	3.2	3.6	3.5	3.4	3.3	2.9	3.7	3.4	3.4
Bus stops have enough amenities	3.0	2.9	3.1	2.9	3.4	2.8	2.8	3.8	3.0	3.2	2.9	2.6	3.6	2.8	3.1
Bus stops are clean and well maintained	3.5	3.3	3.5	3.6	3.8	3.1	3.4	4.0	3.5	3.8	3.7	3.3	3.9	3.6	3.6
Trip duration	3.5	3.5	3.4	3.8	3.6	3.3	3.5	4.1	3.6	4.0	3.7	3.0	4.1	3.6	3.5

Q12 and Q13 Based on your own experience or what you may have seen or heard, we would like you to rate the local transit system on several areas. Using a scale of 1 to 5 where 1 means extremely poor and 5 means excellent. Blue indicates significantly higher results compared to other regions; Red indicates significantly lower results compared to other regions.



% Accessed BC Transit's Information Online



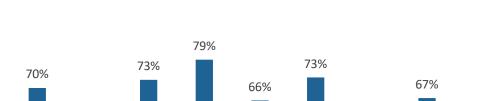
Q14: Have you ever accessed BC Transit's information online?

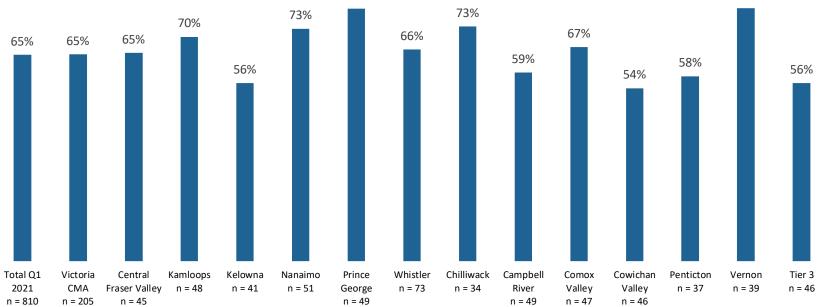
✤ indicates significantly higher results compared to other regions.



79%

Quality of BC Transit's Information Online (% Rating 4 or 5)

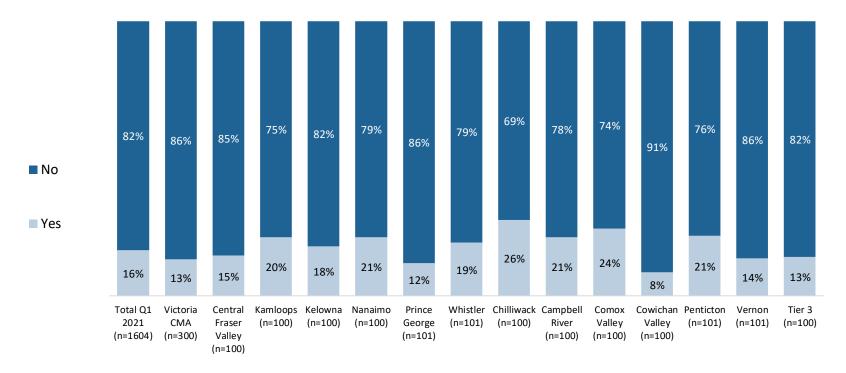




Q15: On the same scale where 1 means 'Extremely poor' and 5 means 'Excellent', how would you rate the quality of BC Transit's information online?



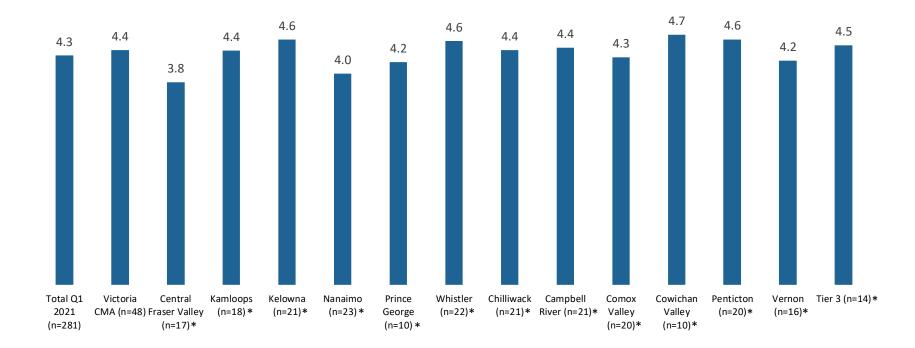
Use of Printed Guide



Q15A: Do you currently make use of printed bus schedules like the Rider's Guide and hard copy paper updates?

Average Importance Printed Guide

(Average Rating on 5pt scale – among those who make use of printed guide)



Q15B: How important is it to you to have the printed Rider's Guide and hard copy paper updates available for you to look up bus schedules?

indicates significantly higher results compared to other regions.

* Caution small base size

BC Transit Customer Satisfaction Tracking Q1 2021

Le



4%

4%

3%

Change in Work Status Since COVID-19 Crisis

3%

3%

1%

4%

5%

2%

3%

- …lost your job permanently
- ...started attending school/ taking courses online at home
- ...lost your job temporarily
- ...started working at home
- ...continued working at your usual job outside of home
- ...or not applicable (e.g. already work at home, retired, not in workforce, homemaker, etc.) Don't know / Prefer not to answer
- 4% 4% 11% 10% 5% 4% 3% 3% 7% 8% 4% 12% 6% 10% 12% 10% 9% 14% 6% 4% 6% 6% 9% 11% 6% 10% 5% 7% 7% 3% 9% 18% 9% 9% 3% 4% 10% 13% 20% 9% 7% 16% 30% 18% 21% 个 25% 24% 23% 31% 20% 35% 28% 24% 28% 19% 18% 30% 23% 71% 个 34% 19% √ 11% 个 6% 2% 3% 20/ 20 Total Q1 Whistler Chilliwack Campbell Victoria Central Kamloops Kelowna Prince Cowichan Penticton Tier 3 Nanaimo Comox Vernon George 2021 CMA Fraser (n=100) (n=100) (n=100) (n=101) (n=100) River Valley Valley (n=101) (n=101) (n=100) (n=1604) (n=300) Valley (n=101) (n=100) (n=100) (n=100) (n=100)

5%

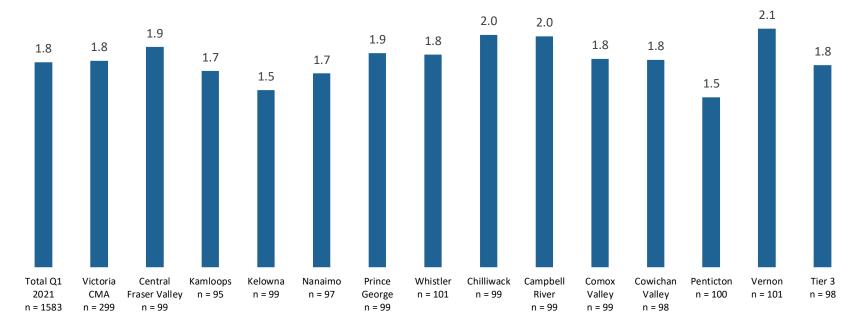
indicates significantly higher results compared to other regions;

indicates significantly lower results compared to other regions.

D6: Since the beginning of the COVID-19 crisis, have you...?



Average Number of Vehicles In Household



D3: How many insured motor vehicles, including motorcycles, do you and the other members of your household own or lease?



DEMOGRAPHICS



Demographics

Age

	%
15-17	2%
18-24	10%
25-34	14%
35-44	14%
45-54	12%
55-64	22%
65-74	15%
75 and older	9%

Gender

	%
Male	47%
Female	53%
Other	<1%

Residence area

	%
Urban	65%
Rural	34%
Prefer not to answer	1%

Income

	%
Less than \$20,000	6%
\$20,000 to less than \$25,000	6%
\$25,000 to less than \$35,000	8%
\$35,000 to less than \$45,000	9%
\$45,000 to less than \$55,000	8%
\$55,000 to less than \$65,000	10%
\$65,000 to less than \$75,000	8%
\$75,000 or more	39%

Appendix



Trend data organized by community

VICTORIA	Page 34
CENTRAL FRASER VALLEY	Page 42
KAMLOOPS	Page 50
KELOWNA	Page 58
NANAIMO	Page 66
PRINCE GEORGE	Page 74
WHISTLER	Page 82
CHILLIWACK	Page 90
CAMPBELL RIVER	Page 98
COMOX VALLEY	Page 106
COWICHAN VALLEY	Page 114
PENTICTON	Page 122
VERNON	Page 130
—— TIER 3	Page 138



Victoria

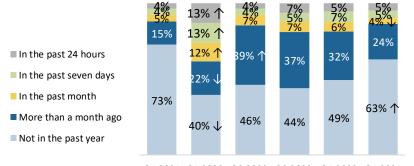


Victoria: Trends

Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	86%	83%	79%	75%	74%
Local/Municipal Government	30%	16%	17%	17%	26%	23%
TransLink	8%	<1%	1%	2%	3%	4%
Other	1%	3%	<1%	<1%	1%	<1%
Don't know	9%	6%	2%	8%	7%	6%

Most Recent Local Transit Use

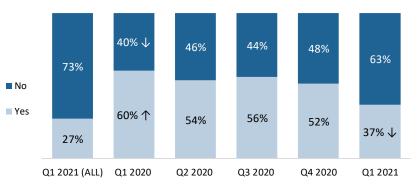


Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 (ALL)

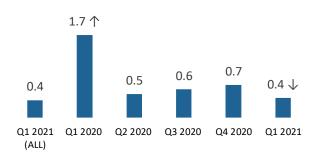
Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

Past Year Local Transit Use



Average Number of One-Way Trips in the Past Seven Days



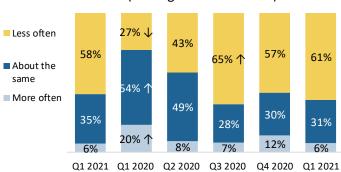


Victoria: Trends

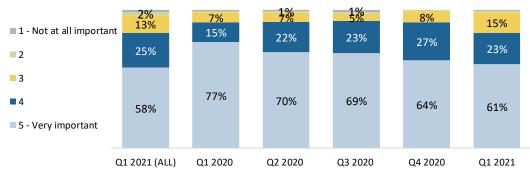
Non-rider 40% ↓ 46% 44% 49% Occasional 63% rider 73% Light rider 34% Medium rider 44% 38% 46% 27% 🗸 12% 个 Heavy rider 20% 7% 5% 7% 个 Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 (ALL)

Rider Usage Group

Past Year Change in Local Bus System Use



(Among Past Year Riders)



Importance of Transit to Community

(ALL)



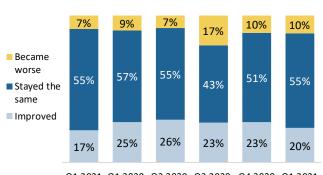
Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	62%	66%	68%	65%	53%
Carpool or share a ride as driver	13%	11%	9%	2%	15%	8%
Carpool or share a ride as passenger	15%	16%	19%	14%	8%	11%
Тахі	8%	4%	-	3%	2%	2%
Bicycle	10%	11%	23%	32%	29%	12%
Motorcycle/Moped/Scooter	1%	-	-	6%	1%	1%
Walking/Rollerblading/Skateboarding/Jogging	37%	13%	33%	52%	27%	48%
Other	5%	7%	4%	5%	1%	7%
Prefer not to answer	1%	-	2%	-	2%	2%

Modes of Transportation Used Less Often

Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
33%	65%	58%	57%	39%	30%
16%	15%	15%	5%	11%	28%
4%	10%	27%	-	24%	11%
17%	10%	27%	8%	38%	18%
1%	15%	17%	14%	12%	-
-	-	-	-	8%	-
15%	43%	35%	8%	15%	7%
35%	8%	-	-	13%	26%
5%	-	-	27%	4%	15%
	33% 16% 4% 17% 1% - 15% 35%	33% 65% 16% 15% 4% 10% 17% 10% 1% 15% - - 15% 43% 35% 8%	33% 65% 58% 16% 15% 15% 4% 10% 27% 17% 10% 27% 1% 15% 17% - - - 15% 43% 35% 35% 8% -	33% 65% 58% 57% 16% 15% 15% 5% 4% 10% 27% - 17% 10% 27% 8% 1% 15% 17% 14% - - - - 15% 43% 35% 8% 35% 8% - -	33% 65% 58% 57% 39% 16% 15% 15% 5% 11% 4% 10% 27% - 24% 17% 10% 27% 8% 38% 1% 15% 17% 14% 12% - - - 8% 38% 15% 43% 35% 8% 15% 35% 8% - - 13%





Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 (ALL)

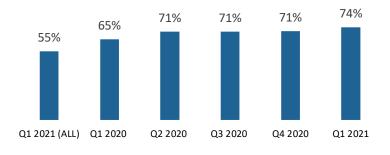
	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	57%	57%	50%	50%	50%
Bus drivers are courteous	60%	80%	75%	63%	65%	71%
Frequency of scheduled service	35%	52%	45%	34%	39%	36%
Buses run on time/on schedule	48%	58%	50%	57%	49%	48%
Buses are clean and well-maintained	57%	70%	69%	68%	63%	60%
Personal safety while riding local buses	53%	76%	68%	64%	55%	54%
Personal safety while waiting for local buses	43%	62%	62%	56%	52%	44%
Availability and accuracy of schedule information	49%	76%	58%	58%	57%	48%
Buses not being overcrowded	52%	39%	36%	47%	40%	44%
Buses have a direct route	40%	53%	51%	39%	45%	48%
Bus fare payment options are convenient and easy to use	44%	57%	58%	49%	48%	43%
Buses have good connections with reasonable wait times	34%	47%	47%	47%	43%	33%
Bus stops have enough amenities	32%	41%	45%	40%	42%	32%
Bus stops are clean and well maintained	49%	64%	63%	61%	50%	47%
Trip duration	42%	63%	52%	51%	47%	45%
Overall	56%	67%	66%	55%	55%	55%

Past Year Change in Local Bus System

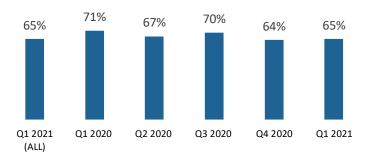
Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.



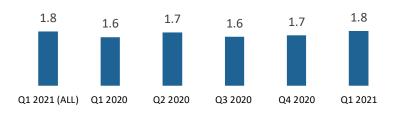
% Accessed BC Transit's Information Online



Quality of the Online Information



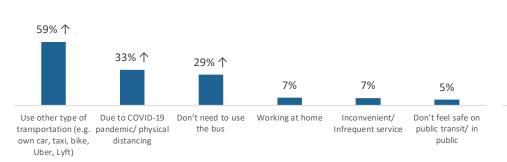
Average Number of Vehicles in Household



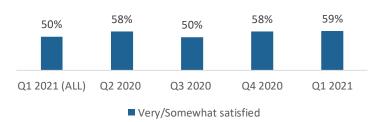
Leger

Victoria: Trends

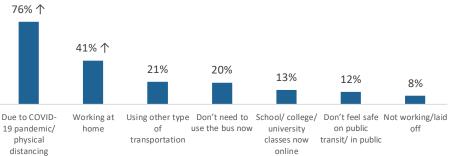
Reasons Not to Use the Local Public Bus System Q1 2021



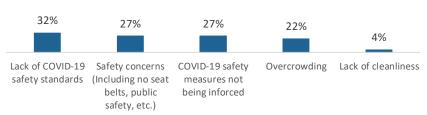
Satisfaction With Safety Measures



Reasons for using the Local Public Bus System less often Q1 2021



Reasons For Dissatisfaction With Safety Measures* - Q1 2021



Indicates significantly higher/lower results compared to other answer options/guarters.

BC Transit Customer Satisfaction Tracking Q1 2021

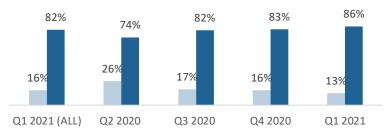
* Caution: small base size 40



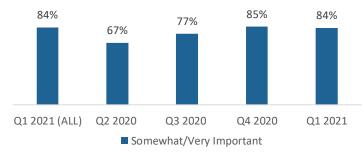
Importance of Safety Measures

	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	88%	84%	83%	84%
Make it mandatory to wear masks when travelling by bus	87%	58%	83%	90%	93%
Limit the number of passengers on buses for physical distancing	75%	75%	77%	77%	79%
Providing hand sanitizer when entering and exiting the bus	72%	67%	72%	74%	74%
Provide a way to pay fares at both back and front entrances	53%	53%	56%	57%	57%
Reduce transit fares	46%	44%	52%	47%	55%

Use of Printed Guide



Importance of Printed Guide



Yes No A Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



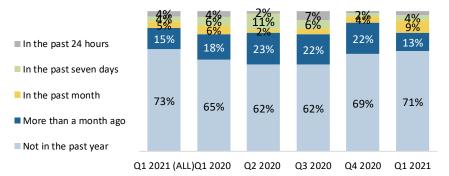
Central Fraser Valley



Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	48%	52%	59%	48%	54%
Local/Municipal Government	30%	28%	28%	29%	18%	30%
TransLink	8%	-	19%	24%	26%	17%
Other	1%	4%	1%	1%	-	-
Don't know	9%	24%	13%	8%	23%	8%

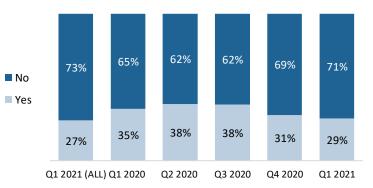
Most Recent Local Transit Use



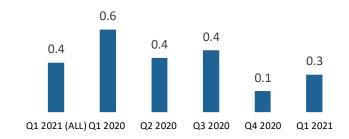
Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

Past Year Local Transit Use



Average Number of One-Way Trips in the Past Seven Days



43

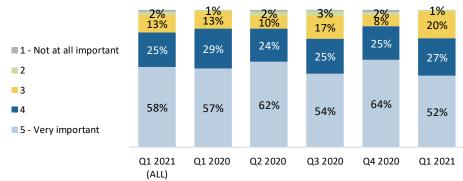


Past Year Change in Local Bus System Use

Central Fraser Valley: Trends

(Among Past Year Riders) 34% 31% Non-rider 62% 62% 56% 58% 65% 61% 69% 73% 71% 72% Occasional rider Less often 27% About the same 38% Light rider More often Medium rider 25% 26% 24% 35% 41% 31% 39% 个 22% 20% 27% 26% 28% 7% 4% Heavy rider 4% 11% 1% 33% 2% 6% 7% 3% 2% 🗸 2% Q1 2021 (ALL) Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 (ALL)

Importance of Transit to Community



Rider Usage Group



Modes of Transportation Used More Often

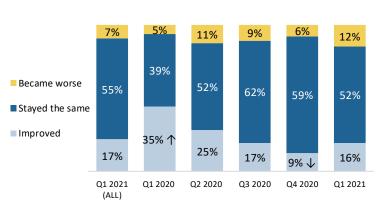
	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	92%	56%	88%	86%	67%
Carpool or share a ride as driver	13%	-	22%	9%	4%	16%
Carpool or share a ride as passenger	15%	-	23%	18%	7%	-
Тахі	8%	-	-	2%	3%	4%
Bicycle	10%	-	-	-	-	15%
Motorcycle/Moped/Scooter	1%	-	-	-	-	-
Walking/Rollerblading/Skateboarding/Jogging	37%	12%	-	20%	14%	25%
Other	5%	8%	-	2%	-	4%
Prefer not to answer	1%	-	-	-	-	4%

Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	80%	100%	-	-	48%
Carpool or share a ride as driver	16%	14%	81%	-	-	-
Carpool or share a ride as passenger	4%	30%	81%	-	100%	-
Тахі	17%	49%	-	-	100%	-
Bicycle	1%	14%	-	-	-	-
Motorcycle/Moped/Scooter	-	-	-	-	-	-
Walking/Rollerblading/Skateboarding/Jogging	15%	20%	-	-	-	52%
Other	35%	-	-	-	-	-
Prefer not to answer	5%	-	-	100%	-	-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.





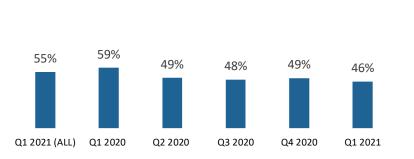
Past Year Change in Local Bus System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	47%	60%	49%	51%	48%
Bus drivers are courteous	60%	64%	63%	58%	51%	49%
Frequency of scheduled service	35%	42%	48%	29%	31%	28%
Buses run on time/on schedule	48%	50%	52%	47%	42%	36%
Buses are clean and well-maintained	57%	53%	61%	58%	51%	51%
Personal safety while riding local buses	53%	61%	48%	54%	47%	38%
Personal safety while waiting for local buses	43%	44%	47%	53%	37%	35%
Availability and accuracy of schedule information	49%	48%	56%	45%	46%	40%
Buses not being overcrowded	52%	59%	65%	44%	60%	50%
Buses have a direct route	40%	39%	39%	44%	26%	29%
Bus fare payment options are convenient and easy to use	44%	59%	54%	55%	47%	43%
Buses have good connections with reasonable wait times	34%	41%	41%	37%	33%	27%
Bus stops have enough amenities	32%	28%	47%	33%	32%	32%
Bus stops are clean and well maintained	49%	58%	60%	62%	55%	47%
Trip duration	42%	46%	51%	39%	34%	35%
Overall	56%	50%	56%	62%	49%	44%
						46

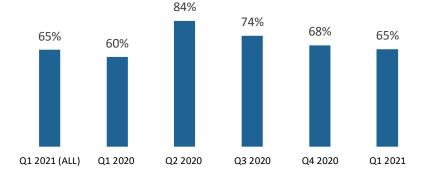
BC Transit Customer Satisfaction Tracking Q1 2021

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.



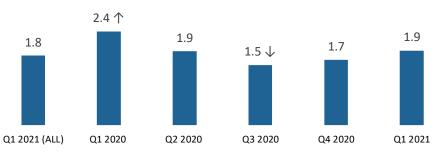


% Accessed BC Transit's Information Online



Quality of the Online Information

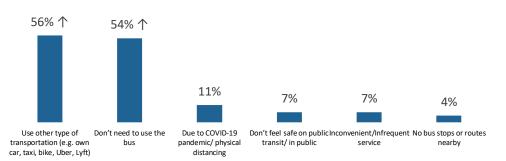
Average Number of Vehicles in Household

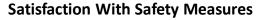


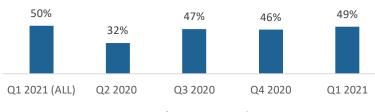




*Reasons for using the Local Public Bus System less often - Q1 2021







Very/Somewhat satisfied

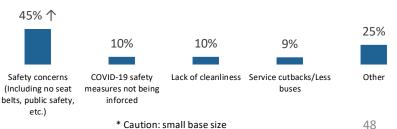
Indicates significantly higher/lower results compared

to other answer options/quarters.



87% 个 22% 22% 10% 10% Due to COVID-19 Don't need to use Using other type of Working at home Don't feel safe on the bus now public transit/ in pandemic/ physical transportation distancing public

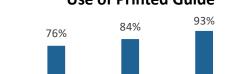
> *Reasons For Dissatisfaction With Safety Measures – Q1 2021



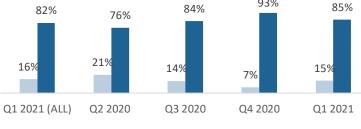


Importance of Safety Measures

	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	88%	86%	73%	77%
Make it mandatory to wear masks when travelling by bus	87%	67%	79%	84%	80%
Limit the number of passengers on buses for physical distancing	75%	85%	79%	75%	74%
Providing hand sanitizer when entering and exiting the bus	72%	81%	77%	75%	69%
Provide a way to pay fares at both back and front entrances	53%	58%	52%	60%	48%
Reduce transit fares	46%	51%	47%	51%	46%



Use of Printed Guide

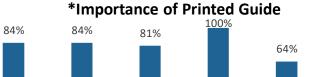


Yes No

1, Blue indicates significantly higher results compared to other quarters; **V**, **Red** indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

Q1 2021 (ALL)



Q4 2020



Q3 2020

Somewhat/Very Important

Q2 2020

Q1 2021

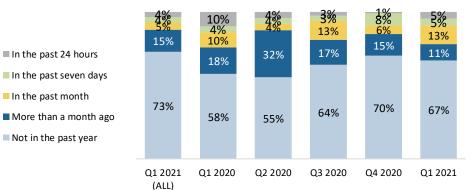


Kamloops



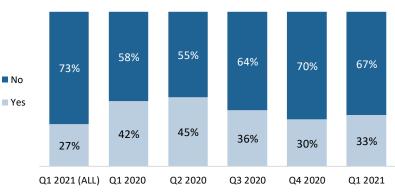
Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	55%	44%	60%	66%	61%
Local/Municipal Government	30%	31%	40%	31%	44%	40%
TransLink	8%	0%	5%	11%	7%	10%
Other	1%	4%	4%	1%	0%	1%
Don't know	9%	21%	16%	16%	3%	9%

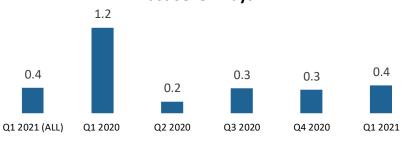


Most Recent Local Transit Use

Past Year Local Transit Use



Average Number of One-Way Trips in the Past Seven Days

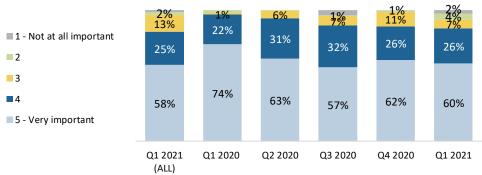


Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.



Past Year Change in Local Bus System Use **Rider Usage Group** (Among Past Year Riders) 17% ↓ Non-rider Occasional 55% 58% 58% 64% 60% 60% 67% 70% 73% 70% 34% rider 75% Light rider Less often About the same Medium rider 28% 36% More often 35% 45% 个 32% 33% 30% 24% 21% Heavy rider 20% 28% 23% 8% 6% 6% 3%% 4% 9% 3% 2% 8% 6% 2% 2% 🗸 Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 (ALL) (ALL)

Importance of Transit to Community





Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	55%	27%	37%	39%	51%
Carpool or share a ride as driver	13%	29%	16%	21%	18%	13%
Carpool or share a ride as passenger	15%	13%	27%	41%	24%	19%
Тахі	8%	-	2%	9%	6%	5%
Bicycle	10%	-	30%	25%	9%	7%
Motorcycle/Moped/Scooter	1%	-	-	-	-	-
Walking/Rollerblading/Skateboarding/Jogging	37%	57%	30%	42%	40%	43%
Other	5%	4%	5%	3%	2%	-
Prefer not to answer	1%	-	-	-	-	-

Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	54%	50%	39%	100%	100%
Carpool or share a ride as driver	16%	-	-	-	-	-
Carpool or share a ride as passenger	4%	-	-	-	-	-
Тахі	17%	21%	14%	61%	-	-
Bicycle	1%	46%	-	-	-	-
Motorcycle/Moped/Scooter	-	-	14%	-	-	-
Walking/Rollerblading/Skateboarding/Jogging	15%	-	35%	61%	-	-
Other	35%	-	-	-	-	-
Prefer not to answer	5%	-	-	-	-	-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



4% 7% 8% 9% 12% 13% 37% Became worse 48% 59% 55% 49% 54% Stayed the same Improved 38% 29% 21% 20% 18% 17%

Past Year Change in Local Bus System

Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 (ALL)

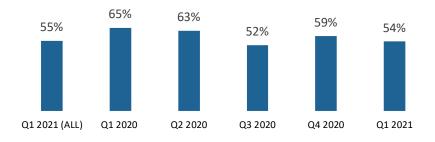
	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	44%	62%	56%	59%	57%
Bus drivers are courteous	60%	57%	62%	59%	64%	63%
Frequency of scheduled service	35%	35%	45%	34%	36%	47%
Buses run on time/on schedule	48%	51%	44%	50%	62%	60%
Buses are clean and well-maintained	57%	60%	58%	60%	64%	67%
Personal safety while riding local buses	53%	55%	63%	61%	67%	62%
Personal safety while waiting for local buses	43%	45%	56%	50%	51%	52%
Availability and accuracy of schedule information	49%	40%	63%	48%	61%	52%
Buses not being overcrowded	52%	54%	43%	58%	49%	61%
Buses have a direct route	40%	31%	39%	46%	39%	38%
Bus fare payment options are convenient and easy to use	44%	37%	60%	52%	56%	49%
Buses have good connections with reasonable wait times	34%	30%	43%	42%	40%	50%
Bus stops have enough amenities	32%	24%	31%	21%	36%	25%
Bus stops are clean and well maintained	49%	53%	52%	52%	54%	59%
Trip duration	42%	43%	37%	37%	45%	54%
Overall	56%	60%	64%	58%	60%	67%

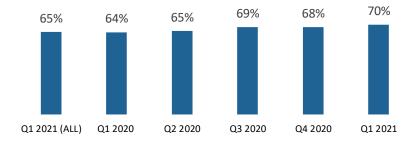
Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.
 BC Transit Customer State Sta



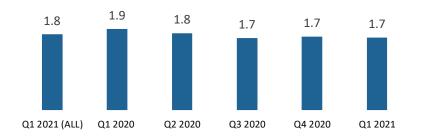
% Accessed BC Transit's Information Online





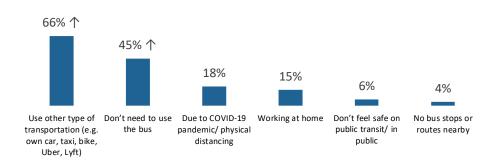


Average Number of Vehicles in Household

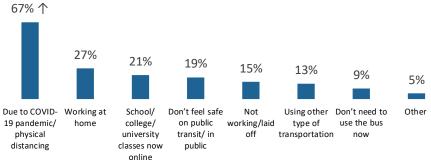




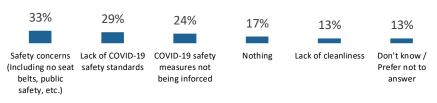
Reasons Not to Use the Local Public Bus System Q1 2021



*Reasons for using the Local Public Bus System less often - Q1 2021

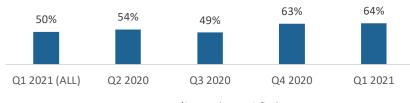


*Reasons For Dissatisfaction With Safety Measures – Q1 2021



* Caution: small base size

Satisfaction With Safety Measures



Very/Somewhat satisfied

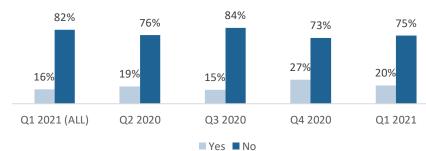
Indicates significantly higher/lower results compared to other answer options/quarters.



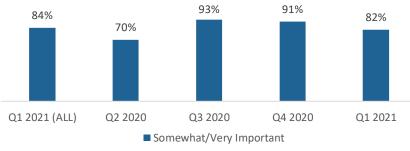
Importance of Safety Measures

-		-			
	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	90%	75%	79%	75%
Make it mandatory to wear masks when travelling by bus	87%	47%	84%	85%	91%
Limit the number of passengers on buses for physical distancing	75%	77%	74%	79%	76%
Providing hand sanitizer when entering and exiting the bus	72%	90%	59%	73%	77%
Provide a way to pay fares at both back and front entrances	53%	49%	54%	64%	55%
Reduce transit fares	46%	42%	35%	38%	33%

Use of Printed Guide



*Importance of Printed Guide



* Caution: small base size

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.



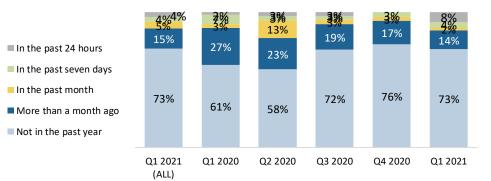
Kelowna



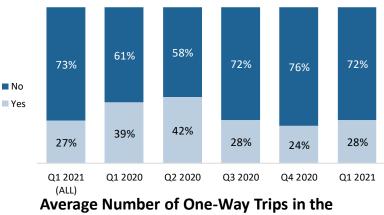
Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	63%	69%	54%	64%	57%
Local/Municipal Government	30%	28%	34%	40%	28%	32%
TransLink	8%	-	2%	9%	8%	14%
Other	1%	6%	2%	1%	-	1%
Don't know	9%	11%	8%	8%	11%	5%

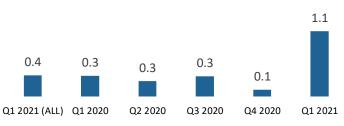
Most Recent Local Transit Use



Past Year Local Transit Use



Past Seven Days

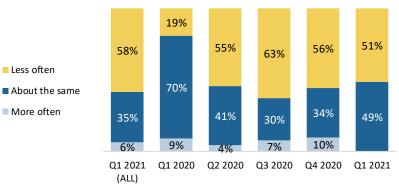


Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

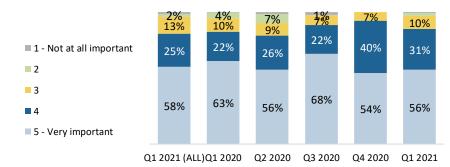


Rider Usage Group 58% 61% Non-rider 73% 72% 73% 76% Occasional rider Light rider Medium rider 30% 37% 16% Heavy rider 20% 22% 21% 2% 3% 6% 2% 3% 8% 4% Q1 2021 (ALL) Q1 2020 Q3 2020 Q1 2021 Q2 2020 Q4 2020

Past Year Change in Local Bus System Use (Among Past Year Riders)



Importance of Transit to Community





Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	58%	32%	44%	87%	77%
Carpool or share a ride as driver	13%	-	15%	7%	27%	16%
Carpool or share a ride as passenger	15%	-	17%	17%	27%	20%
Тахі	8%	-	-	-	4%	20%
Bicycle	10%	52%	28%	38%	-	8%
Motorcycle/Moped/Scooter	1%	-	-	-	-	-
Walking/Rollerblading/Skateboarding/Jo gging	37%	-	52%	35%	17%	15%
Other	5%	16%	3%	-	6%	-
Prefer not to answer	1%	-	-	-	-	-

Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	100%	61%	100%	-	-
Carpool or share a ride as driver	16%	-	-	-	-	-
Carpool or share a ride as passenger	4%	-	-	100%	-	-
Тахі	17%	33%	-	40%	-	-
Bicycle	1%	-	39%	-	-	-
Motorcycle/Moped/Scooter	-	-	-	-	-	-
Walking/Rollerblading/Skateboarding/Jo	15%	-	39%	-	100%	-
gging						
Other	35%	-	-	-	-	-
Prefer not to answer	5%	-	-	-	-	-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



4% 6% 7% 10% 11% 49% 58% 55% 48% Became worse 54% 52% Stayed the same Improved 24% 27% 19% 19% 17% 12% Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021

Past Year Change in Local Bus System

A, Blue indicates significantly higher results compared to other quarters;

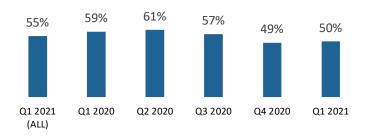
•, **Red** indicates significantly lower results compared to other quarters.

(ALL)

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	56%	43%	46%	41%	44%
Bus drivers are courteous	60%	65%	64%	56%	52%	55%
Frequency of scheduled service	35%	28%	44%	28%	27%	40%
Buses run on time/on schedule	48%	40%	52%	39%	29%	49%
Buses are clean and well-maintained	57%	54%	64%	50%	45%	65%
Personal safety while riding local buses	53%	55%	60%	61%	47%	47%
Personal safety while waiting for local buses	43%	46%	54%	43%	33%	39%
Availability and accuracy of schedule information	49%	53%	49%	40%	32%	54%
Buses not being overcrowded	52%	50%	56%	44%	39%	45%
Buses have a direct route	40%	30%	42%	37%	26%	40%
Bus fare payment options are convenient and easy to use	44%	54%	46%	48%	33%	49%
Buses have good connections with reasonable wait times	34%	34%	47%	29%	29%	33%
Bus stops have enough amenities	32%	43%	41%	42%	34%	43%
Bus stops are clean and well maintained	49%	60%	70%	56%	46%	62%
Trip duration	42%	42%	51%	46%	34%	41%
Overall	56%	40%	46%	43%	47%	61%



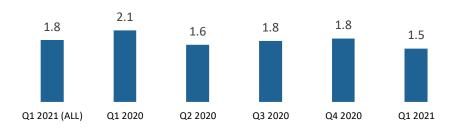
% Accessed BC Transit's Information Online



Quality of the Online Information

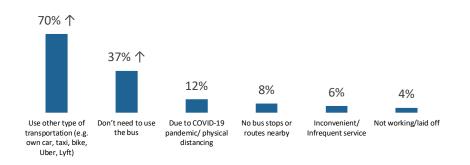


Average Number of Vehicles in Household

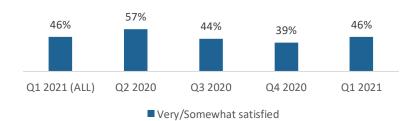




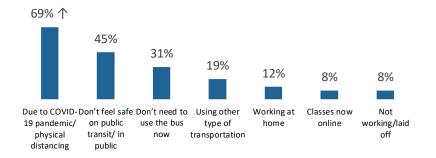
Reasons Not to Use the Local Public Bus System Q1 2021



Satisfaction With Safety Measures



*Reasons for using the Local Public Bus System less often - Q1 2021



*Reasons For Dissatisfaction With Safety Measures – Q1 2021



* Caution: small base size

Indicates significantly higher/lower results compared to other answer options/quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

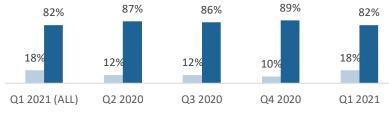
64



Importance of Safety Measures

	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	85%	79%	84%	83%	85%
Make it mandatory to wear masks when travelling by bus	90%	65%	85%	86%	90%
Limit the number of passengers on buses for physical distancing	84%	64%	77%	81%	84%
Providing hand sanitizer when entering and exiting the bus	70%	68%	82%	78%	70%
Provide a way to pay fares at both back and front entrances	39%	64%	58%	56%	39%
Reduce transit fares	37%	40%	49%	51%	37%

Use of Printed Guide

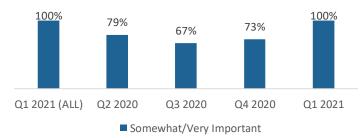


Yes No

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

*Importance of Printed Guide



* Caution: small base size

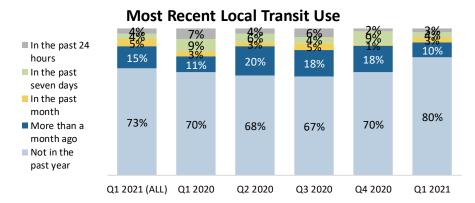


Nanaimo

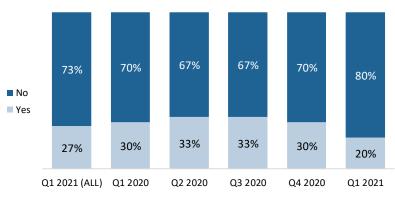


Responsible for Local Transit System

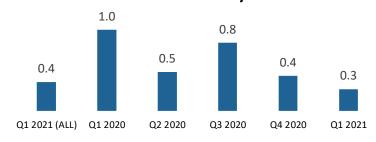
	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	37%	52%	61%	68%	64%
Local/Municipal Government	30%	50%	37%	39%	31%	31%
TransLink	8%	-	1%	4%	3%	5%
Other	1%	4%	6%	1%	-	1%
Don't know	9%	15%	8%	7%	9%	8%



Past Year Local Transit Use



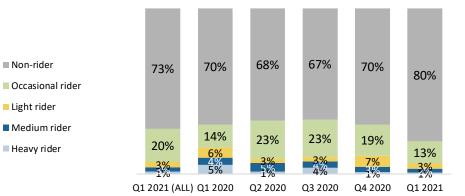
Average Number of One-Way Trips in the Past Seven Days



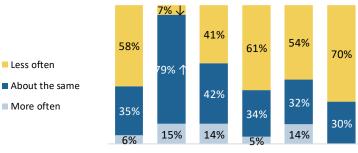
Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.



Rider Usage Group



Past Year Change in Local Bus System Use (Among Past Year Riders)

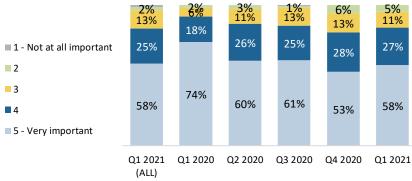


Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 (ALL)

Importance of Transit to Community

Less often

More often





Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	50%	65%	58%	51%	68%
Carpool or share a ride as driver	13%	-	-	-	8%	29%
Carpool or share a ride as passenger	15%	50%	10%	17%	32%	13%
Тахі	8%	-	-	5%	5%	29%
Bicycle	10%	-	-	15%	7%	8%
Motorcycle/Moped/Scooter	1%	-	-	4%	-	-
Walking/Rollerblading/Skateboardi ng/Jogging	37%	-	36%	34%	17%	20%
Other	5%	-	6%	10%	9%	5%
Prefer not to answer	1%	-	-	-	-	-

Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	65%	100%	-	54%	-
Carpool or share a ride as driver	16%	50%	-	-	28%	-
Carpool or share a ride as passenger	4%	23%	-	-	28%	-
Тахі	17%	50%	22%	100%	26%	-
Bicycle	1%	-	-	-	-	-
Motorcycle/Moped/Scooter	-	-	-	-	-	-
Walking/Rollerblading/Skateboardi ng/Jogging	15%	12%	-	-	44%	-
Other	35%	-	-	-	-	-
Prefer not to answer	5%	-	-	-	-	-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



5% 4% 6% 7% 8% 40% 56% 55% Became worse Stayed the same Improved 36% 27% 25% 23% 17% 16%

Past Year Change in Local Bus System

Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 (ALL)

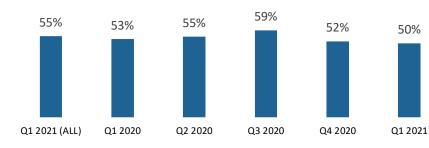
	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	50%	61%	55%	51%	41%
Bus drivers are courteous	60%	56%	74%	62%	59%	59%
Frequency of scheduled service	35%	40%	38%	37%	34%	30%
Buses run on time/on schedule	48%	48%	68%	56%	42%	42%
Buses are clean and well-maintained	57%	58%	73%	64%	47%	51%
Personal safety while riding local buses	53%	62%	60%	61%	46%	49%
Personal safety while waiting for local buses	43%	48%	50%	50%	35%	39%
Availability and accuracy of schedule information	49%	49%	59%	48%	46%	43%
Buses not being overcrowded	52%	54%	60%	59%	50%	45%
Buses have a direct route	40%	40%	42%	33%	25%	35%
Bus fare payment options are convenient and easy to use	44%	35%	53%	43%	42%	39%
Buses have good connections with reasonable wait times	34%	33%	46%	35%	31%	27%
Bus stops have enough amenities	32%	22%	31%	31%	17%	22%
Bus stops are clean and well maintained	49%	47%	61%	47%	35%	36%
Trip duration	42%	43%	47%	40%	36%	35%
Overall	56%	53%	59%	53%	36%	47%

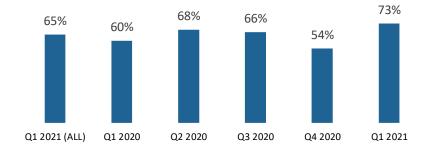
Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.



% Accessed BC Transit's Information Online

Quality of the Online Information



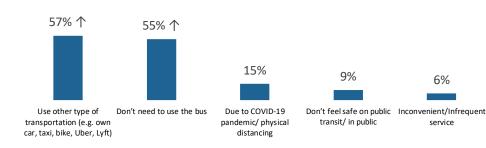


Average Number of Vehicles in Household

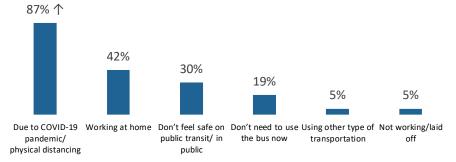




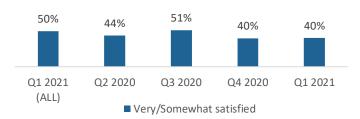
Reasons Not to Use the Local Public Bus System Q1 2021



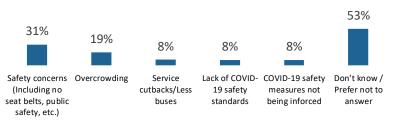
*Reasons for using the Local Public Bus System less often - Q1 2021



Satisfaction With Safety Measures



*Reasons For Dissatisfaction With Safety Measures – Q1 2021



* Caution: small base size

Indicates significantly higher/lower results compared to other answer options/guarters.

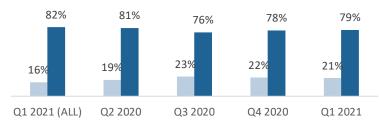


Nanaimo: Trends

Importance of Safety Measures

	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	85%	78%	82%	73%
Make it mandatory to wear masks when travelling by bus	87%	63%	75%	84%	83%
Limit the number of passengers on buses for physical distancing	75%	73%	79%	76%	82%
Providing hand sanitizer when entering and exiting the bus	72%	74%	72%	71%	66%
Provide a way to pay fares at both back and front entrances	53%	58%	58%	58%	60%
Reduce transit fares	46%	53%	43%	42%	47%

Use of Printed Guide

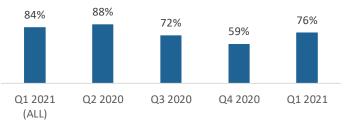


Yes No

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

*Importance of Printed Guide



Somewhat/Very Important



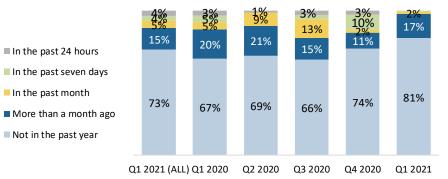
Prince George



Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	56%	53%	50%	66%	52%
Local/Municipal Government	30%	42%	49%	36%	38%	44%
TransLink	8%	-	1%	2%	10%	9%
Other	1%	5%	1%	3%	-	1%
Don't know	9%	10%	10%	16%	5%	15%

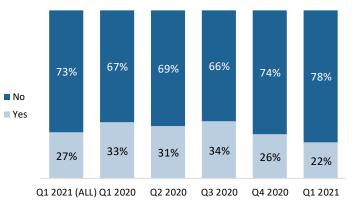
Most Recent Local Transit Use



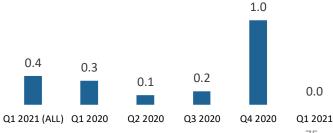
Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

Past Year Local Transit Use



Average Number of One-Way Trips in the Past Seven Days



75



Rider Usage Group Past Year Change in Local Bus System Use (Among Past Year Riders) 27% 40% 53% 67% 66% 56% 58% Non-rider 69% 64% 73% 74% 78% Occasional rider Less often 52% Light rider About the same 18% 51% Medium rider More often 35% 47% 25% 28% 36% 13% 20% 30% 25% Heavy rider 21% 3% 21% 6% 7% 3% 5% 10% 个 4% 1% 1% Q2 2020 Q4 2020 Q1 2021 Q1 2020 Q3 2020 Q1 2021 Q1 2021 (ALL) Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 (ALL) Importance of Transit to Community 2% 13% 2% 2% 1% 15% 3% 12% 1% 17% 32% 19% 17% 1 - Not at all important 25% 38% 34% 2 3 67% 66% 58% 60% 4 51% 47% 5 - Very important

h indicates significantly higher/lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

Q2 2020

Q3 2020

Q4 2020

Q1 2021

Q1 2020

Q1 2021

(ALL)



Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	78%	42%	51%	95%	83%
Carpool or share a ride as driver	13%	0%	6%	4%	26%	19%
Carpool or share a ride as passenger	15%	3%	6%	7%	-	6%
Taxi	8%	10%	10%	-	5%	-
Bicycle	10%	-	47%	15%	-	14%
Motorcycle/Moped/Scooter	1%	-	-	-	-	-
Walking/Rollerblading/Skateboardin g/Jogging	37%	-	72%	57%	37%	29%
Other	5%	10%	-	4%	-	6%
Prefer not to answer	1%	-	-	-	-	-

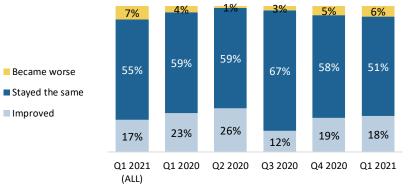
Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	66%	100%	20%	-	-
Carpool or share a ride as driver	16%	-	37%	-	-	-
Carpool or share a ride as passenger	4%	-	0%	-	-	-
Тахі	17%	22%	37%	-	-	-
Bicycle	1%	22%	-	-	-	-
Motorcycle/Moped/Scooter	-	-	-	-	-	-
Walking/Rollerblading/Skateboardin g/Jogging	15%	22%	-	22%	-	-
Other	35%	13%	-	-	-	-
Prefer not to answer	5%	-	-	71%	-	-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



Past Year Change in Local Bus System



	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	59%	42%	50%	57%	47%
Bus drivers are courteous	60%	72%	66%	59%	59%	49%
Frequency of scheduled service	35%	56%	31%	36%	37%	32%
Buses run on time/on schedule	48%	65%	55%	48%	61%	48%
Buses are clean and well-maintained	57%	72%	56%	59%	61%	55%
Personal safety while riding local buses	53%	65%	56%	58%	59%	45%
Personal safety while waiting for local buses	43%	42%	31%	47%	38%	31%
Availability and accuracy of schedule information	49%	72%	44%	45%	64%	52%
Buses not being overcrowded	52%	87%	77%	65%	59%	60%
Buses have a direct route	40%	48%	41%	31%	42%	38%
Bus fare payment options are convenient and easy to use	44%	55%	57%	39%	52%	35%
Buses have good connections with reasonable wait times	34%	51%	36%	42%	32%	29%
Bus stops have enough amenities	32%	32%	25%	23%	34%	25%
Bus stops are clean and well maintained	49%	53%	46%	52%	53%	44%
Trip duration	42%	48%	37%	32%	37%	39%
Overall	56%	57%	47%	58%	57%	54%

BC Transit Customer Satisfaction Tracking Q1 2021

1, Blue indicates significantly higher results compared to other quarters; **W**, **Red** indicates significantly lower results compared to other quarters.



51%

Q1 2021

% Accessed BC Transit's Information Online

44%

Q2 2020

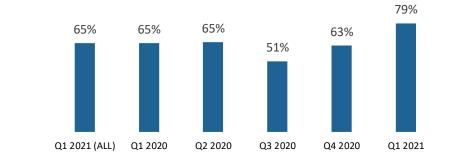
48%

Q3 2020

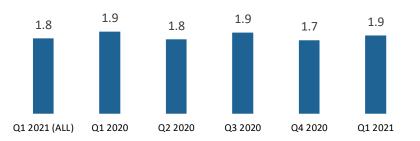
48%

Q4 2020

Quality of the Online Information



Average Number of Vehicles in Household



55%

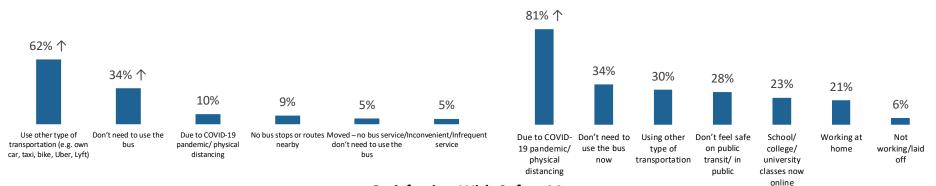
Q1 2021 (ALL)

53%

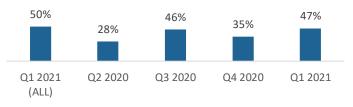
Q1 2020



Reasons Not to Use the Local Public Bus System Q1 2021 *Reasons for using the Local Public Bus System less often - Q1 2021



Satisfaction With Safety Measures



Very/Somewhat satisfied

* Caution: small base size

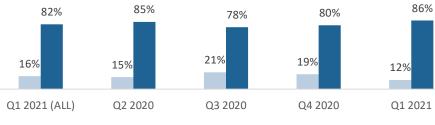
Indicates significantly higher/lower results compared to other answer options/quarters.



Importance of Safety Measures

	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	87%	88%	83%	81%
Make it mandatory to wear masks when travelling by bus	87%	64%	84%	85%	89%
Limit the number of passengers on buses for physical distancing	75%	78%	75%	74%	76%
Providing hand sanitizer when entering and exiting the bus	72%	84%	69%	76%	77%
Provide a way to pay fares at both back and front entrances	53%	57%	49%	54%	56%
Reduce transit fares	46%	51%	40%	32%	52%

Use of Printed Guide

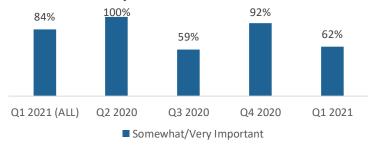


Ves No

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

*Importance of Printed Guide



* Caution: small base size



Whistler



Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	51%	58%	42%	37%	45%
Local/Municipal Government	30%	20%	46%	46%	50%	40%
TransLink	8%	-	5%	2%	4%	-
Other	1%	6%	1%	-	1%	1%
Don't know	9%	17%	2%	11%	14%	19%

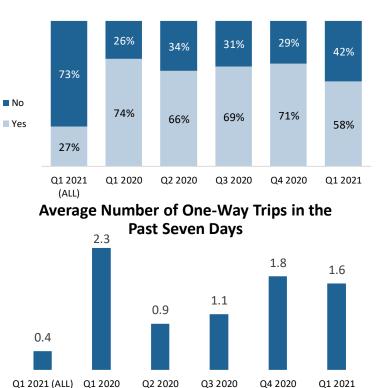
3%↓ 15% 4% 8% 11% 17% 21% 7% In the past 24 hours 15% 15% 6% 22% 10% 20% 14% In the past seven days 9% 11% 41% In the past month 35% 14% ↓ 30% More than a month ago 23% 73% Not in the past year 42% 34% 32% 31% 27% Q1 2021 (ALL) Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021

Most Recent Local Transit Use

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

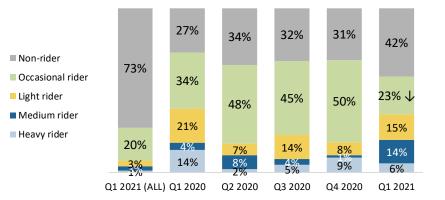
BC Transit Customer Satisfaction Tracking Q1 2021

Past Year Local Transit Use

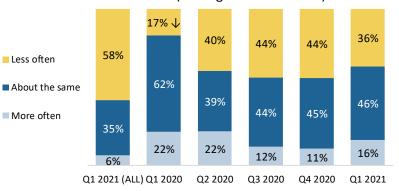




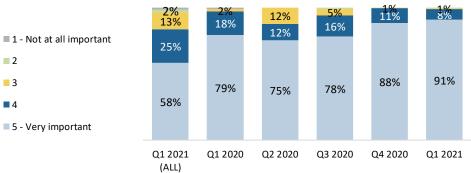
Rider Usage Group



Past Year Change in Local Bus System Use (Among Past Year Riders)



Importance of Transit to Community





Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	82%	70%	53%	56%	50%
Carpool or share a ride as driver	13%	27%	5%	6%	2%	-
Carpool or share a ride as passenger	15%	5%	11%	9%	10%	20%
Тахі	8%	5%	-	-	-	-
Bicycle	10%	5%	40%	32%	12%	32%
Motorcycle/Moped/Scooter	1%	-	14%	-	-	-
Walking/Rollerblading/Skateboarding/Jogging	37%	8%	31%	32%	34%	43%
Other	5%	-	-	6%	8%	-
Prefer not to answer	1%	-	-	-	2%	7%

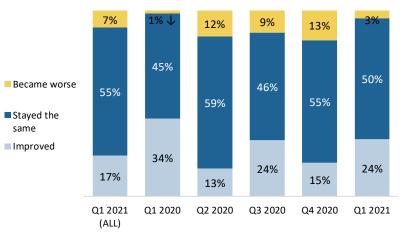
Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	33%	79%	42%	65%	82%
Carpool or share a ride as driver	16%	41%	11%	-	-	-
Carpool or share a ride as passenger	4%	49%	11%	12%	25%	-
Тахі	17%	-	7%	14%	0%	9%
Bicycle	1%	8%	26%	46%	65%	-
Motorcycle/Moped/Scooter	-	-	-	-	-	-
Walking/Rollerblading/Skateboarding/Jogging	15%	4%	47%	-	25%	16%
Other	35%	-	-	-	-	-
Prefer not to answer	5%	10%	-	-	10%	-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



Past Year Change in Local Bus System



	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	69%	63%	65%	65%	74%
Bus drivers are courteous	60%	84%	76%	80%	72%	82%
Frequency of scheduled service	35%	52%	39%	50%	48%	58%
Buses run on time/on schedule	48%	69%	51%	58%	50%	67%
Buses are clean and well-maintained	57%	92%	74%	79%	78%	85%
Personal safety while riding local buses	53%	94%	69%	82%	83%	72%
Personal safety while waiting for local buses	43%	80%	71%	82%	81%	75%
Availability and accuracy of schedule information	49%	71%	60%	60%	57%	76%
Buses not being overcrowded	52%	62%	46%	52%	46%	46%
Buses have a direct route	40%	62%	50%	68%	57%	65%
Bus fare payment options are convenient and easy to use	44%	54%	57%	41%	54%	58%
Buses have good connections with reasonable wait times	34%	49%	36%	54%	48%	58%
Bus stops have enough amenities	32%	64%	46%	63%	50%	60%
Bus stops are clean and well maintained	49%	81%	73%	76%	70%	68%
Trip duration	42%	73%	56%	67%	63%	65%
Overall	56%	81%	65%	73%	69%	83%

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.



 77%
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 61% ↓
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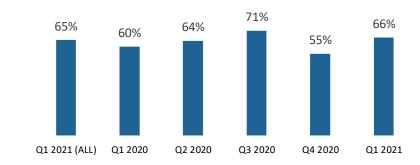
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% Accessed BC Transit's Information Online

Quality of the Online Information



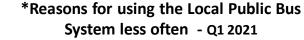
Average Number of Vehicles in Household

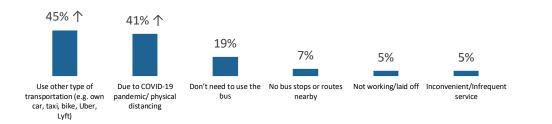


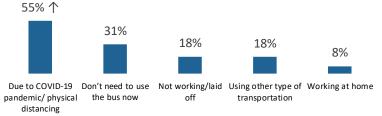
h indicates significantly higher/lower results compared to other quarters.



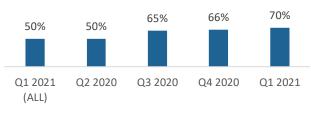
*Reasons Not to Use the Local Public Bus System Q1 2021







Satisfaction With Safety Measures



Very/Somewhat satisfied

Indicates significantly higher/lower results compared to other answer options/quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

* Caution: small base size

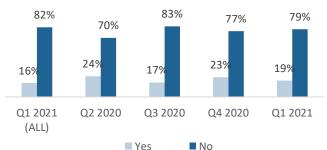


Importance of Safety Measures

		-			
	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	73%	79%	73%	72%
Make it mandatory to wear masks when travelling by bus	87%	56%	88%	89%	91%
Limit the number of passengers on buses for physical distancing	75%	85%	82%	78%	73%
Providing hand sanitizer when entering and exiting the bus	72%	64%	78%	72%	65%
Provide a way to pay fares at both back and front entrances	53%	60%	58%	48%	37%
Reduce transit fares	46%	43%	50%	44%	40%

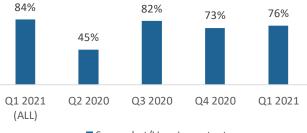
BC Transit Customer Satisfaction Tracking Q1 2021

Use of Printed Guide



Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.

Importance of Printed Guide*



Somewhat/Very Important

* Caution: small base size

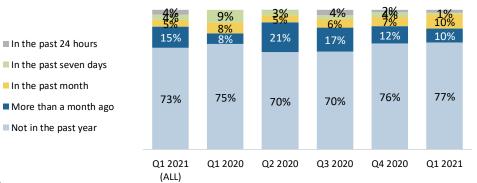


Chilliwack



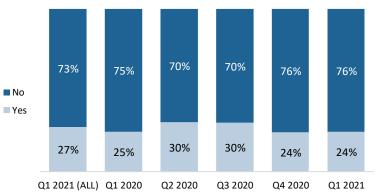
Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	56%	50%	54%	57%	59%
Local/Municipal Government	30%	40%	49%	29%	46%	24%
TransLink	8%	-	4%	14%	12%	17%
Other	1%	5%	5%	2%	1%	2%
Don't know	9%	16%	8%	11%	5%	5%

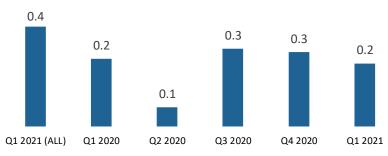


Most Recent Local Transit Use

Past Year Local Transit Use

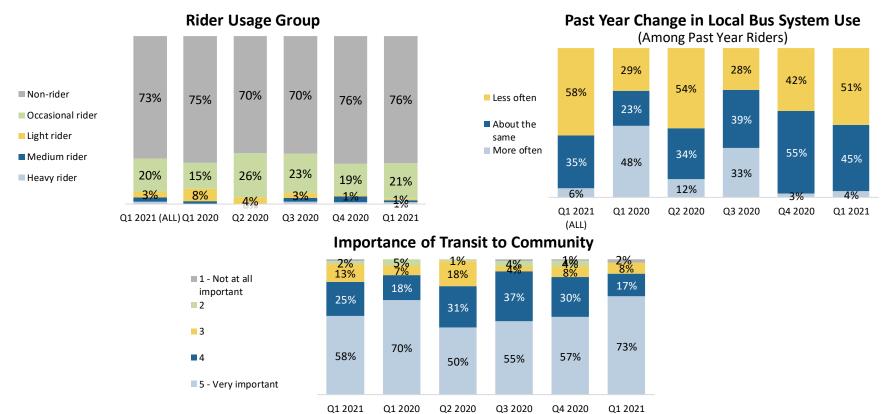


Average Number of One-Way Trips in the Past Seven Days



Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.





indicates significantly higher/lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

(ALL)



Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	83%	85%	55%	33%	73%
Carpool or share a ride as driver	13%	17%	28%	-	-	-
Carpool or share a ride as passenger	15%	-	4%	18%	42%	13%
Тахі	8%	-	-	14%	7%	13%
Bicycle	10%	-	28%	-	18%	7%
Motorcycle/Moped/Scooter	1%	-	-	9%	7%	7%
Walking/Rollerblading/Skateboarding/Jog ging	37%	66%	20%	45%	49%	34%
Other	5%	-	13%	5%	-	-
Prefer not to answer	1%	-	-	-	-	-

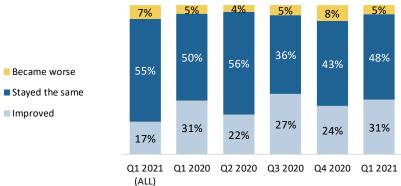
Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	39%	30%	76%	-	100%
Carpool or share a ride as driver	16%	13%	-	-	100%	-
Carpool or share a ride as passenger	4%	32%	-	24%	100%	-
Тахі	17%	19%	-	-	-	100%
Bicycle	1%	-	-	24%	-	-
Motorcycle/Moped/Scooter	-	3%	-	-	100%	-
Walking/Rollerblading/Skateboarding/Jog	15%	10%	-	24%	-	100%
ging						
Other	35%	-	70%	-	-	-
Prefer not to answer	5%	19%	-	-	-	-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



Past Year Change in Local Bus System



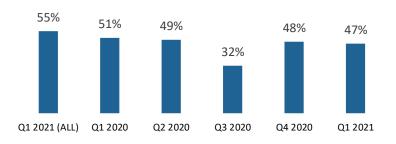
A, Blue indicates significantly higher results compared to other quarters;
t , Red indicates significantly lower results compared to other quarters.

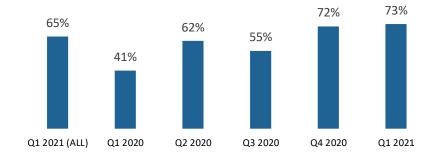
	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	43%	37%	38%	49%	59%
Bus drivers are courteous	60%	69%	54%	45%	46%	55%
Frequency of scheduled service	35%	28%	29%	23%	47%	28%
Buses run on time/on schedule	48%	43%	39%	34%	46%	45%
Buses are clean and well-maintained	57%	65%	55%	41%	51%	54%
Personal safety while riding local buses	53%	64%	48%	31%	43%	52%
Personal safety while waiting for local buses	43%	38%	42%	24%	38%	44%
Availability and accuracy of schedule information	49%	33%	45%	26%	38%	55%
Buses not being overcrowded	52%	68%	64%	52%	48%	67%
Buses have a direct route	40%	42%	34%	29%	40%	44%
Bus fare payment options are convenient and easy to use	44%	38%	39%	37%	44%	57%
Buses have good connections with reasonable wait times	34%	28%	36%	23%	34%	42%
Bus stops have enough amenities	32%	20%	20%	23%	29%	26%
Bus stops are clean and well maintained	49%	47%	44%	31%	37%	51%
Trip duration	42%	37%	36%	35%	36%	43%
Overall	56%	44%	47%	45%	61%	64%



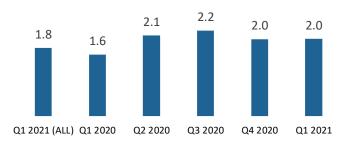
% Accessed BC Transit's Information Online

Quality of the Online Information



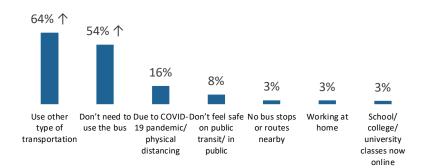


Average Number of Vehicles in Household

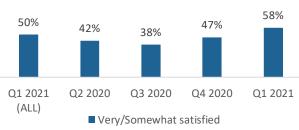




Reasons Not to Use the Local Public Bus System Q1 2021



Satisfaction With Safety Measures

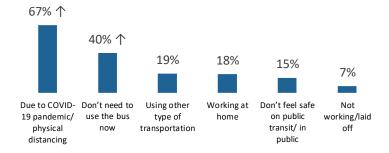


Indicates significantly higher/lower results compared

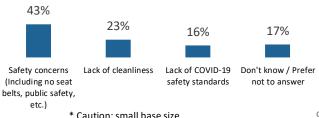
to other answer options/guarters.

BC Transit Customer Satisfaction Tracking Q1 2021

*Reasons for using the Local Public Bus System less often - Q1 2021



*Reasons for dissatisfaction with Safety Measures – Q1 2021

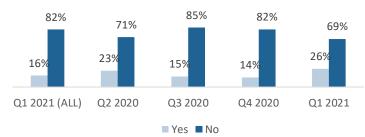




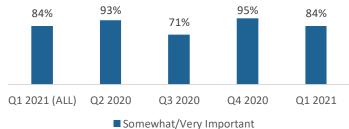
Importance of Safety Measures

	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	79%	81%	83%	88%
Make it mandatory to wear masks when travelling by bus	87%	59%	71%	89%	90%
Limit the number of passengers on buses for physical distancing	75%	65%	73%	80%	82%
Providing hand sanitizer when entering and exiting the bus	72%	69%	77%	69%	83%
Provide a way to pay fares at both back and front entrances	53%	51%	54%	65%	73%
Reduce transit fares	46%	42%	35%	47%	53%

Use of Printed Guide







BC Transit Customer Satisfaction Tracking Q1 2021

* Caution: small base size

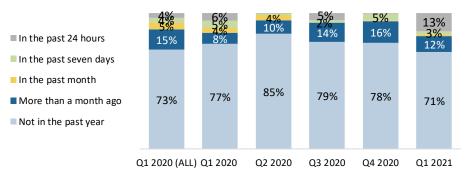


Campbell River



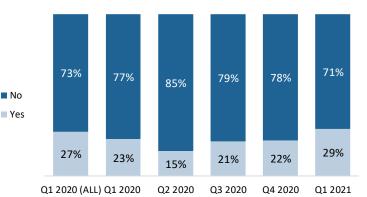
Responsible for Local Transit System

	Q1 2020 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	53%	44%	34%	41%	38%
Local/Municipal Government	30%	36%	46%	52%	37%	61%
TransLink	8%	-	1%	4%	5%	2%
Other	1%	2%	-	1%	-	-
Don't know	9%	11%	15%	13%	18%	4%

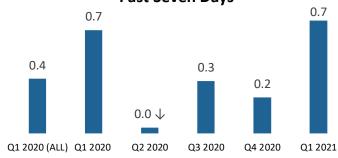


Most Recent Local Transit Use

Past Year Local Transit Use



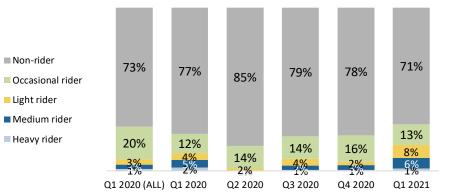
Average Number of One-Way Trips in the Past Seven Days



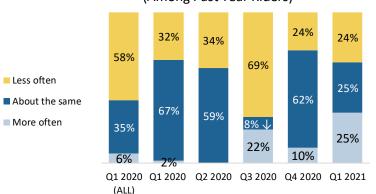
↑, Blue indicates significantly higher results compared to other quarters;
 ♦, Red indicates significantly lower results compared to other quarters.



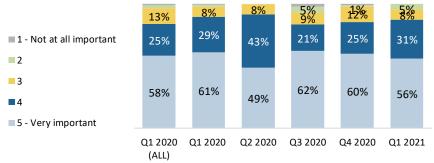
Rider Usage Group



Past Year Change in Local Bus System Use (Among Past Year Riders)



Importance of Transit to Community





Modes of Transportation Used More Often

	Q1 2020 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	25%	61%	60%	100%	44%
Carpool or share a ride as driver	13%	17%	-	-	-	-
Carpool or share a ride as passenger	15%	17%	9%	-	-	46%
Тахі	8%	-	-	19%	-	12%
Bicycle	10%	33%	-	5%	-	-
Motorcycle/Moped/Scooter	1%	17%	-	-	-	-
Walking/Rollerblading/Skateboarding/Jog ging	37%	58%	32%	14%	-	14%
Other	5%	25%	19%	13%	-	-
Prefer not to answer	1%	-	-	4%	-	-

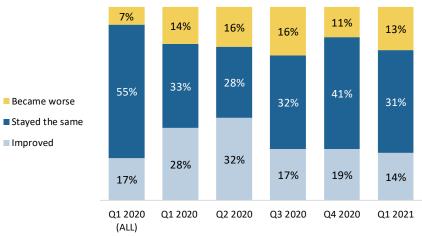
Modes of Transportation Used Less Often

	Q1 2020 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	-		41%	-	5%
Carpool or share a ride as driver	16%	-		-	-	-
Carpool or share a ride as passenger	4%	-		-	-	-
Тахі	17%	-		29%	-	-
Bicycle	1%	-		30%	-	-
Motorcycle/Moped/Scooter	-	-		-	-	-
Walking/Rollerblading/Skateboarding/Jog	15%	100%		30%	-	12%
ging						
Other	35%	-	-	-	100%	83%
Prefer not to answer	5%	-	-	-	-	-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



Past Year Change in Local Bus System



	Q1 2020 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	61%	64%	55%	46%	43%
Bus drivers are courteous	60%	64%	67%	62%	57%	47%
Frequency of scheduled service	35%	42%	33%	36%	33%	21%
Buses run on time/on schedule	48%	52%	50%	55%	42%	28%
Buses are clean and well-maintained	57%	64%	67%	57%	60%	62%
Personal safety while riding local buses	53%	60%	56%	58%	52%	42%
Personal safety while waiting for local buses	43%	51%	55%	41%	45%	52%
Availability and accuracy of schedule information	49%	55%	50%	46%	49%	34%
Buses not being overcrowded	52%	67%	65%	68%	60%	49%
Buses have a direct route	40%	46%	39%	41%	39%	38%
Bus fare payment options are convenient and easy to use	44%	44%	48%	45%	43%	35%
Buses have good connections with reasonable wait times	34%	38%	39%	39%	31%	27%
Bus stops have enough amenities	32%	41%	41%	37%	39%	40%
Bus stops are clean and well maintained	49%	57%	61%	61%	59%	58%
Trip duration	42%	49%	46%	49%	42%	41%
Overall	56%	66%	58%	61%	68%	44%

Blue indicates significantly higher results compared to other quarters;

 \clubsuit , Red indicates significantly lower results compared to other quarters.



% Accessed BC Transit's Information Online

48%

Q2 2020

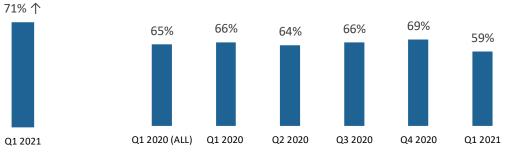
52%

Q3 2020

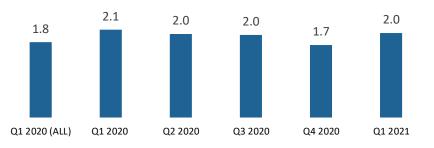
50%

Q4 2020

Quality of the Online Information



Average Number of Vehicles in Household



52%

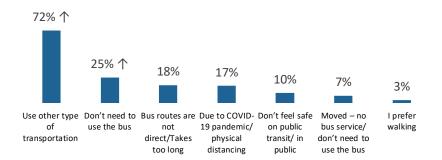
Q1 2020

55%

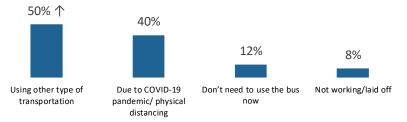
Q1 2021 (ALL)



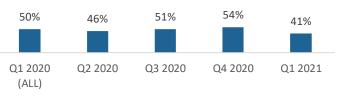
Reasons Not to Use the Local Public Bus System Q1 2021



*Reasons for using the Local Public Bus System less often - Q1 2021



Satisfaction With Safety Measures



Very/Somewhat satisfied

* Caution: small base size

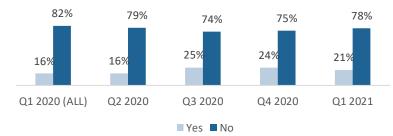
Indicates significantly higher/lower results compared to other answer options/quarters.



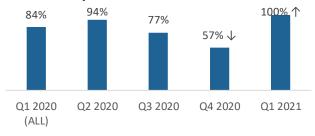
Importance of Safety Measures

	Q1 2020 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	89%	88%	75%	67%
Make it mandatory to wear masks when travelling by bus	87%	70%	78%	81%	91%
Limit the number of passengers on buses for physical distancing	75%	78%	73%	69%	55%
Providing hand sanitizer when entering and exiting the bus	72%	73%	71%	71%	82%
Provide a way to pay fares at both back and front entrances	53%	65%	39%	46%	53%
Reduce transit fares	46%	42%	38%	39%	37%

Use of Printed Guide



*Importance of Printed Guide



Somewhat/Very Important

* Caution: small base size

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.



Comox Valley

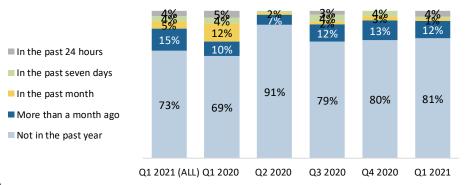


Comox Valley: Trends

Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	58%	45%	48%	50%	44%
Local/Municipal Government	30%	21%	33%	25%	38%	31%
TransLink	8%	-	4%	9%	2%	3%
Other	1%	2%	1%	-	1%	3%
Don't know	9%	20%	18%	21%	16%	15%

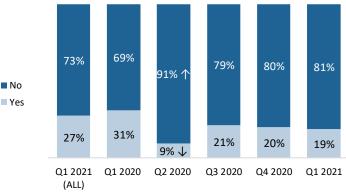
Most Recent Local Transit Use



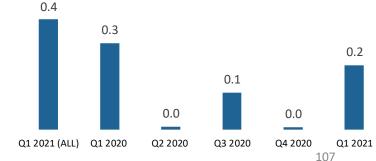
Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

Past Year Local Transit Use



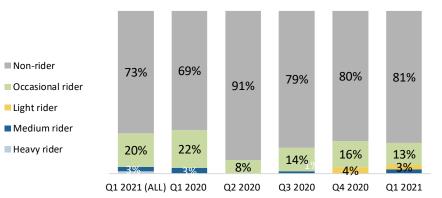
Average Number of One-Way Trips in the Past Seven Days



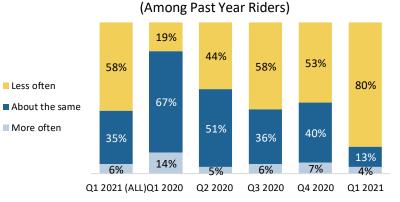


Comox Valley: Trends

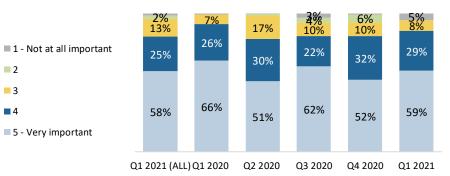
Rider Usage Group



Past Year Change in Local Bus System Use



Importance of Transit to Community





Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	50%	61%	54%	39%	65%
Carpool or share a ride as driver	13%	-	-	-	36%	-
Carpool or share a ride as passenger	15%	-	10%	20%	-	4%
Тахі	8%	16%	20%	10%	-	11%
Bicycle	10%	-	20%	10%	19%	18%
Motorcycle/Moped/Scooter	1%	-	-	-	-	-
Walking/Rollerblading/Skateboarding /Jogging	37%	50%	39%	40%	41%	21%
Other	5%	-	20%	-	-	-
Prefer not to answer	1%	-	-	-	-	-

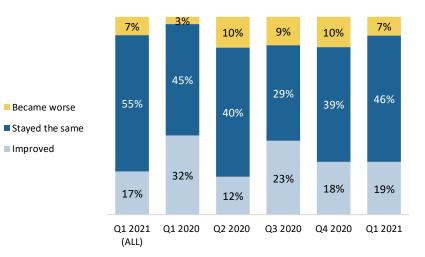
Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	78%	-	100%	100%	-
Carpool or share a ride as driver	16%	67%	-	-	-	-
Carpool or share a ride as passenger	4%	22%	-	100%	-	-
Тахі	17%	22%	-	100%	-	-
Bicycle	1%	-	-	-	-	-
Motorcycle/Moped/Scooter	-	-	-	-	-	-
Walking/Rollerblading/Skateboarding /Jogging	15%	-	-	-	-	-
Other	35%	-	-	-	-	100%
Prefer not to answer	5%	-	100%	-	-	-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



Past Year Change in Local Bus System



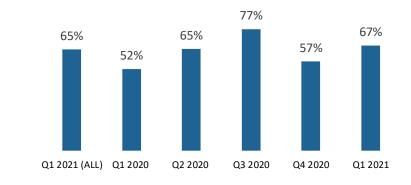
	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	52%	52%	40%	42%	53%
Bus drivers are courteous	60%	66%	62%	60%	49%	52%
Frequency of scheduled service	35%	31%	21%	27%	21%	36%
Buses run on time/on schedule	48%	44%	40%	46%	43%	60%
Buses are clean and well-maintained	57%	65%	51%	52%	53%	56%
Personal safety while riding local buses	53%	70%	50%	57%	58%	57%
Personal safety while waiting for local buses	43%	48%	49%	45%	48%	52%
Availability and accuracy of schedule information	49%	48%	43%	39%	40%	47%
Buses not being overcrowded	52%	75%	70%	59%	52%	63%
Buses have a direct route	40%	33%	38%	29%	24%	29%
Bus fare payment options are convenient and easy to use	44%	55%	42%	37%	37%	40%
Buses have good connections with reasonable wait times	34%	32%	23%	24%	24%	33%
Bus stops have enough amenities	32%	31%	30%	24%	37%	26%
Bus stops are clean and well maintained	49%	56%	57%	43%	45%	58%
Trip duration	42%	44%	39%	32%	28%	42%
Overall	56%	56%	46%	51%	48%	54%

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

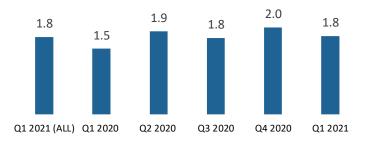


% Accessed BC Transit's Information Online

Quality of the Online Information



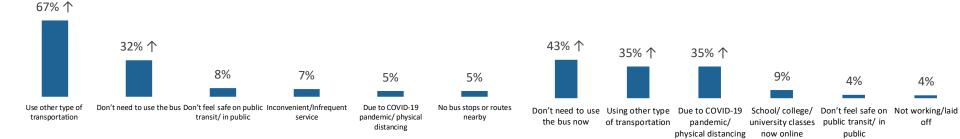
Average Number of Vehicles in Household



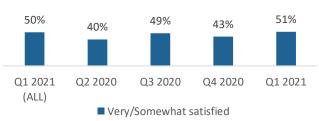


Reasons Not to Use the Local Public Bus System Q1 2021

*Reasons for using the Local Public Bus System less often - Q1 2021



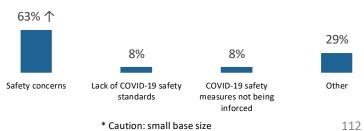
Satisfaction With Safety Measures



Indicates significantly higher/lower results compared to other answer options/guarters.

BC Transit Customer Satisfaction Tracking Q1 2021

*Reasons For Dissatisfaction With Safety Measures – Q1 2021

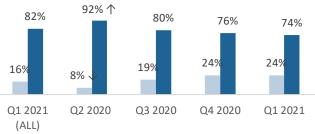




Importance of Safety Measures

	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	94%	80%	82%	82%
Make it mandatory to wear masks when travelling by bus	87%	61%	85%	93%	96%
Limit the number of passengers on buses for physical distancing	75%	82%	76%	81%	63%
Providing hand sanitizer when entering and exiting the bus	72%	72%	76%	83%	78%
Provide a way to pay fares at both back and front entrances	53%	51%	47%	53%	49%
Reduce transit fares	46%	37%	43%	37%	53%

Use of Printed Guide

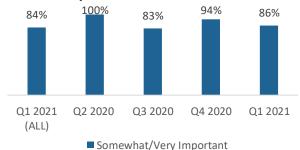


Yes No

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

*Importance of Printed Guide



* Caution: small base size

113

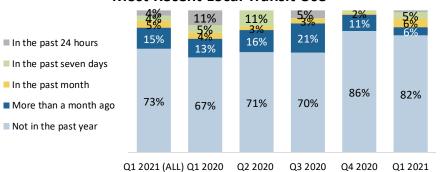


Cowichan Valley



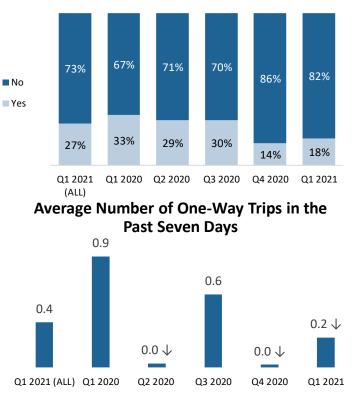
Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	56%	62%	54%	77%	53%
Local/Municipal Government	30%	27%	26%	27%	31%	24%
TransLink	8%	-	1%	8%	6%	3%
Other	1%	2%	2%	1%	1%	1%
Don't know	9%	18%	12%	13%	7%	30%



Most Recent Local Transit Use





Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.



82%

12%

4%

Q1 2021

86%

13%

Q4 2020

Rider Usage Group

71%

18%

11%

Q2 2020

70%

23%

4%

Q3 2020

67%

17%

6%

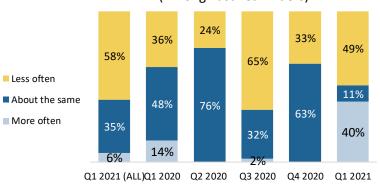
73%

20%

3%

Q1 2021 (ALL) Q1 2020





Non-rider

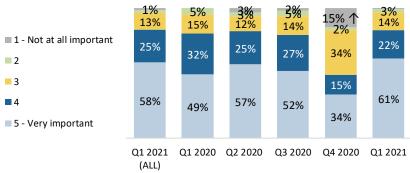
Occasional rider

Light rider

Medium rider

Heavy rider

Importance of Transit to Community





Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	34%	62%	86%	54%	68%
Carpool or share a ride as driver	13%	43%	-	-	51%	32%
Carpool or share a ride as passenger	15%	13%	-	5%	28%	32%
Тахі	8%	26%	-	4%	-	-
Bicycle	10%	26%	13%	-	7%	7%
Motorcycle/Moped/Scooter	1%	-	-	-	-	-
Walking/Rollerblading/Skateboarding/J ogging	37%	32%	25%	8%	15%	24%
Other	5%	-	15%	4%	-	-
Prefer not to answer	1%	-	11%	-	-	-

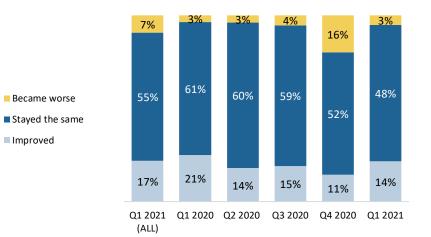
Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	67%		100%		18%
Carpool or share a ride as driver	16%	-	-	-	-	-
Carpool or share a ride as passenger	4%	21%		-		-
Тахі	17%	-		-		27%
Bicycle	1%	12%		-		55%
Motorcycle/Moped/Scooter	-	-		-		-
Walking/Rollerblading/Skateboarding/J	15%	-		-		36%
ogging						
Other	35%	-		-		-
Prefer not to answer	5%	-		-		-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



Past Year Change in Local Bus System



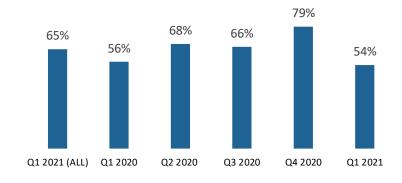
	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	64%	48%	51%	27%	38%
Bus drivers are courteous	60%	68%	62%	73%	69%	53%
Frequency of scheduled service	35%	29%	32%	26%	21%	24%
Buses run on time/on schedule	48%	57%	59%	56%	37%	34%
Buses are clean and well-maintained	57%	67%	64%	61%	38%	42%
Personal safety while riding local buses	53%	69%	68%	55%	36%	45%
Personal safety while waiting for local buses	43%	59%	55%	48%	26%	36%
Availability and accuracy of schedule information	49%	48%	51%	50%	44%	36%
Buses not being overcrowded	52%	71%	69%	67%	57%	51%
Buses have a direct route	40%	42%	46%	29%	23%	34%
Bus fare payment options are convenient and easy to use	44%	47%	48%	48%	29%	38%
Buses have good connections with reasonable wait times	34%	30%	31%	31%	20%	31%
Bus stops have enough amenities	32%	28%	15%	30%	13%	28%
Bus stops are clean and well maintained	49%	58%	46%	45%	27%	52%
Trip duration	42%	43%	46%	39%	26%	29%
Overall	56%	53%	65%	53%	34%	51%

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

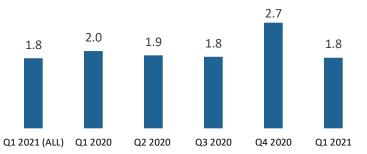


% Accessed BC Transit's Information Online

Quality of the Online Information



Average Number of Vehicles in Household

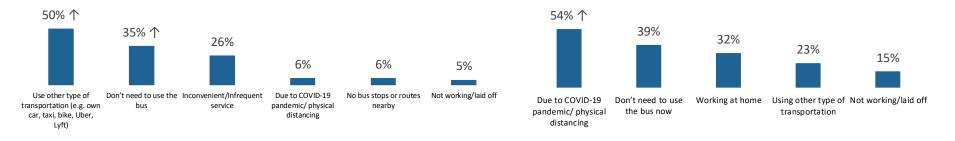


h indicates significantly higher/lower results compared to other quarters.

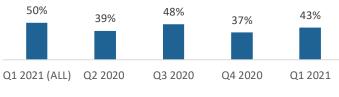


Reasons Not to Use the Local Public Bus System Q1 2021

*Reasons for using the Local Public Bus System less often - Q1 2021



Satisfaction With Safety Measures



Very/Somewhat satisfied

Indicates significantly higher/lower results compared to other answer options/quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

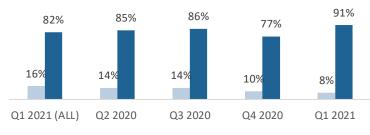
* Caution: small base size



Importance of Safety Measures

	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	94%	84%	80%	88%
Make it mandatory to wear masks when travelling by bus	87%	49%	84%	69%	91%
Limit the number of passengers on buses for physical distancing	75%	69%	82%	75%	67%
Providing hand sanitizer when entering and exiting the bus	72%	81%	81%	73%	69%
Provide a way to pay fares at both back and front entrances	53%	62%	51%	57%	51%
Reduce transit fares	46%	45%	45%	37%	39%

Use of Printed Guide

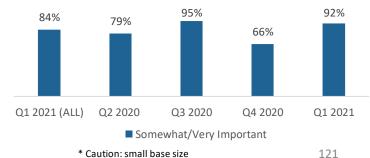


Yes No

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

*Importance of Printed Guide



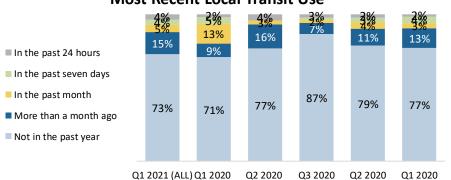


Penticton



Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q2 2020	Q1 2020
BC Transit	60%	37%	52%	53%	53%	55%
Local/Municipal Government	30%	33%	40%	35%	37%	31%
TransLink	8%	-	4%	4%	2%	4%
Other	1%	5%	3%	2%	4%	4%
Don't know	9%	28%	7%	11%	12%	8%

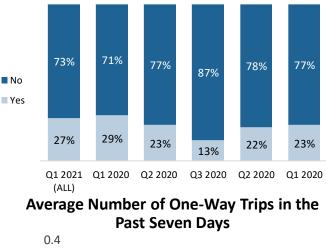


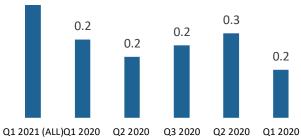
Most Recent Local Transit Use

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

Past Year Local Transit Use

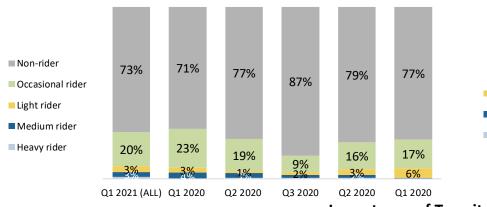




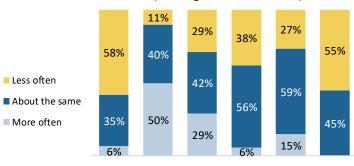
123



Rider Usage Group

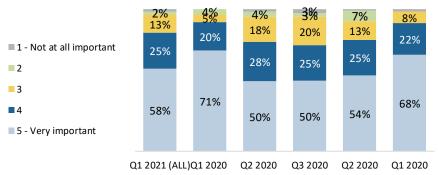


Past Year Change in Local Bus System Use (Among Past Year Riders)



Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q2 2020 Q1 2020 (ALL)

Importance of Transit to Community





Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q2 2020	Q1 2020
Drive car/ truck alone	60%	18%	100%	78%	39%	67%
Carpool or share a ride as driver	13%	50%	-	22%	-	42%
Carpool or share a ride as passenger	15%	-	12%	-	-	42%
Тахі	8%	14%	-	-	-	-
Bicycle	10%	-	-	-	17%	-
Motorcycle/Moped/Scooter	1%	-	-	-	17%	-
Walking/Rollerblading/Skateboarding/J	37%	18%	35%	50%	31%	14%
ogging						
Other	5%	-	-	-	44%	19%
Prefer not to answer	1%	-	-	-	-	-

Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q2 2020	Q1 2020
Drive car/ truck alone	33%	24%	37%	100%	46%	
Carpool or share a ride as driver	16%	-	-	-	-	
Carpool or share a ride as passenger	4%	-	31%	-	-	
Тахі	17%	80%	31%	100%	25%	
Bicycle	1%	-	16%	-	-	
Motorcycle/Moped/Scooter	-	-	-	-	25%	
Walking/Rollerblading/Skateboarding/J	15%	62%	-	-	54%	
ogging						
Other	35%	-	-	-	-	
Prefer not to answer	5%	-	15%	-	-	

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



Past Year Change in Local Bus System



	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q2 2020	Q1 2020
Fare prices are reasonable	50%	57%	61%	54%	46%	52%
Bus drivers are courteous	60%	68%	71%	67%	66%	68%
Frequency of scheduled service	35%	45%	38%	36%	35%	49%
Buses run on time/on schedule	48%	53%	63%	54%	59%	68%
Buses are clean and well-maintained	57%	68%	66%	59%	65%	73%
Personal safety while riding local buses	53%	63%	60%	48%	56%	74%
Personal safety while waiting for local buses	43%	60%	63%	49%	48%	61%
Availability and accuracy of schedule information	49%	50%	57%	47%	42%	63%
Buses not being overcrowded	52%	77%	71%	65%	57%	81%
Buses have a direct route	40%	51%	52%	41%	42%	48%
Bus fare payment options are convenient and easy to use	44%	39%	48%	50%	41%	54%
Buses have good connections with reasonable wait times	34%	40%	41%	40%	42%	52%
Bus stops have enough amenities	32%	43%	46%	47%	48%	50%
Bus stops are clean and well maintained	49%	64%	61%	54%	61%	62%
Trip duration	42%	58%	59%	52%	46%	59%
Overall	56%	76%	66%	67%	66%	69%

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.



% Accessed BC Transit's Information Online

46%

Q2 2020

39%

Q2 2020

39%

Q3 2020

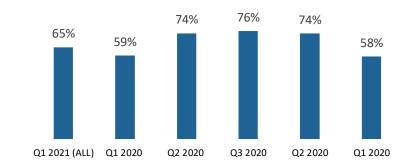
40%

Q1 2020

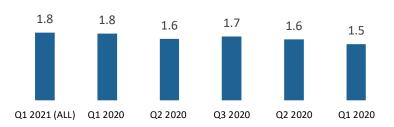
44%

Q1 2020

Quality of the Online Information



Average Number of Vehicles in Household



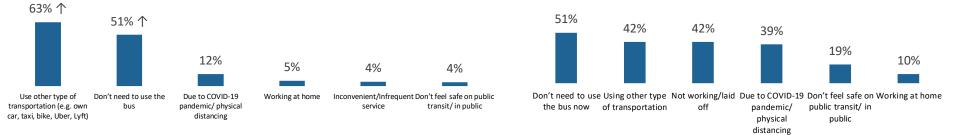
55%

Q1 2021 (ALL)

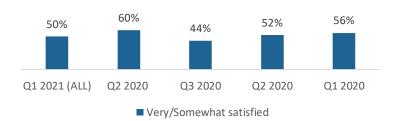


Reasons Not to Use the Local Public Bus System Q1 2021

*Reasons for using the Local Public Bus System less often - Q1 2021



Satisfaction With Safety Measures



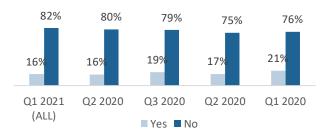
Indicates significantly higher/lower results compared to other answer options/quarters.



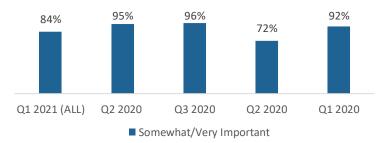
Importance of Safety Measures

	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q2 2020	Q1 2020
Cleaning/ sanitizing the buses more frequently	79%	81%	84%	94%	85%
Make it mandatory to wear masks when travelling by bus	87%	59%	75%	86%	86%
Limit the number of passengers on buses for physical distancing	75%	72%	74%	74%	73%
Providing hand sanitizer when entering and exiting the bus	72%	77%	74%	79%	80%
Provide a way to pay fares at both back and front entrances	53%	59%	46%	56%	60%
Reduce transit fares	46%	43%	50%	46%	54%

Use of Printed Guide



Importance of Printed Guide*



* Caution: small base size

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.



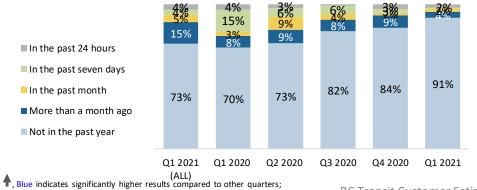
Vernon



Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	46%	64%	45%	66%	49%
Local/Municipal Government	30%	43%	32%	40%	30%	36%
TransLink	8%	-	3%	3%	5%	6%
Other	1%	3%	-	4%	2%	-
Don't know	9%	16%	8%	14%	7%	18%

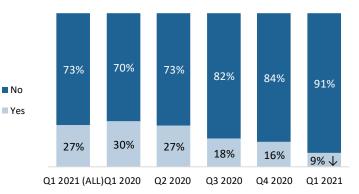
Most Recent Local Transit Use



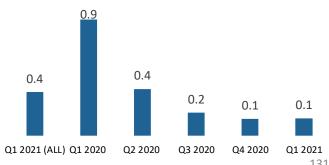
v, Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

Past Year Local Transit Use



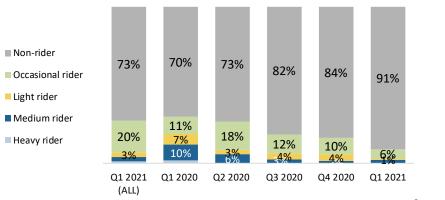
Average Number of One-Way Trips in the Past Seven Days



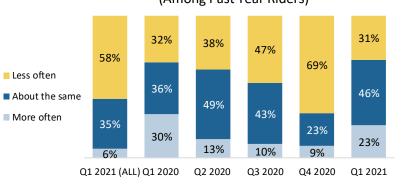
131



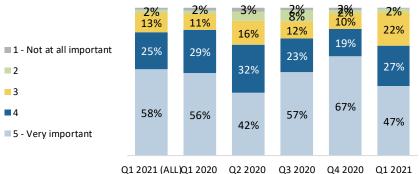
Rider Usage Group



Past Year Change in Local Bus System Use (Among Past Year Riders)



Importance of Transit to Community





Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	78%	72%	34%	60%	50%
Carpool or share a ride as driver	13%	10%	8%	-	6%	-
Carpool or share a ride as passenger	15%	21%	7%	18%	21%	-
Тахі	8%	16%	-	-	-	-
Bicycle	10%	-	-	21%	-	-
Motorcycle/Moped/Scooter	1%	10%	-	-	-	-
Walking/Rollerblading/Skateboarding /Jogging	37%	21%	28%	55%	41%	81%
Other	5%	6%	-	-	5%	19%
Prefer not to answer	1%	-	-	-	-	-

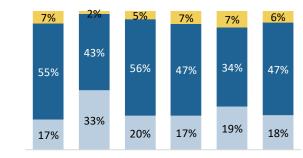
Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	33%	100%	100%	-	-
Carpool or share a ride as driver	16%	22%	-	-	-	-
Carpool or share a ride as passenger	4%	55%	-	-	100%	-
Тахі	17%	11%	-	53%	-	-
Bicycle	1%	-	-	-	60%	-
Motorcycle/Moped/Scooter	-	22%	-	-	-	-
Walking/Rollerblading/Skateboarding /Jogging	15%	-	-	53%	60%	-
Other	35%	-	-	-	-	100%
Prefer not to answer	5%	-	-	-	-	-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



Became worse Stayed the same Improved



Past Year Change in Local Bus System

Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 (ALL)

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	57%	55%	50%	52%	52%
Bus drivers are courteous	60%	71%	64%	58%	54%	58%
Frequency of scheduled service	35%	35%	50%	38%	33%	30%
Buses run on time/on schedule	48%	48%	58%	51%	42%	45%
Buses are clean and well-maintained	57%	72%	62%	45%	43%	46%
Personal safety while riding local buses	53%	58%	58%	55%	46%	55%
Personal safety while waiting for local buses	43%	40%	51%	36%	41%	34%
Availability and accuracy of schedule information	49%	56%	46%	48%	51%	43%
Buses not being overcrowded	52%	67%	61%	59%	57%	60%
Buses have a direct route	40%	35%	48%	38%	50%	38%
Bus fare payment options are convenient and easy to use	44%	44%	48%	42%	49%	39%
Buses have good connections with reasonable wait times	34%	38%	36%	30%	34%	32%
Bus stops have enough amenities	32%	33%	33%	28%	31%	23%
Bus stops are clean and well maintained	49%	50%	56%	47%	61%	54%
Trip duration	42%	43%	48%	41%	30%	44%
Overall	56%	53%	68%	61%	66%	59%



79%

Q1 2021

72%

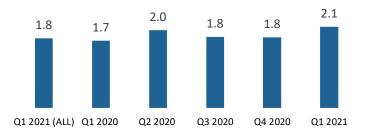
Q4 2020

Vernon: Trends

% Accessed BC Transit's Information Online 82% 69% 65% 60% 55% 51% 45% 44% 38% 35% Q1 2021 (ALL) Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 Q1 2021 (ALL) Q1 2020 Q2 2020 Q3 2020

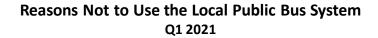
Quality of the Online Information



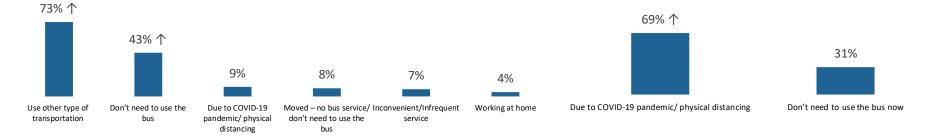


Leger

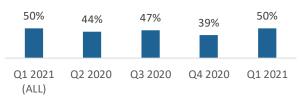
Vernon: Trends



*Reasons for using the Local Public Bus System less often - Q1 2021



Satisfaction With Safety Measures



Very/Somewhat satisfied

Indicates significantly higher results compared to other quarters; indicates significantly lower results compared to other quarters.

* Caution: small base size

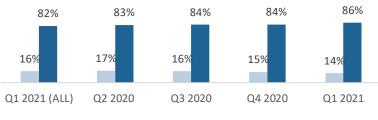
136



Importance of Safety Measures

	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	76%	84%	95%	77%
Make it mandatory to wear masks when travelling by bus	87%	59%	71%	73%	85%
Limit the number of passengers on buses for physical distancing	75%	67%	65%	69%	67%
Providing hand sanitizer when entering and exiting the bus	72%	73%	74%	87%	74%
Provide a way to pay fares at both back and front entrances	53%	61%	55%	66%	59%
Reduce transit fares	46%	27%	49%	49%	46%

Use of Printed Guide

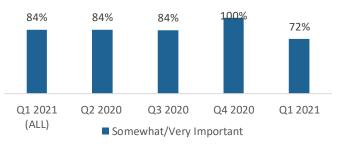


Ves No

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

*Importance of Printed Guide



* Caution: small base size



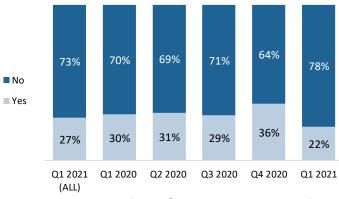
Tier 3



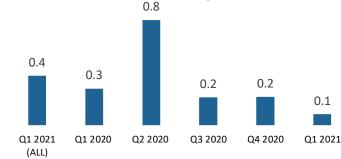
Responsible for Local Transit System

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
BC Transit	60%	54%	59%	61%	53%	59%
Local/Municipal Government	30%	33%	32%	34%	33%	27%
TransLink	8%	-	4%	6%	7%	6%
Other	1%	5%	2%	-	-	3%
Don't know	9%	13%	9%	8%	12%	11%

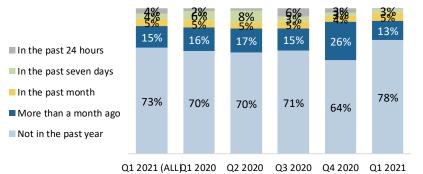
Past Year Local Transit Use



Average Number of One-Way Trips in the Past Seven Days



Most Recent Local Transit Use



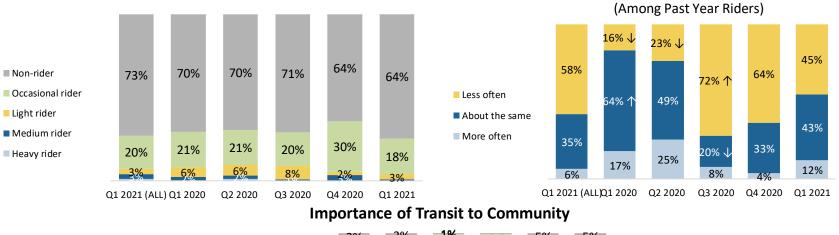
↑, Blue indicates significantly higher results compared to other quarters;
 ♦, Red indicates significantly lower results compared to other quarters.

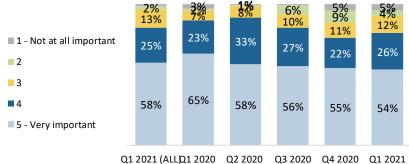


Past Year Change in Local Bus System Use

Tier 3: Trends

Rider Usage Group





h indicates significantly higher/lower results compared to other quarters.



Modes of Transportation Used More Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	60%	58%	55%	69%	62%	51%
Carpool or share a ride as driver	13%	-	23%	7%	13%	13%
Carpool or share a ride as passenger	15%	34%	14%	7%	9%	36%
Тахі	8%	-	11%	8%	3%	16%
Bicycle	10%	-	-	11%	22%	8%
Motorcycle/Moped/Scooter	1%	-	-	7%	-	-
Walking/Rollerblading/Skateboarding/ Jogging	37%	42%	11%	38%	39%	57%
Other	5%	-	20%	4%	12%	7%
Prefer not to answer	1%	-	-	-	-	-

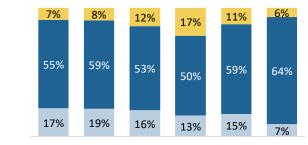
Modes of Transportation Used Less Often

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Drive car/ truck alone	33%	100%	100%	68%	100%	27%
Carpool or share a ride as driver	16%	32%	13%	-	-	25%
Carpool or share a ride as passenger	4%	32%	58%	-	-	-
Тахі	17%	23%	59%	-	-	25%
Bicycle	1%	-	13%	-	-	-
Motorcycle/Moped/Scooter	-	-	-	-	-	-
Walking/Rollerblading/Skateboarding/ Jogging	15%	23%	-	-	-	-
Other	35%	-	-	32%	-	48%
Prefer not to answer	5%	-	-	-	-	-

Blue indicates significantly higher results compared to other quarters; Red indicates significantly lower results compared to other quarters.



Past Year Change in Local Bus System



Q1 2021 Q1 2020 Q2 2020 Q3 2020 Q4 2020 Q1 2021 (ALL)

	Q1 2021 (ALL)	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Fare prices are reasonable	50%	63%	64%	49%	60%	53%
Bus drivers are courteous	60%	71%	68%	65%	73%	59%
Frequency of scheduled service	35%	40%	34%	33%	34%	33%
Buses run on time/on schedule	48%	61%	67%	52%	63%	55%
Buses are clean and well-maintained	57%	70%	69%	61%	63%	49%
Personal safety while riding local buses	53%	69%	62%	65%	54%	63%
Personal safety while waiting for local buses	43%	59%	59%	51%	48%	44%
Availability and accuracy of schedule information	49%	49%	61%	56%	63%	52%
Buses not being overcrowded	52%	62%	71%	65%	65%	56%
Buses have a direct route	40%	48%	45%	46%	56%	41%
Bus fare payment options are convenient and easy to use	44%	54%	57%	44%	54%	43%
Buses have good connections with reasonable wait times	34%	41%	42%	40%	38%	37%
Bus stops have enough amenities	32%	32%	39%	29%	29%	34%
Bus stops are clean and well maintained	49%	56%	58%	52%	50%	44%
Trip duration	42%	63%	54%	59%	50%	40%
Overall	56%	51%	61%	60%	53%	59%

Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.

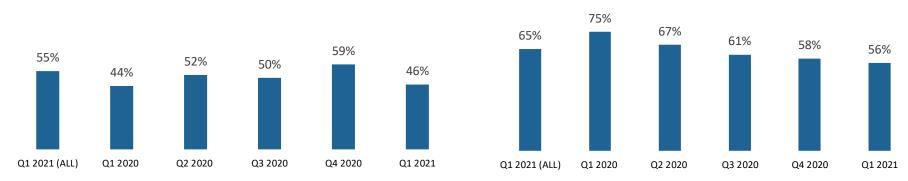
Became worse

Stayed the sameImproved

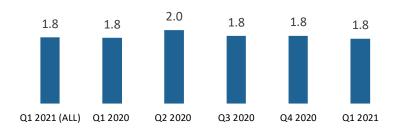


% Accessed BC Transit's Information Online

Quality of the Online Information

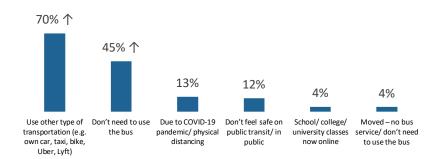


Average Number of Vehicles in Household

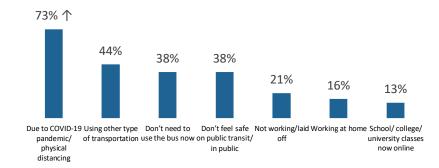




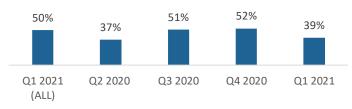
Reasons Not to Use the Local Public Bus System Q1 2021



*Reasons for using the Local Public Bus System less often - Q1 2021



Satisfaction With Safety Measures



Very/Somewhat satisfied

Indicates significantly higher/lower results compared to other answer options/quarters.

BC Transit Customer Satisfaction Tracking Q1 2021

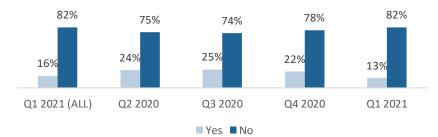
* Caution: small base size



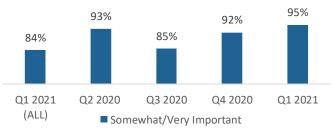
Importance of Safety Measures

	Q1 2021 (ALL)	Q2 2020	Q3 2020	Q4 2020	Q1 2021
Cleaning/ sanitizing the buses more frequently	79%	78%	82%	76%	72%
Make it mandatory to wear masks when travelling by bus	87%	41%	76%	78%	78%
Limit the number of passengers on buses for physical distancing	75%	66%	74%	64%	64%
Providing hand sanitizer when entering and exiting the bus	72%	69%	76%	70%	64%
Provide a way to pay fares at both back and front entrances	53%	39%	54%	52%	46%
Reduce transit fares	46%	38%	46%	49%	37%

Use of Printed Guide



*Importance of Printed Guide



Blue indicates significantly higher results compared to other quarters;
 Red indicates significantly lower results compared to other quarters.